

Thursday, August 25, 2022

Buying Interest in AIRTELAFRI, BUAFODS, and Others, Expand Equity Market by 2.03%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,661.87	48,675.33	↑ 2.03%
Total Market Cap.	₦Trillion	26.79	26.25	↑ 2.03%
Total Volume Traded	Million	226.47	167.57	↑ 35.15%
Total Value Traded	₦Million	2,763.58	3,373.71	↓ -18.08%
Deals		3,515	3,751	↓ -6.29%

The Nigerian equity market closed trading activities for today, Thursday (25th August 2022) bullish, as the market performance indicators (NGX-ASI and Market Capitalization) surged by 2.03%. Consequently, the market index (All-Share Index) soared by 986.541 basis points, representing a rise of 2.03 percent to close at 49,661.87. The Market Capitalization gained ₦532.11 bn, representing a rise of 2.03% to close at ₦26.79 trillion from ₦26.25 trillion.

However, market activities were mixed as the Total Volume traded for the day increased by 35.15%, while the Total Value decreased by 18.08%. Approximately 226.47 million units valued at ₦2.76 billion were transacted in 3,515 Deals. MBENEFIT was the most traded stock in terms of volume, accounting for 32.92 percent of the total volume of trades, followed by FBNH (10.35%), ACCESSCORP (7.00%), UBA (6.74%), and NEM (5.96%) to complete the top five on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 18.28 percent of the total value of trades on the exchange.

CWG topped the advancers' chart with a price appreciation of 10.00 percent, trailed by LEARNAFRCA (9.78%), CAVERTON (9.52%), MULTIVERSE (9.52%), CHAMS (8.00%), AIRTELAFRI (7.06%), LASACO (6.32%) and eleven (11) others. On the Contrary, eleven (11) stocks depreciated, topped by MBENEFIT with a price depreciation of 9.68% to close at ₦0.28, as HONYFLOUR (-8.42%), FLOURMILL (-7.06%), UNITYBNK (-4.76%), FCMB (-3.51%), FTNCOCOA (-3.33%), GTCO (-0.75%) and WAPCO (-0.21%) also dipped in price. In that regard, the market breadth closed positive, recording 18 gainers and 11 losers.

Conclusively, the sector performance was also positive as four out of the five major market sectors closed bullish, led by the Consumer goods (+0.76%), trailed by Oil & Gas (+0.65%), Insurance (+0.35%), and the Banking sector (+0.19%), while the Industrial Sector was down marginally by 0.01 per cent.

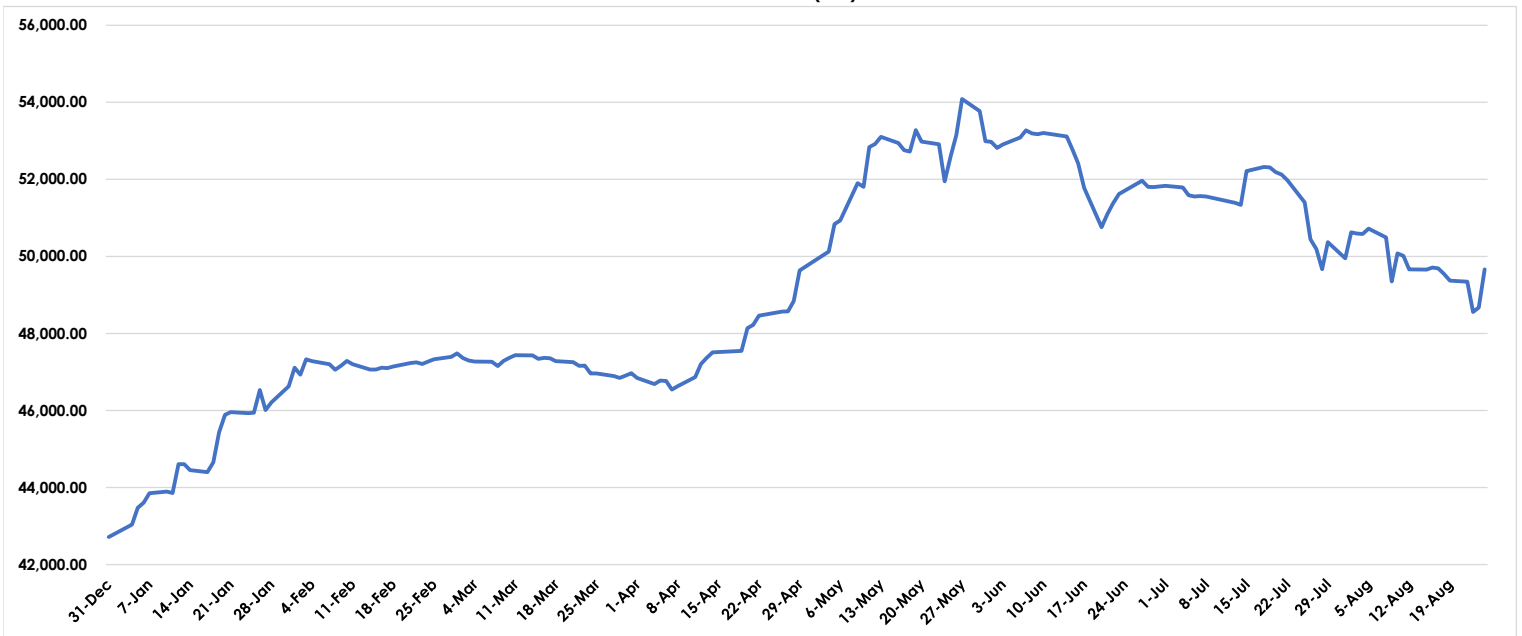
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.90	0.99	10.00%
LEARNAFRCA	2.25	2.47	9.78%
CAVERTON	1.05	1.15	9.52%
MULTIVERSE	2.10	2.30	9.52%
CHAMS	0.25	0.27	8.00%
AIRTELAFRI	1905.40	2040.00	7.06%
LASACO	0.95	1.01	6.32%
OANDO	4.80	5.00	4.17%
BUAFODS	54.00	55.80	3.33%
NEM	4.84	5.00	3.31%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MBENEFIT	0.31	0.28	-9.68%
HONYFLOUR	2.97	2.72	-8.42%
FLOURMILL	29.05	27.00	-7.06%
UNITYBNK	0.42	0.40	-4.76%
FCMB	3.13	3.02	-3.51%
FTNCOCOA	0.30	0.29	-3.33%
WAPIC	0.40	0.39	-2.50%
JAIZBANK	0.87	0.85	-2.30%
CHAMPION	3.90	3.85	-1.28%
GTCO	20.10	19.95	-0.75%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MBENEFIT	Insurance	74,543,562	32.92%
FBNH	Banking	23,429,287	10.35%
ACCESSCORP	Banking	15,845,163	7.00%
UBA	Banking	15,252,885	6.74%
NEM	Insurance	13,484,739	5.96%
GTCO	Banking	10,655,580	4.71%
TRANSCORP	Conglomerate	8,494,408	3.75%
ZENITHBANK	Banking	5,541,140	2.45%
LINKASSURE	Insurance	5,031,700	2.22%
FIDELITYBK	Banking	4,938,048	2.18%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	505,039,671.80	18.28%
NESTLE	Consumer goods	434,230,977.10	15.71%
AIRTELAFRI	Telecoms	322,258,010.00	11.66%
FBNH	Banking	251,880,229.65	9.11%
GTCO	Banking	213,900,197.45	7.74%
ACCESSCORP	Banking	130,191,874.05	4.71%
DANGCEM	Industrial	130,151,117.60	4.71%
ZENITHBANK	Banking	121,888,650.50	4.41%
UBA	Banking	107,071,378.10	3.87%
SEPLAT	Oil & Gas	85,036,266.20	3.08%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 2.03%	NGX-30	↑	1.65%	↑	2.85%	
Week-on-Week	↑ 0.23%	Banking	↑	0.19%	↓	-4.66%	
Month-to-Date	↓ -1.41%	Consumer Goods	↑	0.76%	↓	-0.13%	
Quarter-to-Date	↓ -4.16%	Industrial Goods	↓	-0.01%	↓	-11.82%	
Year-to-Date	↑ 16.26%	Insurance	↑	0.35%	↓	-8.43%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.65%	↑	53.41%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	431.00	430.67	↓	-0.08%	↑ 0.92%	1-Month	8.52% ↑ 0.53%
Exchange Rate - Parallel (₪/\$)	690.00	685	↓	-0.73%	↓ -22.12%	3-Month	9.72% ↑ 0.48%
Monetary Policy Rate (MPR)	14.00%	14.00%	→	0.00%	↑ 2.50%	6-Month	10.23% ↑ 1.08%
Crude Oil Price (\$/Barrel)	101.71	101.71	↑	0.48%	↑ 30.14%	9-Month	7.62% ↑ 0.06%
Foreign Reserve (\$Bn)	38.94	38.94	↑	0.00%	↓ -3.90%	12-Month	7.43% ↑ 0.04%
Inflation Rate	19.64%	19.64%	→	0.00%	↓ -4.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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