

Friday, July 29, 2022

**Stock Market Rebounds Amid Gain in Bellwethers**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,370.25	49,667.14 ↑	1.42%
Total Market Cap.	₦ Trillion	2716.26%	26.78 ↑	1.42%
Total Volume Traded	Million	254.77	206.22 ↑	23.54%
Total Value Traded	₦ Million	2,811.46	3,920.80 ↓	-28.29%
Deals		4,905	5,053 ↓	-2.93%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UBN	5.00	5.50	10.00%
MULTIVERSE	1.71	1.88	9.94%
UCAP	10.10	11.10	9.90%
TRANSCORP	1.02	1.12	9.80%
NGXGROUP	20.00	21.95	9.75%
FIDELITYBK	2.90	3.18	9.66%
JAPAUFGOLD	0.21	0.23	9.52%
ZENITHBANK	18.90	20.70	9.52%
INTBREW	4.90	5.35	9.18%
UACN	10.30	11.20	8.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	9.40	8.50	-9.57%
CAVERTON	1.10	1.00	-9.09%
WEMABANK	3.59	3.29	-8.36%
ACADEMY	2.00	1.85	-7.50%
COURTVILLE	0.43	0.40	-6.98%
LINKASSURE	0.58	0.54	-6.90%
CHAMPION	3.85	3.65	-5.19%
ETERNA	6.50	6.20	-4.62%
CUSTODIAN	6.80	6.50	-4.41%
LIVESTOCK	1.20	1.15	-4.17%

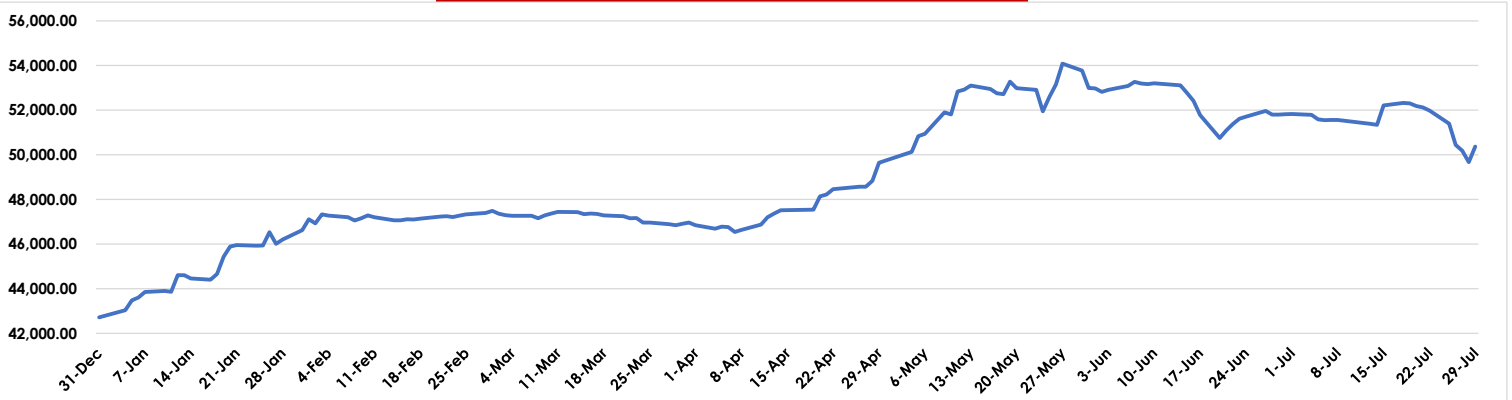
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	22,697,162	11.08%
FLOURMILL	Food Products	18,852,570	9.21%
UBA	Banking	15,557,493	7.60%
FBNH	Banking	15,236,669	7.44%
DEAPCAP	Other Financials	11,441,250	5.59%
GTCO	Banking	10,994,156	5.37%
FIDELITYBK	Banking	10,427,267	5.09%
UACN	Conglomerate	8,906,454	4.35%
UCAP	Other Financials	7,935,637	3.88%
ACCESSCORP	Banking	7,315,132	3.57%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FLOURMILL	Food Products	575,078,713.40	20.90%
ZENITHBANK	Banking	459,262,445.70	16.69%
MTNN	Telecoms	245,261,552.70	8.91%
GTCO	Banking	215,264,849.10	7.82%
FBNH	Banking	164,814,848.85	5.99%
UBA	Banking	108,135,639.40	3.93%
UACN	Conglomerate	94,726,431.80	3.44%
NESTLE	Food Products	93,412,078.10	3.39%
GUINNESS	Breweries	88,341,693.85	3.21%
UCAP	Telecoms	84,561,701.00	3.07%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.42%	NSE30	↑	1.76%	↑	5.69%	
Week-on-Week	↓ -2.00%	Banking	↑	6.60%	↓	-6.86%	
Month-to-Date	↓ -2.79%	Consumer Goods	↑	0.20%	↓	-2.72%	
Quarter-to-Date	↓ -2.79%	Industrial Goods	↑	0.24%	↑	2.69%	
Year-to-Date	↑ 17.92%	Insurance	↑	0.91%	↓	-15.68%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.06%	↑	61.24%	
52-Weeks Low	38,484.82						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	426.20	412	↑ 0.88%	↑ 2.02%	1-Month	4.65%	↓ -1.17%
Exchange Rate - Parallel (₦/\$)	725.00	710	↓ -2.11%	↓ -28.32%	3-Month	5.96%	↓ -0.55%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	6.47%	↓ -0.43%
Crude Oil Price (\$/Barrel)	109.91	101.83	↑ 7.93%	↑ 41.31%	9-Month	7.53%	↓ -0.02%
Foreign Reserve (\$'Bn)	39.25	39.27	↓ -0.07%	↓ -3.14%	12-Month	9.01%	↑ 0.99%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

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