

Thursday, July 28, 2022

Negative Sentiments Persistence Tank NGX-ASI Further to 2-Month Low

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,667.14	50,188.55 ↓	-1.04%
Total Market Cap.	₦ Trillion	26.78	27.06 ↓	-1.04%
Total Volume Traded	Million	206.22	829.51 ↓	-75.14%
Total Value Traded	₦ Million	3,920.80	4,105.03 ↓	-4.49%
Deals		5,053	4,977 ↑	1.53%

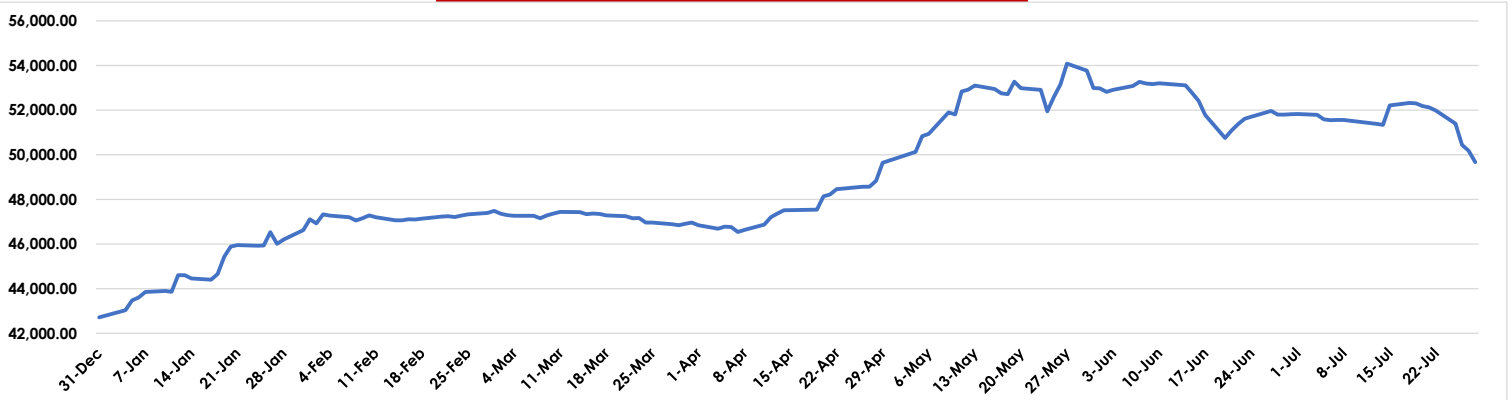
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	3.25	3.55	9.23%
RTBRISCOE	0.35	0.38	8.57%
CHAMS	0.24	0.26	8.33%
CUSTODIAN	6.30	6.80	7.94%
LIVESTOCK	1.15	1.20	4.35%
OANDO	4.76	4.95	3.99%
CHIPLC	0.62	0.64	3.23%
STERLN BANK	1.45	1.49	2.76%
UCAP	10.00	10.10	1.00%
TRANSCORP	1.01	1.02	0.99%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LASACO	1.00	0.90	-10.00%
STANBIC	31.55	28.40	-9.98%
CADBURY	17.10	15.40	-9.94%
NESTLE	1400.00	1262.30	-9.84%
MANSARD	1.90	1.72	-9.47%
JAPAU LGOLD	0.23	0.21	-8.70%
COURTVILLE	0.47	0.43	-8.51%
IKEJA HOTEL	1.06	0.97	-8.49%
AIICO	0.59	0.54	-8.47%
ZENITH BANK	20.60	18.90	-8.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	38,529,306	18.68%
ZENITH BANK	Banking	16,934,539	8.21%
CHAMS	ICT	13,586,276	6.59%
GT CO	Banking	12,681,669	6.15%
UBA	Banking	12,564,658	6.09%
ACCESS CORP	Banking	10,856,562	5.26%
MTNN	Telecoms	10,819,043	5.25%
FIDELITY BK	Banking	9,267,518	4.49%
AIICO	Insurance	8,129,047	3.94%
FBNH	Banking	7,962,143	3.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	2,030,959,740.70	51.80%
ZENITH BANK	Banking	333,741,941.65	8.51%
GT CO	Banking	244,837,313.75	6.24%
NESTLE	Food Products	133,709,621.40	3.41%
SEPLAT	Oil & Gas	120,076,666.70	3.06%
ACCESS CORP	Banking	92,243,121.00	2.35%
UBA	Banking	86,872,690.00	2.22%
FBNH	Banking	86,182,920.00	2.20%
WAPCO	Cements	81,410,190.70	2.08%
AIRTELAFRI	Telecoms	75,676,809.40	1.93%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.04%	NSE30	↓	-1.12%	↑	3.86%	
Week-on-Week	↓ -4.45%	Banking	↓	-3.54%	↓	-12.63%	
Month-to-Date	↓ -4.15%	Consumer Goods	↓	-3.77%	↓	-2.91%	
Quarter-to-Date	↓ -4.15%	Industrial Goods	↓	-0.46%	↑	2.44%	
Year-to-Date	↑ 16.27%	Insurance	↓	-3.19%	↓	-16.45%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.59%	↑	61.15%	
52-Weeks Low	38,484.82						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	430.00	431	↑	0.23%	↑	1.15%	1-Month 5.82% ↓ -1.90%
Exchange Rate - Parallel (₦/\$)	710.00	700	↓	-1.43%	↓	-25.66%	3-Month 6.50% ↓ -1.74%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month 6.90% ↓ -1.00%
Crude Oil Price (\$/Barrel)	108.31	101.67	↑	6.53%	↑	39.25%	9-Month 7.55% ↓ -0.79%
Foreign Reserve (\$'Bn)	39.27	39.31	↓	-0.08%	↓	-3.08%	12-Month 8.02% ↓ -0.08%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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