

Wednesday, July 27, 2022

Bear Sustains Dominance As 34 Stocks Drag Equity Market Lower by 0.50%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,188.55	50,442.37 ↓	-0.50%
Total Market Cap.	₦ Trillion	27.06	27.20 ↓	-0.50%
Total Volume Traded	Million	829.51	156.17 ↑	431.16%
Total Value Traded	₦ Million	4,105.03	2,936.65 ↑	39.79%
Deals		4,977	4,618 ↑	7.77%

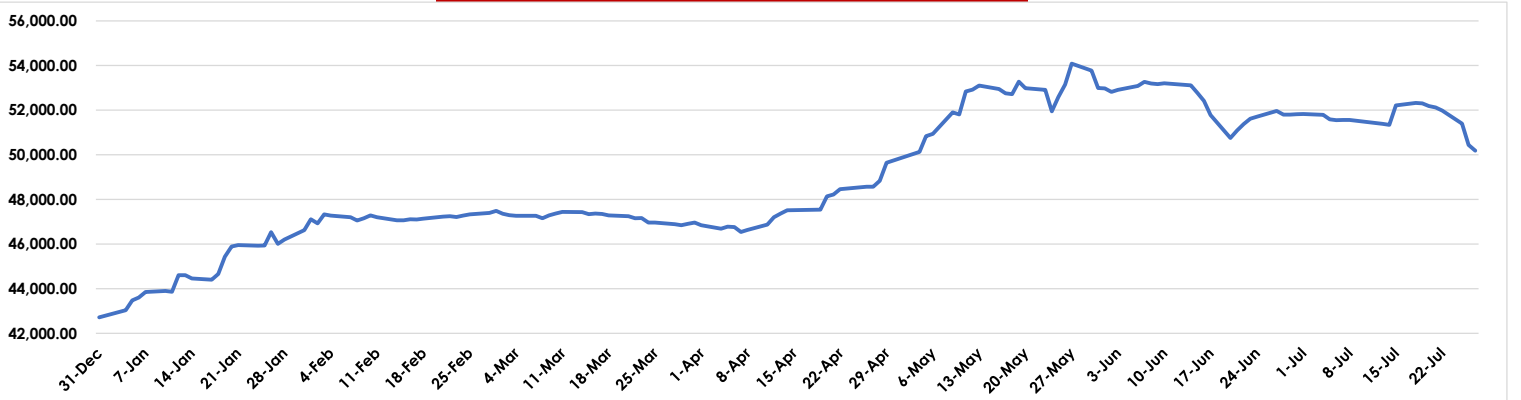
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FCMB	3.00	3.10	3.33%
NASCON	11.00	11.10	0.91%
NB	47.50	47.70	0.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAIZBANK	0.80	0.72	-10.00%
PRESTIGE	0.40	0.36	-10.00%
CUSTODIAN	7.00	6.30	-10.00%
MEYER	2.52	2.27	-9.92%
CUTIX	2.25	2.03	-9.78%
WEMABANK	3.99	3.60	-9.77%
IKEJAHOTEL	1.17	1.06	-9.40%
UPDC	1.08	0.98	-9.26%
UCAP	11.00	10.00	-9.09%
CAP	18.70	17.00	-9.09%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	23,271,775	12.10%
GTCO	Banking	15,701,249	8.16%
UBA	Banking	13,203,885	6.86%
FBNH	Banking	12,678,985	6.59%
ZENITHBANK	Banking	9,277,174	4.82%
ACCESSCORP	Banking	7,162,140	3.72%
STERILNBANK	Banking	6,927,562	3.60%
MTNN	Telecoms	5,971,807	3.10%
INTBREW	Breweries	5,636,275	2.93%
FIDELITYBK	Banking	5,349,794	2.78%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,133,658,305.60	36.74%
GTCO	Banking	313,150,310.25	10.15%
DANGCEM	Cements	218,413,862.10	7.08%
ZENITHBANK	Banking	192,300,820.20	6.23%
NB	Breweries	180,557,657.10	5.85%
FBNH	Banking	138,117,143.05	4.48%
SEPLAT	Oil & Gas	115,461,276.70	3.74%
UBA	Banking	92,254,897.20	2.99%
ACCESSCORP	Banking	61,343,794.05	1.99%
AIRTELAFRI	Telecoms	54,761,159.10	1.77%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.50%	NSE30	↓	-0.56%	↑	5.04%	
Week-on-Week	↓ -3.71%	Banking	↓	-2.34%	↓	-9.42%	
Month-to-Date	↓ -3.14%	Consumer Goods	↑	0.05%	↑	0.89%	
Quarter-to-Date	↓ -3.14%	Industrial Goods	↓	-0.04%	↑	2.92%	
Year-to-Date	↑ 17.49%	Insurance	↓	-1.10%	↓	-13.69%	
52-Weeks High	54,085.30	Oil & Gas	↓	-1.07%	↑	60.20%	
52-Weeks Low	38,484.82						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	431.00	427.17	↓ -0.90%	↑ 0.92%	1-Month	7.72%	↓ -0.21%
Exchange Rate - Parallel (₦/\$)	678.00	675	↓ -0.44%	↓ -20.00%	3-Month	8.24%	↓ -0.24%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	7.90%	↓ -1.42%
Crude Oil Price (\$/Barrel)	105.23	99.46	↑ 5.80%	↑ 35.29%	9-Month	8.34%	↓ -0.68%
Foreign Reserve (\$'Bn)	39.31	39.39	↓ -0.21%	↓ -3.00%	12-Month	8.10%	↓ -1.37%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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