

Tuesday, July 26, 2022

37 Stocks Sustain Equity Market Decline as NGX-ASI Tank 1.86%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,442.37	51,400.53 ↓	-1.86%
Total Market Cap.	₦ Trillion	27.20	27.72 ↓	-1.86%
Total Volume Traded	Million	156.17	98.85 ↑	57.99%
Total Value Traded	₦ Million	2,936.65	2,514.70 ↑	16.78%
Deals		4,618	4,314 ↑	7.05%

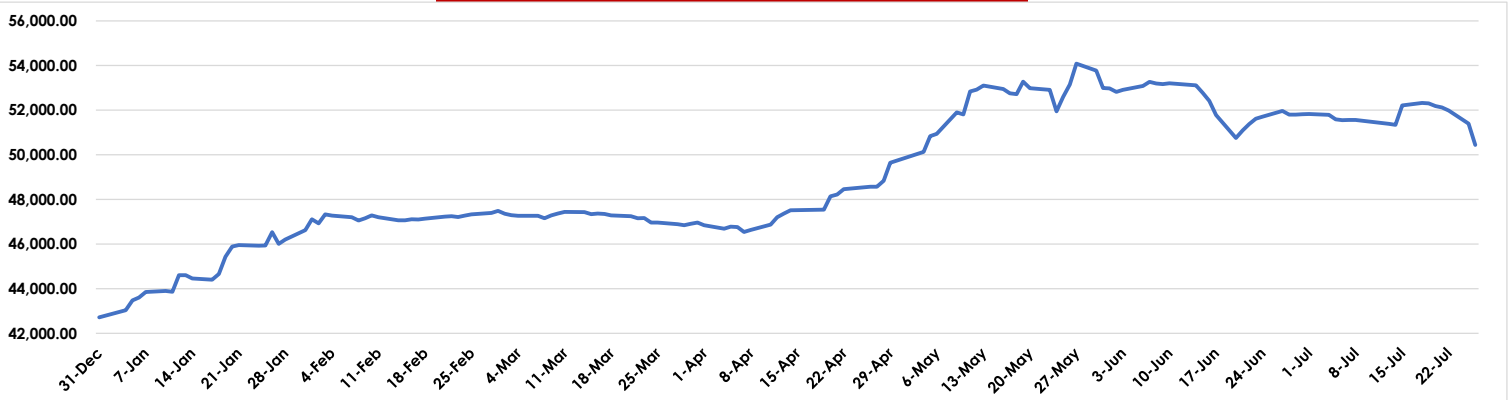
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	1.23	1.25	1.63%
FBNH	11.00	11.15	1.36%
STERLNBANK	1.51	1.53	1.32%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	0.70	0.63	-10.00%
INTBREW	5.55	5.00	-9.91%
MTNN	213.00	192.50	-9.62%
PZ	10.40	9.40	-9.62%
BERGER	6.85	6.20	-9.49%
UPDC	1.19	1.08	-9.24%
FTNCOCOA	0.33	0.30	-9.09%
CHIPLC	0.68	0.62	-8.82%
HONYFLOUR	2.35	2.15	-8.51%
UCAP	12.00	11.00	-8.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FLOURMILL	Banking	19,317,833	12.38%
TRANSCORP	Banking	15,400,158	9.87%
GTCO	Conglomerate	12,685,073	8.13%
ZENITHBANK	Banking	11,387,519	7.30%
FBNH	Food Products	9,945,264	6.37%
INTBREW	Insurance	9,173,184	5.88%
FIDELITYBK	Breweries	6,866,930	4.40%
UBA	Banking	6,206,270	3.98%
STERLNBANK	Cement	5,362,217	3.44%
CHIPLC	Banking	5,213,700	3.34%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FLOURMILL	Telecoms	618,049,561.20	21.05%
MTNN	Banking	576,540,976.30	19.63%
AIRTELAFRI	Telecoms	336,779,636.40	11.47%
GTCO	Banking	259,673,161.90	8.84%
ZENITHBANK	Banking	243,690,497.95	8.30%
SEPLAT	Food Products	184,543,056.10	6.28%
FBNH	Cement	108,170,993.85	3.68%
NB	Food Products	72,919,860.35	2.48%
NGXGROUP	Oil & Gas	71,629,034.65	2.44%
PRESKO	Banking	46,744,908.25	1.59%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -1.86%	NSE30	↓	-2.19%	↑	5.63%
Week-on-Week	↓ -3.34%	Banking	↓	-1.85%	↓	-7.25%
Month-to-Date	↓ -2.65%	Consumer Goods	↓	-1.27%	↑	0.84%
Quarter-to-Date	↓ -2.65%	Industrial Goods	↓	-0.003%	↑	2.96%
Year-to-Date	↑ 18.09%	Insurance	↓	-1.69%	↓	-12.74%
52-Weeks High	54,085.30	Oil & Gas	↓	-0.49%	↑	61.94%
52-Weeks Low	38,484.82					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	427.17	430	↑	0.66%	↑	1.80%	1-Month 7.93% ↓ -1.76%
Exchange Rate - Parallel (₳/\$)	675.00	670	↓	-0.75%	↓	-19.47%	3-Month 8.48% ↓ -1.54%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month 9.32% ↓ -1.18%
Crude Oil Price (\$/Barrel)	106.69	100.97	↑	5.67%	↑	37.17%	9-Month 9.02% ↓ -0.66%
Foreign Reserve (\$'Bn)	39.39	39.41	↓	-0.05%	↓	-2.79%	12-Month 9.47% ↓ -0.43%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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