

Monday, July 25, 2022

**MTNN, UCAP Led 15 Others to Equity Market Lowest Session in 5 Weeks**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,400.53	51,979.92 ↓	-1.11%
Total Market Cap.	₦ Trillion	27.72	28.03 ↓	-1.11%
Total Volume Traded	Million	98.85	205.06 ↓	-51.79%
Total Value Traded	₦ Million	2,514.70	3,058.12 ↓	-17.77%
Deals		4,314	3,600 ↑	19.83%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.30	0.33	10.00%
CAP	17.00	18.70	10.00%
NAHCO	5.50	6.05	10.00%
MULTIVERSE	1.90	2.05	7.89%
UNITYBNK	0.42	0.45	7.14%
ZENITHBANK	20.75	21.70	4.58%
CORNERST	0.72	0.75	4.17%
NPFMCRFBK	1.68	1.75	4.17%
CHAMS	0.25	0.26	4.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MTNN	229.00	213.00	-6.99%
UCAP	12.70	12.00	-5.51%
CUTIX	2.38	2.25	-5.46%
RTBRISCOE	0.40	0.38	-5.00%
SOVRENINS	0.27	0.26	-3.70%
TRANSCORP	1.19	1.15	-3.36%
UBA	7.30	7.10	-2.74%
ACADEMY	2.10	2.05	-2.38%
COURTVILLE	0.48	0.47	-2.08%
FBNH	11.20	11.00	-1.79%

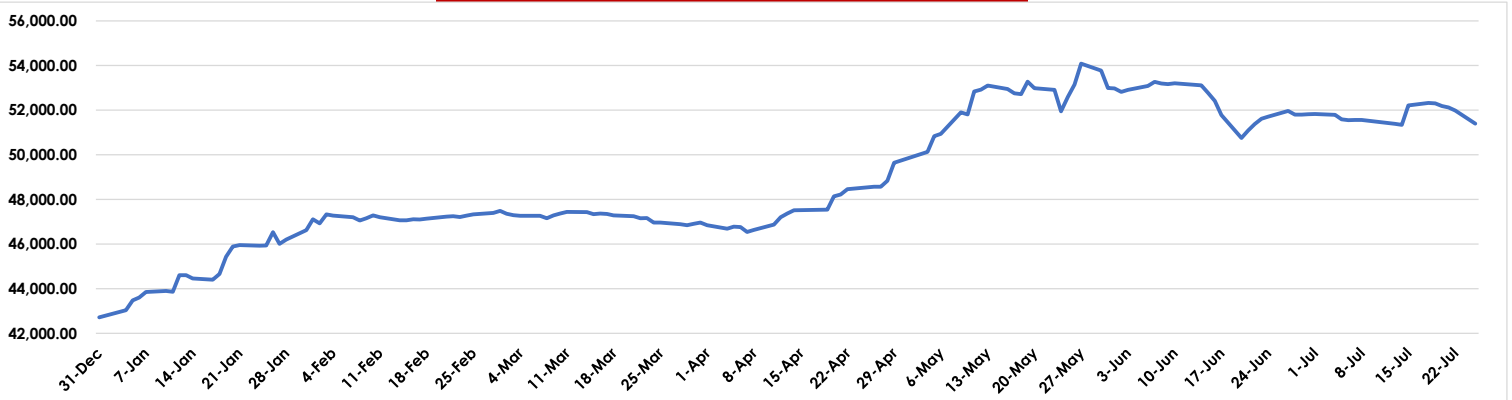
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	15,850,592	16.04%
ZENITHBANK	Banking	12,269,607	12.42%
TRANSCORP	Conglomerate	5,433,024	5.50%
GTCO	Banking	5,096,829	5.16%
DANGSUGAR	Food Products	4,176,728	4.23%
MANSARD	Insurance	4,157,325	4.21%
INTBREW	Breweries	3,907,003	3.95%
FIDELITYBK	Banking	3,481,031	3.52%
WAPCO	Cement	3,325,510	3.37%
FBNH	Banking	3,275,749	3.32%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	1,145,351,523.40	45.55%
ZENITHBANK	Banking	262,248,313.50	10.43%
MTNN	Telecoms	249,702,381.10	9.93%
UBA	Banking	114,231,026.10	4.54%
GTCO	Banking	105,718,906.20	4.20%
NESTLE	Food Products	80,221,048.90	3.19%
WAPCO	Cement	78,030,878.30	3.10%
DANGSUGAR	Food Products	66,833,081.80	2.66%
SEPLAT	Oil & Gas	37,048,155.70	1.47%
FBNH	Banking	34,936,295.90	1.39%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.11%	NSE30	↓	-1.33%	↑	7.99%	
Week-on-Week	↓ -1.74%	Banking	↑	1.03%	↓	-5.50%	
Month-to-Date	↓ -0.80%	Consumer Goods	↑	0.12%	↑	2.14%	
Quarter-to-Date	↓ -0.80%	Industrial Goods	↑	0.04%	↑	2.96%	
Year-to-Date	↑ 20.33%	Insurance	↑	0.06%	↓	-11.24%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.03%	↑	62.74%	
52-Weeks Low	38,484.82						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₯/\$)	430.00	426	↓ -0.94%	↑	1.15%	1-Month	9.69% ↑ 1.99%
Exchange Rate - Parallel (₯/\$)	664.00	654	↓ -1.53%	↓	-17.52%	3-Month	10.02% ↑ 2.10%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑	2.50%	6-Month	10.50% ↑ 2.17%
Crude Oil Price (\$/Barrel)	104.37	98.38	↑ 6.09%	↑	34.19%	9-Month	9.67% ↑ 1.74%
Foreign Reserve (\$'Bn)	39.41	39.42	↓ -0.04%	↓	-2.74%	12-Month	9.90% ↑ 1.71%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓	-3.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

**Disclaimer**  
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

**Contact Information**

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)