

Equity Market Closes Week in Red as 18 Stocks Sustain Decline

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,979.92	52,122.00 ↓	-0.27%
Total Market Cap.	₦ Trillion	28.03	28.11 ↓	-0.27%
Total Volume Traded	Million	205.06	151.94 ↑	34.96%
Total Value Traded	₦ Million	3,058.12	2,157.01 ↑	41.78%
Deals		3,600	3,447 ↑	4.44%

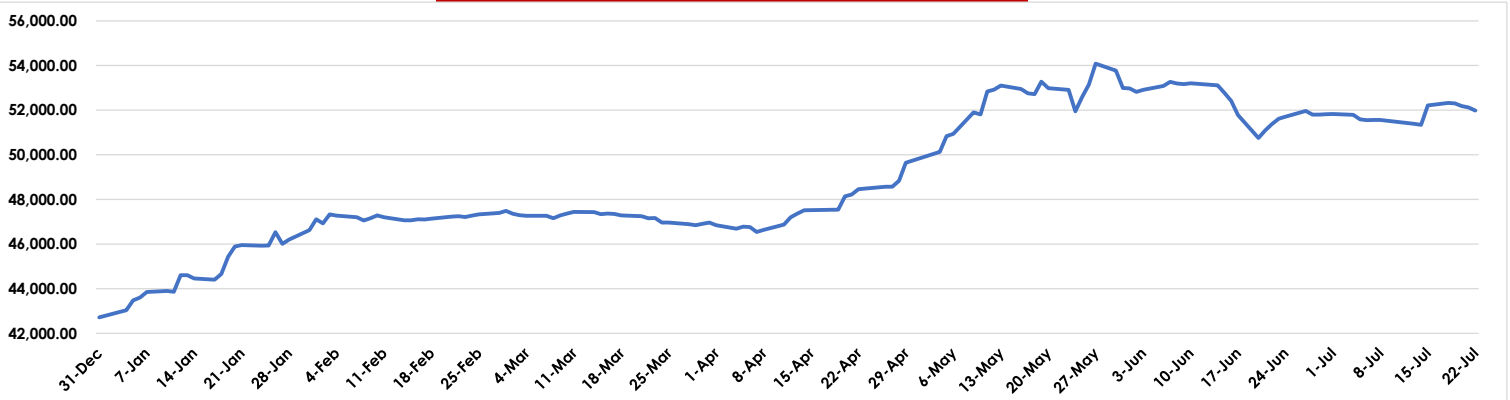
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	4.95	5.40	9.09%
LINKASSURE	0.54	0.58	7.41%
NEM	3.17	3.40	7.26%
REDSTAREX	2.46	2.60	5.69%
CUTIX	2.27	2.38	4.85%
CHIPLC	0.67	0.68	1.49%
NAHCO	5.44	5.50	1.10%
FBNH	11.15	11.20	0.45%
FIDELITYBK	3.09	3.10	0.32%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MAYBAKER	4.00	3.60	-10.00%
RTBRISCOE	0.44	0.40	-9.09%
WAPCO	26.00	24.10	-7.31%
FTNCOCOA	0.32	0.30	-6.25%
ETI	10.60	10.00	-5.66%
ZENITHBANK	21.95	20.75	-5.47%
CUSTODIAN	7.30	7.00	-4.11%
HONYFLOUR	2.44	2.35	-3.69%
NEIMETH	1.66	1.60	-3.61%
FLOURMILL	34.00	33.00	-2.94%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	63,742,205	31.09%
GTCO	Banking	36,394,141	17.75%
FLOURMILL	Food Products	18,359,002	8.95%
ZENITHBANK	Banking	16,043,794	7.82%
FBNH	Banking	9,534,292	4.65%
FIDELITYBK	Banking	9,270,687	4.52%
ACCESSCORP	Banking	6,833,929	3.33%
DANGSUGAR	Food Products	6,140,402	2.99%
TRANSCORP	Conglomerate	3,144,675	1.53%
NB	Breweries	2,494,256	1.22%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	755,363,802.25	24.70%
FLOURMILL	Food Products	605,847,411.10	19.81%
UBA	Banking	465,387,158.10	15.22%
ZENITHBANK	Banking	347,895,115.15	11.38%
MTNN	Telecoms	136,214,464.80	4.45%
NB	Breweries	123,776,755.35	4.05%
FBNH	Banking	105,876,229.95	3.46%
DANGSUGAR	Banking	98,246,879.20	3.21%
ACCESSCORP	Cement	61,983,670.20	2.03%
WAPCO	Food Products	44,697,412.80	1.46%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.27%	NSE30	↓	-0.32%	↑	9.45%	
Week-on-Week	↓ -0.65%	Banking	↓	-2.74%	↓	-6.46%	
Month-to-Date	↑ 0.31%	Consumer Goods	↑	0.22%	↑	2.02%	
Quarter-to-Date	↑ 0.31%	Industrial Goods	↓	-0.54%	↑	2.91%	
Year-to-Date	↑ 21.69%	Insurance	↑	1.31%	↓	-11.29%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.12%	↑	62.79%	
52-Weeks Low	37,952.65						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	426.00	426.58	↑	0.14%	↑	2.07%	1-Month 7.70% ↑ 0.05%
Exchange Rate - Parallel (₦/\$)	654.00	645	↓	-1.40%	↓	-15.75%	3-Month 7.92% ↑ 0.26%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month 8.33% ↑ 0.01%
Crude Oil Price (\$/Barrel)	102.93	99.48	↑	3.47%	↑	32.33%	9-Month 7.94% ↑ 0.91%
Foreign Reserve (\$'Bn)	39.42	39.44	↓	-0.04%	↓	-2.70%	12-Month 8.19% ↑ 0.51%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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