

Thursday, July 21, 2022

Bear Sustains Dominance as Investors Wealth Plunge ₦35Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,122.00	52,186.52	↓ -0.12%
Total Market Cap.	₦ Trillion	28.11	28.14	↓ -0.12%
Total Volume Traded	Million	151.94	238.27	↓ -36.23%
Total Value Traded	₦ Million	2,157.01	3,336.19	↓ -35.35%
Deals		3,447	3,814	↓ -9.62%

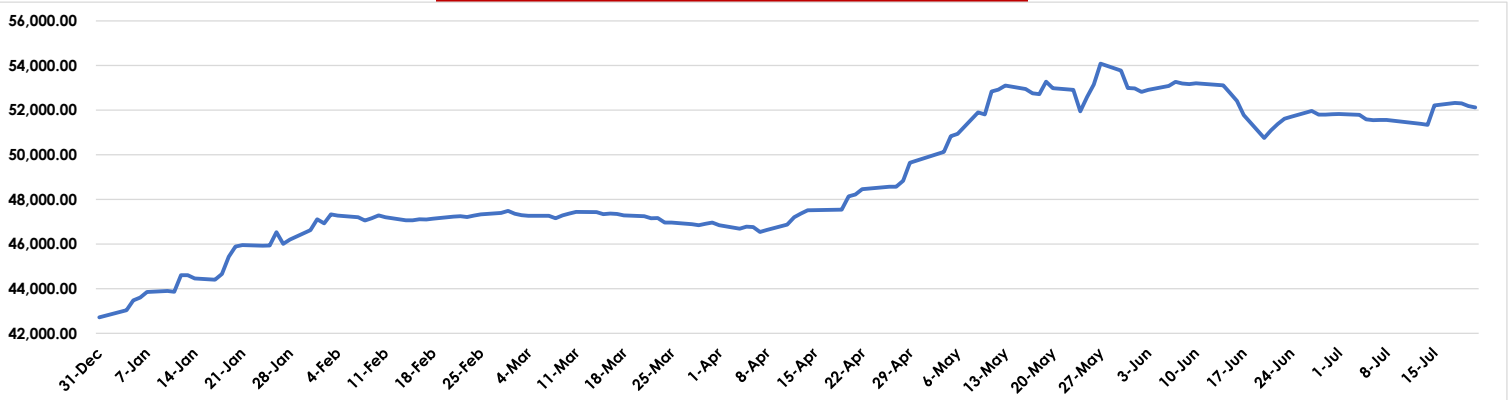
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	1.78	1.95	9.55%
CORNERST	0.66	0.72	9.09%
REGALINS	0.25	0.27	8.00%
AIICO	0.61	0.64	4.92%
LEARNAFRCA	2.50	2.60	4.00%
ACADEMY	2.04	2.10	2.94%
CWG	0.89	0.91	2.25%
CHIPLC	0.66	0.67	1.52%
UACN	11.10	11.20	0.90%
CUTIX	2.25	2.27	0.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	5.45	4.95	-9.17%
CAVERTON	1.25	1.14	-8.80%
RTBRISCOE	0.48	0.44	-8.33%
CHAMS	0.27	0.25	-7.41%
LASACO	1.09	1.01	-7.34%
NEM	3.40	3.17	-6.76%
JAIZBANK	0.91	0.85	-6.59%
UNITYBNK	0.44	0.42	-4.55%
SOVRENINS	0.28	0.27	-3.57%
GLAXOSMITH	6.65	6.45	-3.01%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	33,849,430	22.28%
UBA	Banking	14,238,206	9.37%
UACN	Conglomerate	12,469,583	8.21%
ACCESSCORP	Banking	10,355,068	6.82%
ZENITHBANK	Banking	9,488,224	6.24%
FIDELITYBK	Banking	9,163,088	6.03%
INTBREW	Breweries	8,222,692	5.41%
TRANSCORP	Conglomerate	6,325,009	4.16%
WAPCO	Cement	3,516,736	2.31%
STERLNBANK	Banking	3,302,179	2.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	707,710,032.45	32.81%
ZENITHBANK	Banking	207,888,818.90	9.64%
MTNN	Telecoms	176,528,339.40	8.18%
AIRTELAFRI	Telecoms	148,522,786.70	6.89%
NB	Breweries	141,416,020.70	6.56%
UACN	Conglomerate	139,257,537.45	6.46%
UBA	Banking	105,394,387.80	4.89%
ACCESSCORP	Banking	94,091,675.25	4.36%
WAPCO	Cement	91,571,002.75	4.25%
NESTLE	Food Products	44,626,787.70	2.07%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.12%	NSE30	↓	-0.16%	↑	9.80%	
Week-on-Week	↓ -0.18%	Banking	↓	-0.36%	↓	-3.82%	
Month-to-Date	↑ 0.59%	Consumer Goods	↓	-0.41%	↑	1.80%	
Quarter-to-Date	↑ 0.59%	Industrial Goods	↓	-0.14%	↑	3.47%	
Year-to-Date	↑ 22.02%	Insurance	↑	0.79%	↓	-12.43%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.09%	↑	62.98%	
52-Weeks Low	37,947.18						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	426.58	424.17	↓ -0.57%	↑ 1.94%	1-Month	7.65%	↑ 0.05%
Exchange Rate - Parallel (₳/\$)	629.00	622	↓ -1.13%	↓ -11.33%	3-Month	7.65%	↑ 0.08%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	8.32%	↓ -0.83%
Crude Oil Price (\$/Barrel)	102.85	102.37	↑ 0.47%	↑ 32.23%	9-Month	7.03%	↑ 0.18%
Foreign Reserve (\$'Bn)	39.44	39.45	↓ -0.02%	↓ -2.67%	12-Month	7.68%	↓ -0.13%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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