

Wednesday, July 20, 2022

**Equity Market Recedes 0.23% Amidst Sell-Off Across Sectors**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,186.52	52,308.88 ↓	-0.23%
Total Market Cap.	₦ Trillion	28.14	28.21 ↓	-0.23%
Total Volume Traded	Million	238.27	205.64 ↑	15.87%
Total Value Traded	₦ Million	3,336.19	2,786.98 ↑	19.71%
Deals		3,814	4,127 ↓	-7.58%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.81	0.89	9.88%
MULTIVERSE	1.62	1.78	9.88%
ACADEMY	1.86	2.04	9.68%
RTBRISCOE	0.44	0.48	9.09%
CHAMS	0.25	0.27	8.00%
JAPAUFGOLD	0.25	0.27	8.00%
LASACO	1.04	1.09	4.81%
SOVRENINS	0.27	0.28	3.70%
LINKASSURE	0.53	0.54	1.89%
JAIZBANK	0.90	0.91	1.11%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	6.00	5.40	-10.00%
FTNCOCOA	0.35	0.32	-8.57%
NB	53.00	49.75	-6.13%
CHIPLC	0.70	0.66	-5.71%
OANDO	5.45	5.15	-5.50%
REDSTAREX	2.60	2.46	-5.38%
INTBREW	5.70	5.45	-4.39%
COURTVILLE	0.50	0.48	-4.00%
NGXGROUP	21.90	21.05	-3.88%
ETERNA	6.98	6.80	-2.58%

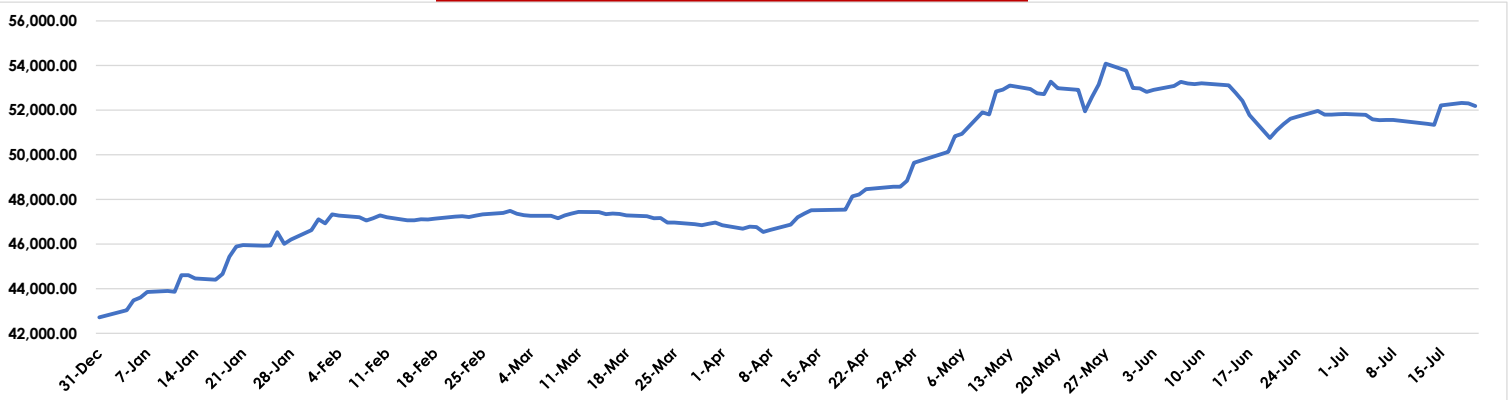
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
NB	Breweries	30,379,165	15.40%
UBA	Banking	26,707,696	13.54%
ACCESSCORP	Insurance	21,902,789	11.10%
FBNH	Banking	17,858,547	9.05%
GTCO	Banking	16,815,969	8.52%
CHAMS	ICT	14,036,744	7.12%
FIDELITYBK	Banking	6,942,886	3.52%
JAPAUFGOLD	Oil & Gas	5,441,386	2.76%
STERLN BANK	Banking	4,531,807	2.30%
ZENITHBANK	Banking	4,504,293	2.28%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NB	Breweries	1,512,638,800.00	46.02%
GTCO	Banking	353,454,686.00	10.75%
ACCESSCORP	Banking	199,093,446.85	6.06%
UBA	Banking	198,454,864.10	6.04%
FBNH	Banking	196,625,341.65	5.98%
SEPLAT	Oil & Gas	141,781,429.50	4.31%
MTNN	Telecoms	111,079,528.20	3.38%
ZENITHBANK	Banking	98,931,965.10	3.01%
DANGCEM	Cement	86,111,947.50	2.62%
WAPCO	Cement	61,470,362.95	1.87%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.23%	NSE30	↓	-0.25%	↑	9.97%	
Week-on-Week	↑ 1.65%	Banking	↓	-0.55%	↓	-3.47%	
Month-to-Date	↑ 0.71%	Consumer Goods	↓	-1.01%	↑	2.22%	
Quarter-to-Date	↑ 0.71%	Industrial Goods	→	0.00%	↑	3.62%	
Year-to-Date	↑ 22.17%	Insurance	↓	-0.61%	↓	-13.12%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.96%	↑	62.84%	
52-Weeks Low	37,866.90						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	424.17	429.12	↑	1.15%	2.49%	1-Month	7.59%
Exchange Rate - Parallel (₦/\$)	622.00	622	→	0.00%	-10.09%	3-Month	7.57%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	2.50%	6-Month	9.16%
Crude Oil Price (\$/Barrel)	105.65	107.35	↓	-1.58%	35.83%	9-Month	6.84%
Foreign Reserve (\$'Bn)	39.45	39.44	↑	0.01%	-2.65%	12-Month	7.81%
Inflation Rate	18.60%	17.71%	↓	-0.89%	-3.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

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