

Tuesday, July 19, 2022

**Nigeria Stocks Down 0.02% as MPC Further Tighten Interest Rate by 100bps**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,308.88	52,319.94 ↓	-0.02%
Total Market Cap.	₦ Trillion	28.21	28.21 ↓	-0.02%
Total Volume Traded	Million	205.64	116.28 ↑	76.85%
Total Value Traded	₦ Million	2,786.98	3,464.99 ↓	-19.57%
Deals		4,127	4,525 ↓	-8.80%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.40	0.44	10.00%
GLAXOSMITH	6.10	6.65	9.02%
CORNERST	0.62	0.66	6.45%
COURTVILLE	0.47	0.50	6.38%
FTNCOCOA	0.33	0.35	6.06%
OANDO	5.19	5.45	5.01%
NGXGROUP	21.05	21.90	4.04%
JAIZBANK	0.87	0.90	3.45%
AIICO	0.60	0.62	3.33%
WAPCO	25.85	26.50	2.51%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	1.79	1.62	-9.50%
JAPAUFGOLD	0.27	0.25	-7.41%
ACADEMY	2.00	1.86	-7.00%
CAVERTON	1.37	1.28	-6.57%
UPDC	1.24	1.19	-4.03%
UBN	5.40	5.20	-3.70%
UNILEVER	15.50	15.00	-3.23%
UNITYBANK	0.45	0.44	-2.22%
NEM	3.47	3.40	-2.02%
INTBREW	5.80	5.70	-1.72%

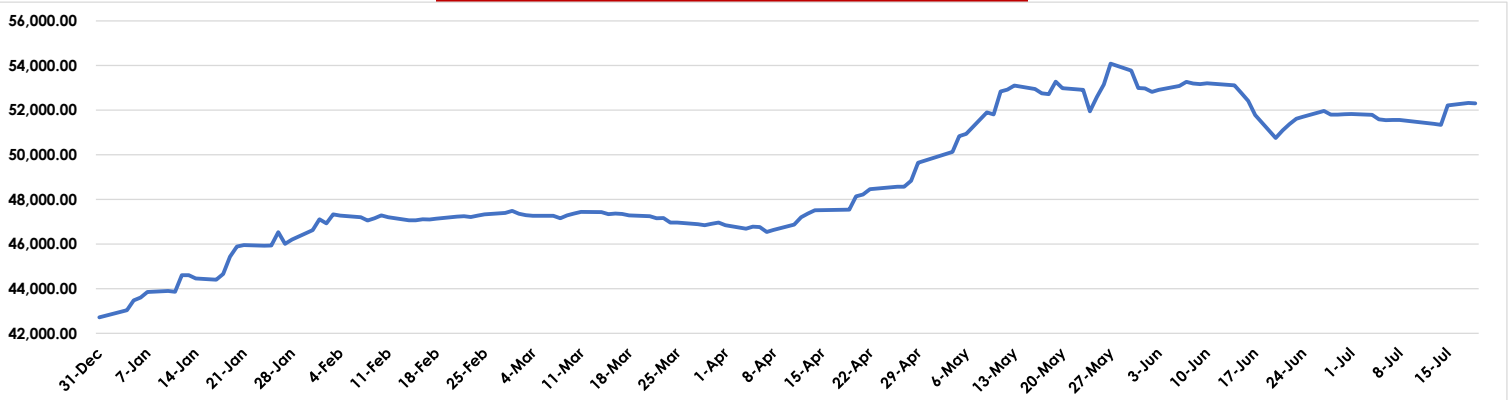
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	74,276,211	36.12%
ACCESSCORP	Banking	16,092,459	7.83%
AIICO	Insurance	14,099,336	6.86%
FBNH	Banking	12,817,692	6.23%
GTCO	Banking	8,883,266	4.32%
FIDELITYBK	Banking	5,215,382	2.54%
STERLNBANK	Banking	4,978,487	2.42%
OANDO	Oil & Gas	4,763,513	2.32%
MANSARD	Insurance	4,347,065	2.11%
UCAP	Other Financials	4,323,203	2.10%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	876,340,154.10	31.44%
UBA	Banking	556,835,187.35	19.98%
SEPLAT	Oil & Gas	196,007,499.10	7.03%
GTCO	Banking	190,491,703.20	6.84%
ACCESSCORP	Banking	146,445,007.40	5.25%
FBNH	Banking	140,498,405.35	5.04%
ZENITHBANK	Banking	83,451,597.80	2.99%
NB	Breweries	65,516,556.40	2.35%
UCAP	Other Financials	55,386,572.55	1.99%
NESTLE	Food Products	50,617,943.50	1.82%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↓	-0.04%	↑	10.25%	
Week-on-Week	↑ 1.79%	Banking	↓	-0.41%	↓	-2.94%	
Month-to-Date	↑ 0.95%	Consumer Goods	↓	-0.13%	↑	3.27%	
Quarter-to-Date	↑ 0.95%	Industrial Goods	↑	0.19%	↑	3.62%	
Year-to-Date	↑ 22.46%	Insurance	↑	0.86%	↓	-12.58%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.79%	↑	64.42%	
52-Weeks Low	37,866.90						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	429.12	430.33	↑	0.28%	1.35%	1-Month	8.97% ↓ -0.40%
Exchange Rate - Parallel (₦/\$)	622.00	621	↓	-0.16%	-10.09%	3-Month	7.24% ↓ -1.41%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	2.50%	2.50%	6-Month	8.22% ↑ 0.16%
Crude Oil Price (\$/Barrel)	104.63	106.27	↓	-1.54%	34.52%	9-Month	6.06% ↓ -0.26%
Foreign Reserve (\$'Bn)	39.44	39.43	↑	0.03%	-2.66%	12-Month	6.92% ↑ 0.07%
Inflation Rate	18.60%	17.71%	↓	-1.78%	-3.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

**Disclaimer**  
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

**Contact Information**

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)