

Monday, July 18, 2022

SEPLAT Led 15 Others to Sustain Equity Market Upsurge

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,319.94	52,215.12 ↑	0.20%
Total Market Cap.	₦ Trillion	28.21	28.16 ↑	0.20%
Total Volume Traded	Million	116.28	190.10 ↓	-38.83%
Total Value Traded	₦ Million	3,464.99	4,129.44 ↓	-16.09%
Deals		4,525	3,893 ↑	16.23%

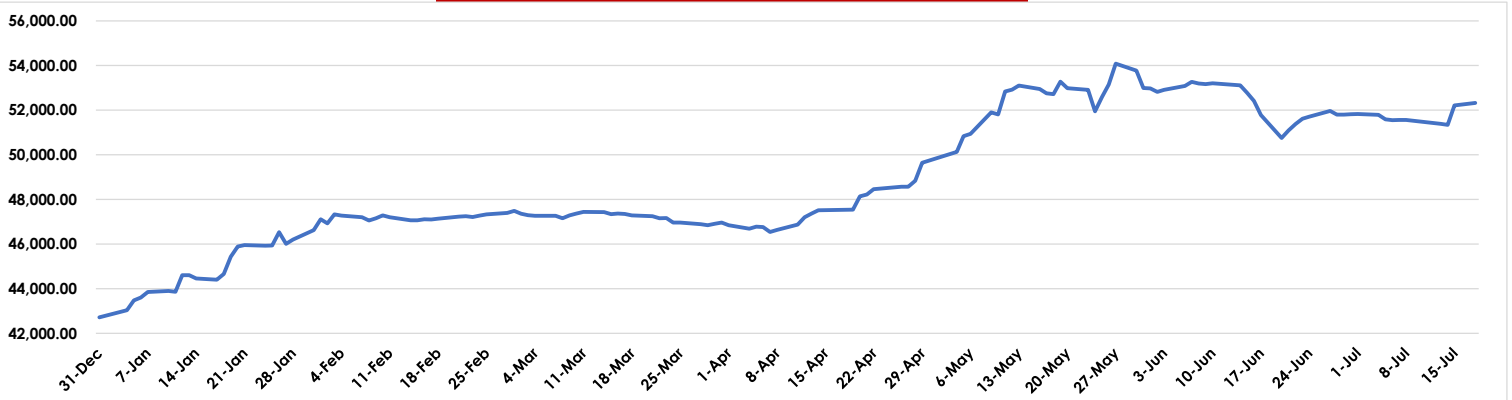
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	1300.50	1430.50	10.00%
CORNERST	0.57	0.62	8.77%
RTBRISCOE	0.37	0.40	8.11%
WEMABANK	3.74	4.00	6.95%
FIDSON	9.41	9.90	5.21%
ETRANZACT	2.20	2.30	4.55%
PRESTIGE	0.41	0.42	2.44%
FLOURMILL	33.20	34.00	2.41%
STERLN BANK	1.52	1.55	1.97%
GTCO	20.95	21.35	1.91%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.90	0.81	-10.00%
ACADEMY	2.21	2.00	-9.50%
HONYFLOUR	2.75	2.50	-9.09%
NAHCO	6.58	6.00	-8.81%
REGALINS	0.27	0.25	-7.41%
AIICO	0.64	0.60	-6.25%
FTNCOCOA	0.35	0.33	-5.71%
OANDO	5.50	5.19	-5.64%
NB	55.85	53.00	-5.10%
NGXGROUP	22.05	21.05	-4.54%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	12,925,657	11.12%
ZENITHBANK	Banking	10,675,813	9.18%
FBNH	Banking	8,155,751	7.01%
ACCESSCORP	Banking	6,713,093	5.77%
GTCO	Banking	5,893,768	5.07%
OANDO	Oil & Gas	5,644,237	4.85%
NPFMCRFBK	Banking	5,501,680	4.73%
MTNN	Telecoms	3,733,753	3.21%
NAHCO	Aviation	3,552,980	3.06%
HONYFLOUR	Food Products	3,421,044	2.94%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	1,332,425,108.10	38.45%
MTNN	Telecoms	861,527,353.90	24.86%
ZENITHBANK	Banking	235,677,454.55	6.80%
GTCO	Banking	125,386,186.25	3.62%
AIRTELAFRI	Telecoms	106,193,986.00	3.06%
UBA	Banking	96,876,749.90	2.80%
FBNH	Banking	88,720,981.20	2.56%
DANGCEM	Cement	66,275,203.10	1.91%
GUINNESS	Breweries	63,035,077.90	1.82%
ACCESSCORP	Banking	62,722,922.60	1.81%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.20%	NSE30	↑	0.20%	↑	10.29%	
Week-on-Week	↑ 1.48%	Banking	↓	-0.04%	↓	-2.54%	
Month-to-Date	↑ 0.97%	Consumer Goods	↓	-0.64%	↑	3.40%	
Quarter-to-Date	↑ 0.97%	Industrial Goods	→	0.00%	↑	3.42%	
Year-to-Date	↑ 22.48%	Insurance	↓	-0.53%	↓	-13.33%	
52-Weeks High	54,085.30	Oil & Gas	↑	4.02%	↑	63.13%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	430.33	424.62	↓	-1.34%	↑	1.07%	1-Month 9.37% ↑ 2.80%
Exchange Rate - Parallel (₳/\$)	621.00	620	↓	-0.16%	↓	-9.91%	3-Month 8.66% ↑ 1.83%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 8.06% ↑ 1.59%
Crude Oil Price (\$/Barrel)	105.97	101.16	↑	4.75%	↑	36.24%	9-Month 6.32% ↓ -0.31%
Foreign Reserve (\$'Bn)	39.43	39.42	↑	0.02%	↓	-2.69%	12-Month 6.85% ↓ -0.25%
Inflation Rate	18.60%	17.71%	↓	-1.78%	↓	-3.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com