

Friday, July 15, 2022

AIRTELAFRI, WEMABANK, 18 Others Lift Equity Market Higher to Halt Downtrend

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,215.12	51,339.01	↑ 1.71%
Total Market Cap.	₦ Trillion	28.16	27.69	↑ 1.71%
Total Volume Traded	Million	190.10	115.41	↑ 64.72%
Total Value Traded	₦ Million	4,129.44	1,205.92	↑ 242.43%
Deals		3,893	3,731	↑ 4.34%

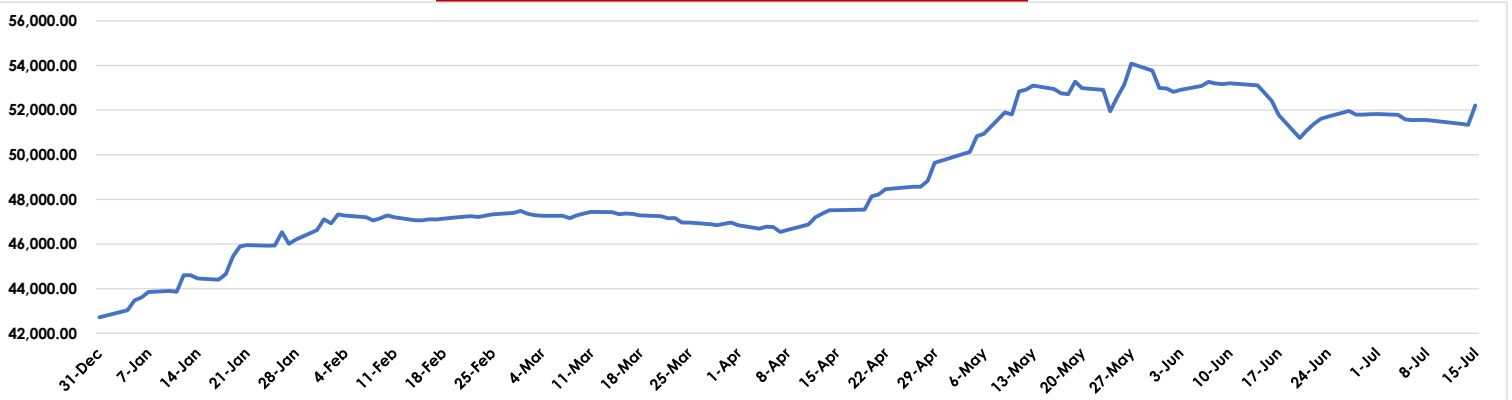
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
WEMABANK	3.40	3.74	10.00%
AIRTELAFRI	1732.20	1905.40	10.00%
UPDC	1.16	1.26	8.62%
CHAMPION	3.55	3.85	8.45%
PRESTIGE	0.38	0.41	7.89%
INTBREW	5.50	5.80	5.45%
AIICO	0.61	0.64	4.92%
REDSTAREX	2.48	2.60	4.84%
JAPAULGOLD	0.26	0.27	3.85%
CHIPLC	0.72	0.74	2.78%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	10.45	9.41	-9.95%
NNFM	9.55	8.60	-9.95%
LINKASSURE	0.58	0.53	-8.62%
COURTVILLE	0.51	0.47	-7.84%
HONYFLOUR	2.97	2.75	-7.41%
STANBIC	33.55	31.55	-5.96%
CWG	0.95	0.90	-5.26%
CORNERST	0.60	0.57	-5.00%
CUTIX	2.36	2.25	-4.66%
DANGCEM	275.00	265.00	-3.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CAVERTON	Supports & Logistics	47,476,189	24.97%
GTCO	Banking	14,843,513	7.81%
UBA	Banking	14,707,685	7.74%
TRANSCORP	Conglomerates	13,136,634	6.91%
ACCESSCORP	Banking	10,784,639	5.67%
WEMABANK	Banking	7,774,345	4.09%
JAPAULGOLD	Oil & Gas	7,691,041	4.05%
CUTIX	Elect & Elect Prod	6,994,521	3.68%
MTNN	Telecoms	6,641,624	3.49%
FBNH	Banking	5,806,042	3.05%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,528,877,506.10	37.02%
DANGCEM	Cements	704,660,411.20	17.06%
AIRTELAFRI	Telecoms	664,213,809.90	16.08%
GTCO	Banking	310,023,835.75	7.51%
ZENITHBANK	Banking	124,757,632.20	3.02%
UBA	Banking	109,428,698.30	2.65%
ACCESSCORP	Banking	99,324,900.35	2.41%
CAVERTON	Supports & Logistics	64,552,727.94	1.56%
FBNH	Banking	61,579,478.05	1.49%
SEPLAT	Oil & Gas	50,789,156.80	1.23%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.71%	NSE30	↑	1.24%	↑	10.06%	
Week-on-Week	↑ 1.28%	Banking	↑	0.10%	↓	-2.50%	
Month-to-Date	↑ 0.77%	Consumer Goods	↑	0.33%	↑	4.07%	
Quarter-to-Date	↑ 0.77%	Industrial Goods	↓	-1.87%	↑	3.42%	
Year-to-Date	↑ 22.24%	Insurance	↑	0.51%	↓	-12.86%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.06%	↑	56.83%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	424.62	424.58	↓ -0.01%	↑ 2.39%	1-Month	6.57%	↑ 0.55%
Exchange Rate - Parallel (₦/\$)	619.00	618	↓ -0.16%	↓ -9.56%	3-Month	6.83%	↑ 0.32%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑ 1.50%	6-Month	6.47%	↓ -0.48%
Crude Oil Price (\$/Barrel)	101.07	95.14	↑ 6.23%	↑ 29.94%	9-Month	6.64%	↓ -0.92%
Foreign Reserve (\$'Bn)	39.42	39.36	↑ 0.17%	↓ -2.71%	12-Month	7.10%	↑ 0.13%
Inflation Rate	18.60%	17.71%	↓ -1.78%	↓ -3.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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