

Thursday, July 14, 2022

Bellwethers Sustain Equity Market Downtrend as NGX-ASI Shed 0.1%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,339.01	51,390.25 ↓	-0.10%
Total Market Cap.	₦ Trillion	27.69	27.71 ↓	-0.10%
Total Volume Traded	Million	115.41	198.82 ↓	-41.95%
Total Value Traded	₦ Million	1,205.92	2,181.62 ↓	-44.72%
Deals		3,731	4,769 ↓	-21.77%

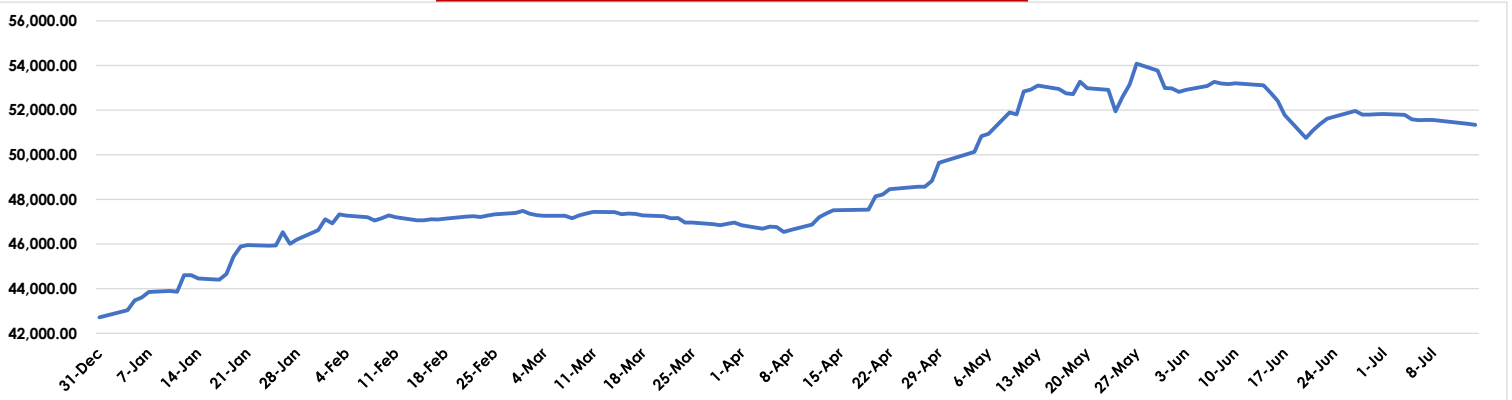
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	2.07	2.25	8.70%
REGALINS	0.25	0.27	8.00%
CWG	0.88	0.95	7.95%
CUTIX	2.20	2.36	7.27%
NAHCO	8.00	8.40	5.00%
BUAFOODS	48.50	50.80	4.74%
CHAMS	0.24	0.25	4.17%
MANSARD	1.90	1.96	3.16%
CAVERTON	1.34	1.38	2.99%
TRANSCORP	1.23	1.26	2.44%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	3.89	3.55	-8.74%
IKEJAHOTEL	1.30	1.20	-7.69%
INTBREW	5.80	5.50	-5.17%
MULTIVERSE	1.89	1.80	-4.76%
UPDCREIT	3.60	3.45	-4.17%
UPDC	1.20	1.16	-3.33%
ZENITHBANK	22.45	22.10	-1.56%
JOHNHOLT	0.90	0.89	-1.11%
ACCESSCORP	9.30	9.25	-0.54%
WAPCO	26.00	25.90	-0.38%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	12,181,940	10.56%
INTBREW	Breweries	7,647,213	6.63%
FBNH	Banking	7,408,141	6.42%
ZENITHBANK	Banking	6,588,641	5.71%
STERLNBANK	Banking	6,444,797	5.59%
ACCESSCORP	Banking	6,421,892	5.57%
GTCO	Banking	6,023,860	5.22%
JAIZBANK	Banking	5,557,640	4.82%
JAPAUFGOLD	Oil & Gas	5,545,790	4.81%
WEMABANK	Banking	4,654,378	4.03%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	148,274,877.40	12.30%
GTCO	Banking	123,747,286.15	10.26%
SEPLAT	Oil & Gas	115,695,928.10	9.59%
PRESKO	Agriculture	105,188,914.85	8.72%
FBNH	Banking	78,782,239.35	6.53%
MTNN	Telecoms	77,365,453.20	6.42%
WAPCO	Cements	62,531,816.60	5.19%
ACCESSCORP	Banking	59,690,475.85	4.95%
INTBREW	Breweries	42,768,889.15	3.55%
NB	Breweries	42,569,491.85	3.53%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.10%	NSE30	↓	-0.37%	↑	8.71%	
Week-on-Week	↓ -0.44%	Banking	↓	-0.67%	↓	-2.60%	
Month-to-Date	↓ -0.92%	Consumer Goods	↓	-0.93%	↑	3.72%	
Quarter-to-Date	↓ -0.92%	Industrial Goods	↓	-1.53%	↑	5.39%	
Year-to-Date	↑ 20.19%	Insurance	↑	0.58%	↓	-13.31%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	56.73%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	424.58	427.75	↑	0.10%	↑	1.67%	1-Month 6.02% ↑ 1.87%
Exchange Rate - Parallel (₦/\$)	618.00	619	↓	-0.32%	↓	-9.56%	3-Month 6.51% ↑ 1.63%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 6.95% ↑ 0.65%
Crude Oil Price (\$/Barrel)	95.14	99.57	↓	-6.96%	↑	28.01%	9-Month 7.55% ↑ 0.41%
Foreign Reserve (\$'Bn)	39.36	39.35	↑	0.02%	↓	-2.90%	12-Month 6.97% ↑ 0.09%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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