

Wednesday, July 13, 2022

**Bearish Sentiment Persists Amidst Sell-Off in 25 Stocks**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,390.25	51,557.41 ↓	-0.32%
Total Market Cap.	₦ Trillion	27.71	27.80 ↓	-0.32%
Total Volume Traded	Million	198.82	115.13 ↑	72.69%
Total Value Traded	₦ Million	2,181.62	1,778.81 ↑	22.64%
Deals		4,769	3,479 ↑	37.08%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.80	0.88	10.00%
CAVERTON	1.22	1.34	9.84%
ACADEMY	1.89	2.07	9.52%
RTBRISCOE	0.34	0.37	8.82%
INTBREW	5.40	5.80	7.41%
LASACO	1.03	1.08	4.85%
COURTVILLE	0.49	0.51	4.08%
ZENITHBANK	22.00	22.45	2.05%
NEIMETH	1.63	1.66	1.84%
FBNH	10.60	10.70	0.94%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	2.10	1.89	-10.00%
REDSTAREX	2.75	2.48	-9.82%
CUTIX	2.40	2.20	-8.33%
UNITYBNK	0.49	0.45	-8.16%
LIVESTOCK	1.38	1.27	-7.97%
NAHCO	8.62	8.00	-7.19%
CORNERST	0.64	0.60	-6.25%
FCMB	3.20	3.03	-5.31%
MANSARD	2.00	1.90	-5.00%
AIICO	0.64	0.61	-4.69%

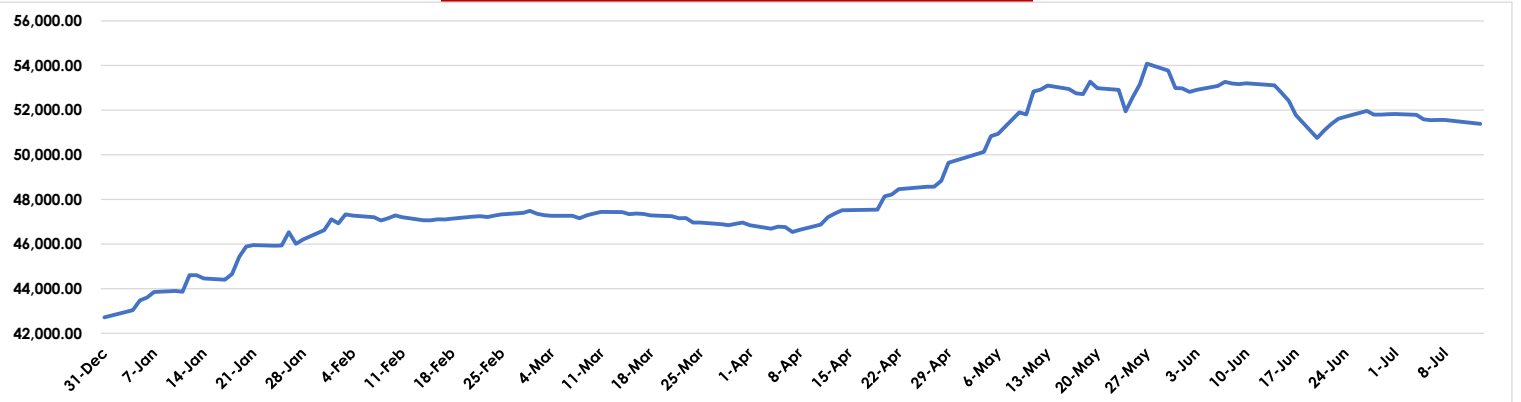
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	51,892,811	26.10%
JAPAUFGOLD	Oil & Gas	21,911,357	11.02%
UBA	Banking	19,646,123	9.88%
JAIZBANK	Banking	12,545,605	6.31%
INTBREW	Breweries	9,058,913	4.56%
ACCESSCORP	Banking	7,716,219	3.88%
FBNH	Banking	6,899,125	3.47%
TRANSCORP	Conglomerate	4,297,720	2.16%
FCMB	Banking	4,186,324	2.11%
WEMABANK	Banking	4,123,657	2.07%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,061,617,558.90	48.66%
UBA	Banking	147,683,248.75	6.77%
PRESKO	Agriculture	107,673,036.75	4.94%
MTNN	Telecoms	97,111,654.70	4.45%
ZENITHBANK	Banking	78,513,228.30	3.60%
FBNH	Banking	72,486,096.55	3.32%
ACCESSCORP	Banking	72,127,377.40	3.31%
NGXGROUP	Other Financials	67,052,904.70	3.07%
INTBREW	Breweries	52,260,718.90	2.40%
NESTLE	Food Products	47,512,630.20	2.18%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -0.32%	NSE30	↑	0.04%	↑	9.11%
Week-on-Week	↓ -0.32%	Banking	↑	0.05%	↓	-1.94%
Month-to-Date	↓ -0.82%	Consumer Goods	↑	0.31%	↑	4.70%
Quarter-to-Date	↓ -0.82%	Industrial Goods	↓	-0.01%	↑	7.03%
Year-to-Date	↑ 20.31%	Insurance	↓	-2.96%	↓	-13.81%
52-Weeks High	54,085.30	Oil & Gas	↓	-0.04%	↑	56.73%
52-Weeks Low	37,857.24					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	427.75	428.16	↑	0.10%	1.67%	1-Month	4.15%
Exchange Rate - Parallel (₳/\$)	617.00	617	→	0.00%	-9.20%	3-Month	4.88%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	1.50%	6-Month	6.30%
Crude Oil Price (\$/Barrel)	99.85	107.02	↓	-6.70%	28.37%	9-Month	7.14%
Foreign Reserve (\$'Bn)	0.00	39.34	↓	-100.00%	-100.00%	12-Month	6.88%
Inflation Rate	17.71%	16.82%	↓	-0.89%	-2.31%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2022  
 -NTB True Yield have a-day lag

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