

Thursday, July 7, 2022

Stock Market Reverses Downturn, Spikes by 0.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,563.73	51,556.54	↑ 0.01%
Total Market Cap.	₦ Trillion	27.81	27.79	↑ 0.04%
Total Volume Traded	Million	143.29	135.26	↑ 5.94%
Total Value Traded	₦ Million	1,756.14	1,438.63	↑ 22.07%
Deals		3,874	3,745	↑ 3.44%

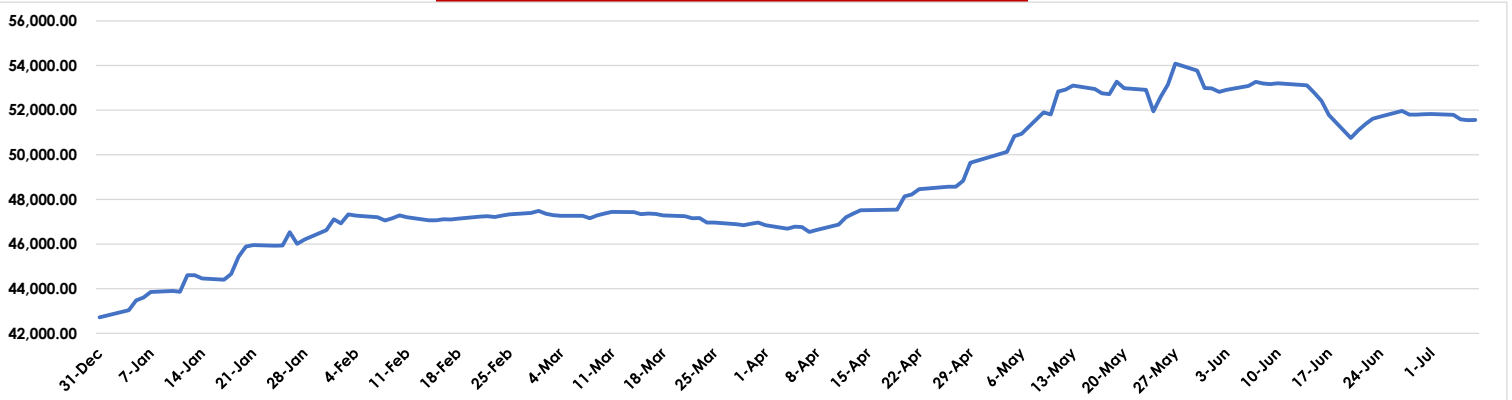
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.57	1.72	9.55%
NAHCO	8.50	9.30	9.41%
FTNCOCOA	0.32	0.35	9.38%
HONYFLOUR	2.74	2.97	8.39%
IKEJAHOTEL	1.22	1.32	8.20%
CHAMPION	3.60	3.89	8.06%
UNITYBNK	0.47	0.49	4.26%
JAIZBANK	0.81	0.84	3.70%
TRANSCORP	1.25	1.28	2.40%
JBERGER	26.50	27.10	2.26%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.37	0.34	-8.11%
UPDC	1.27	1.17	-7.87%
REGALINS	0.27	0.25	-7.41%
JAPAULGOLD	0.29	0.28	-3.45%
FBNH	10.95	10.60	-3.20%
FCMB	3.24	3.20	-1.23%
FIDELITYBK	3.24	3.20	-1.23%
UCAP	12.80	12.70	-0.78%
NGXGROUP	22.50	22.35	-0.67%
UBA	7.50	7.45	-0.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	42,104,327	29.39%
GTCO	Banking	19,450,689	13.58%
STERLN BANK	Banking	9,413,778	6.57%
UBA	Banking	6,868,163	4.79%
NAHCO	Aviation	5,175,108	3.61%
INTBREW	Breweries	4,907,689	3.43%
CHAMS	ICT	4,317,240	3.01%
ZENITHBANK	Banking	3,895,339	2.72%
ACADEMY	Publishing	3,538,479	2.47%
WEMABANK	Banking	3,009,841	2.10%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	572,187,287.90	32.58%
GTCO	Banking	396,760,979.15	22.59%
DANGCEM	Cements	128,479,033.70	7.32%
ZENITHBANK	Banking	85,105,631.20	4.85%
UBA	Banking	51,369,379.05	2.93%
NAHCO	Aviation	46,140,559.48	2.63%
NB	Breweries	44,324,273.35	2.52%
WAPCO	Cements	41,386,054.20	2.36%
JAIZBANK	Banking	36,607,854.68	2.08%
UCAP	Other Financials	27,741,434.25	1.58%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.01%	NSE30	↑	0.03%	↑	9.16%	
Week-on-Week	↓ -0.49%	Banking	↑	0.50%	↓	-2.14%	
Month-to-Date	↓ -0.49%	Consumer Goods	↑	0.12%	↑	4.38%	
Quarter-to-Date	↓ -0.49%	Industrial Goods	↑	0.00%	↑	7.10%	
Year-to-Date	↑ 20.71%	Insurance	↓	-0.11%	↓	-10.52%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	56.65%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	427.75	430	↑	0.52%	↑	1.67%	1-Month 3.85% ↑ 0.22%
Exchange Rate - Parallel (₳/\$)	617.00	616	↓	-0.16%	↓	-9.20%	3-Month 5.18% ↑ 0.92%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 6.26% ↑ 1.03%
Crude Oil Price (\$/Barrel)	106.09	100.69	↑	5.36%	↑	36.40%	9-Month 0.00% ↑ 1.21%
Foreign Reserve (\$'Bn)	39.27	39.25	↑	0.04%	↓	-3.08%	12-Month 0.00% ↑ 0.85%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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