

Wednesday, July 6, 2022

CHAMPION, NEM, 14 Others Drag Equity Market Lower as NGX-ASI Plunge 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,556.54	51,586.50 ↓	-0.06%
Total Market Cap.	₦ Trillion	27.79	27.81 ↓	-0.06%
Total Volume Traded	Million	135.26	234.61 ↓	-42.35%
Total Value Traded	₦ Million	1,438.63	2,569.74 ↓	-44.02%
Deals		3,745	4,646 ↓	-19.39%

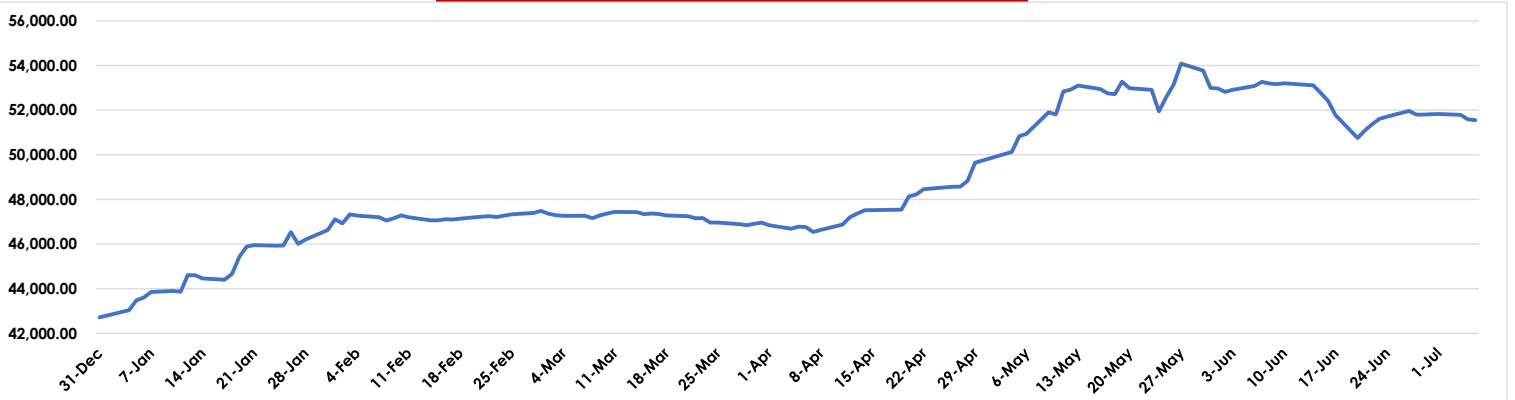
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.43	1.57	9.79%
CHIPLC	0.69	0.75	8.70%
JAPAUFGOLD	0.27	0.29	7.41%
UPDCREIT	3.45	3.60	4.35%
CHAMS	0.24	0.25	4.17%
WEMABANK	3.30	3.40	3.03%
UPDC	1.24	1.27	2.42%
LIVESTOCK	1.32	1.35	2.27%
UNITYBNK	0.46	0.47	2.17%
AIICO	0.63	0.64	1.59%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	4.00	3.60	-10.00%
NEM	3.80	3.42	-10.00%
UBN	6.15	5.55	-9.76%
UPL	2.58	2.35	-8.91%
RTBRISCOE	0.40	0.37	-7.50%
INTBREW	5.70	5.40	-5.26%
PRESTIGE	0.40	0.38	-5.00%
VERITASKAP	0.21	0.20	-4.76%
COURTVILLE	0.48	0.46	-4.17%
JAIZBANK	0.84	0.81	-3.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	15,551,438	11.50%
GTCO	Banking	13,110,865	9.69%
UPDC	Real Estate	11,966,541	8.85%
UBA	Banking	10,554,000	7.80%
CHAMS	ICT	7,825,406	5.79%
STERLN BANK	Banking	7,330,230	5.42%
ZENITHBANK	Banking	7,215,240	5.34%
FIDELITYBK	Banking	5,220,834	3.86%
WEMABANK	Banking	4,264,449	3.15%
OANDO	Oil & Gas	4,079,232	3.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	267,085,162.30	18.57%
AIRTELAFRI	Telecoms	210,978,850.80	14.67%
ZENITHBANK	Banking	156,977,389.95	10.91%
MTNN	Telecoms	83,016,592.50	5.77%
UBA	Banking	78,916,507.15	5.49%
DANGCEM	Cements	78,237,721.00	5.44%
SEPLAT	Oil & Gas	68,376,612.60	4.75%
WAPCO	Cements	49,624,292.50	3.45%
BUAFOODS	Food Products	40,294,469.05	2.80%
NB	Breweries	33,251,134.60	2.31%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.06%	NSE30	↓	-0.09%	↑	9.12%	
Week-on-Week	↓ -0.47%	Banking	↓	-0.60%	↓	-2.62%	
Month-to-Date	↓ -0.50%	Consumer Goods	↓	-0.03%	↑	4.25%	
Quarter-to-Date	↓ -0.50%	Industrial Goods	→	0.00%	↑	7.10%	
Year-to-Date	↑ 20.69%	Insurance	↓	-1.36%	↓	-10.42%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.16%	↑	56.65%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	430.00	425.75	↓ -1.00%	↑	1.15%	1-Month	3.63% ↓ -0.04%
Exchange Rate - Parallel (₦/\$)	616.00	615	↓ -0.16%	↓	-9.03%	3-Month	4.26% ↑ 0.09%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑	1.50%	6-Month	5.23% ↑ 0.09%
Crude Oil Price (\$/Barrel)	104.03	102.77	↑ 1.23%	↑	33.75%	9-Month	0.00% ↑ 0.33%
Foreign Reserve (\$'Bn)	39.25	39.17	↑ 0.20%	↓	-3.12%	12-Month	0.00% ↑ 0.27%
Inflation Rate	17.71%	16.82%	↓ -0.89%	↓	-2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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