

Tuesday, July 5, 2022

Negative Sentiment Persists Amid Sell-Off in 16 Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,586.50	51,791.45 ↓	-0.40%
Total Market Cap.	₦ Trillion	27.81	27.92 ↓	-0.40%
Total Volume Traded	Million	234.61	194.12 ↑	20.86%
Total Value Traded	₦ Million	2,569.74	2,822.48 ↓	-8.95%
Deals		4,646	4,899 ↓	-5.16%

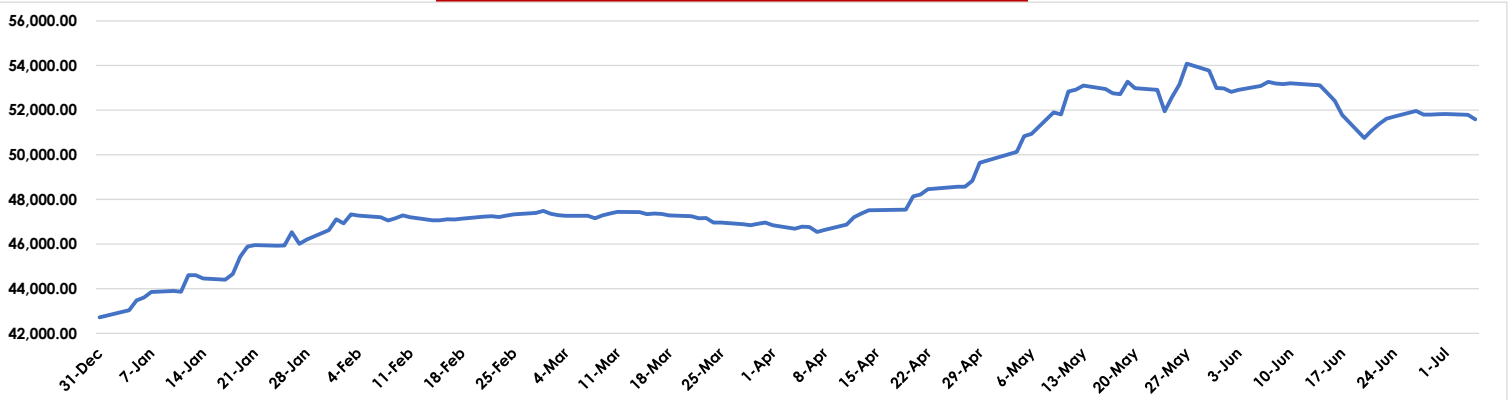
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	2.50	2.75	10.00%
JOHNHOLT	0.82	0.90	9.76%
UPDC	1.13	1.24	9.73%
UNITYBNK	0.42	0.46	9.52%
ACADEMY	1.32	1.43	8.33%
CHAMPION	3.74	4.00	6.95%
NAHCO	8.00	8.50	6.25%
IKEJAHOTEL	1.18	1.24	5.08%
CADBURY	16.50	17.10	3.64%
LIVESTOCK	1.28	1.32	3.13%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	6.30	5.70	-9.52%
CHIPLC	0.75	0.69	-8.00%
JAIZBANK	0.90	0.84	-6.67%
NASCON	11.75	11.00	-6.38%
BUAFOODS	55.00	51.50	-6.36%
FCMB	3.46	3.24	-6.36%
CAP	18.15	17.00	-6.34%
GLAXOSMITH	6.50	6.10	-6.15%
FBNH	11.55	10.90	-5.63%
CHAMS	0.25	0.24	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CAP	Building Materials	29,322,609	12.50%
GTCO	Banking	29,016,672	12.37%
UBA	Banking	25,404,257	10.83%
TRANSCORP	Conglomerate	23,866,754	10.17%
STERLNBANK	Banking	16,440,394	7.01%
ZENITHBANK	Banking	11,743,083	5.01%
JAIZBANK	Banking	9,793,447	4.17%
ACCESSCORP	Banking	8,297,953	3.54%
FBNH	Banking	5,833,672	2.49%
OANDO	Oil & Gas	5,271,426	2.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	592,437,708.20	23.05%
CAP	Building Materials	499,947,392.85	19.46%
ZENITHBANK	Banking	258,036,576.60	10.04%
SEPLAT	Oil & Gas	196,598,280.50	7.65%
UBA	Banking	189,266,151.40	7.37%
MTNN	Telecoms	148,456,591.90	5.78%
ACCESSCORP	Banking	78,109,104.90	3.04%
FBNH	Banking	64,174,727.70	2.50%
DANGSUGAR	Food Products	41,524,768.60	1.62%
WAPCO	Cements	34,091,943.20	1.33%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.40%	NSE30	↓	-0.26%	↑	9.22%	
Week-on-Week	↓ -0.42%	Banking	↓	-0.53%	↓	-2.04%	
Month-to-Date	↓ -0.45%	Consumer Goods	↓	-0.58%	↑	4.29%	
Quarter-to-Date	↓ -0.45%	Industrial Goods	↑	0.01%	↑	7.10%	
Year-to-Date	↑ 20.76%	Insurance	↓	-0.48%	↓	-9.19%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	56.89%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	425.75	425	↓	-0.18%	↑ 2.13%	1-Month	3.67% ↓ -0.49%
Exchange Rate - Parallel (₦/\$)	615	615	⇒	0.00%	↓ -8.85%	3-Month	4.17% ↓ -0.62%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	5.14% ↓ -0.25%
Crude Oil Price (\$/Barrel)	112.23	113.5	↓	-1.12%	↑ 44.29%	9-Month	0.00% ↓ -0.40%
Foreign Reserve (\$'Bn)	39.17	39.16	↑	0.05%	↓ -3.32%	12-Month	6.42% ↓ -0.13%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓ -2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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