

Monday, July 4, 2022

Stock Market Opens Week in Red Zone as NGX-ASI shed 0.07%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,791.45	51,829.67 ↓	-0.07%
Total Market Cap.	₦ Trillion	27.92	27.94 ↓	-0.07%
Total Volume Traded	Million	194.12	127.03 ↑	52.81%
Total Value Traded	₦ Million	2,822.48	1,707.16 ↑	65.33%
Deals		4,899	3,718 ↑	31.76%

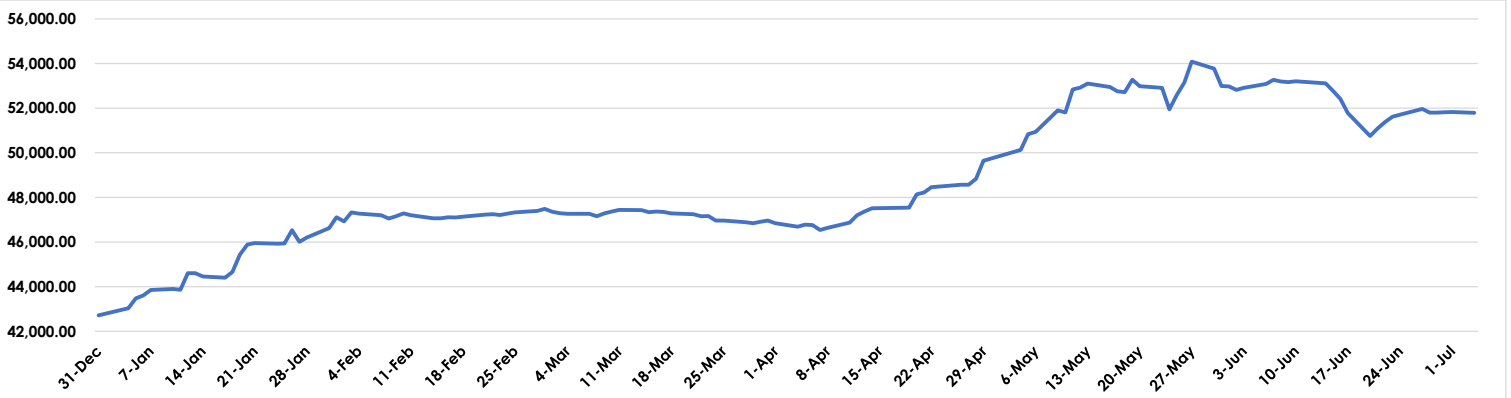
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	11.20	12.30	9.82%
LEARNAFRCA	2.25	2.47	9.78%
UPDC	1.03	1.13	9.71%
PRESTIGE	0.36	0.39	8.33%
REGALINS	0.26	0.28	7.69%
CHIPLC	0.71	0.75	5.63%
VERITASKAP	0.20	0.21	5.00%
CHAMS	0.24	0.25	4.17%
ACADEMY	1.27	1.32	3.94%
CADBURY	16.30	16.50	1.23%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	28.80	25.95	-9.90%
REDSTAREX	2.75	2.50	-9.09%
RTBRISCOE	0.44	0.40	-9.09%
CUTIX	2.47	2.28	-7.69%
UNITYBNK	0.45	0.42	-6.67%
NB	58.80	55.85	-5.02%
JAPAULGOLD	0.29	0.28	-3.45%
AIICO	0.66	0.64	-3.03%
FTNCOCOA	0.33	0.32	-3.03%
IKEJAHOTEL	1.21	1.18	-2.48%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	25,074,269	12.92%
GTCO	Banking	20,176,295	10.40%
UBA	Banking	17,593,981	9.06%
AIICO	Insurance	13,607,972	7.01%
FBNH	Banking	11,634,161	5.99%
WEMABANK	Banking	9,341,142	4.81%
ZENITHBANK	Banking	8,582,952	4.42%
DANGSUGAR	Food Product	8,124,071	4.19%
JAPAULGOLD	Oil & Gas	7,800,750	4.02%
ACCESSCORP	Banking	6,633,210	3.42%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	799,895,255.70	28.34%
GTCO	Banking	413,019,759.30	14.63%
AIRTELAFRI	Telecoms	349,273,332.30	12.37%
ZENITHBANK	Banking	189,297,316.25	6.71%
FBNH	Banking	131,920,631.90	4.67%
UBA	Banking	131,220,783.60	4.65%
DANGSUGAR	Food Product	129,993,547.35	4.61%
WAPCO	Cement	68,940,218.90	2.44%
UACN	Conglomerate	64,639,729.05	2.29%
ACCESSCORP	Banking	62,073,406.25	2.20%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.07%	NSE30	↓	-0.13%	↑	9.50%	
Week-on-Week	↓ -0.33%	Banking	↑	0.17%	↓	-1.52%	
Month-to-Date	↓ -0.05%	Consumer Goods	↓	-0.94%	↑	4.89%	
Quarter-to-Date	↓ -0.05%	Industrial Goods	↓	-0.12%	↑	7.08%	
Year-to-Date	↑ 21.24%	Insurance	↑	0.14%	↓	-8.75%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.35%	↑	56.89%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	425	425.05	↑	0.01%	2.30%	1-Month	4.16% ↓ -0.01%
Exchange Rate - Parallel (₦/\$)	615	615	→	0.00%	-8.85%	3-Month	4.79% ↑ 0.14%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	1.50%	6-Month	5.40% ↑ 0.02%
Crude Oil Price (\$/Barrel)	113.1	111.63	↑	1.32%	45.41%	9-Month	0.00% ↑ 0.11%
Foreign Reserve (\$'Bn)	39.16	39.14	↑	0.05%	-3.37%	12-Month	6.55% ↑ 0.12%
Inflation Rate	17.71%	16.82%	↓	-0.89%	-2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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