

Friday, July 1, 2022

Stock Investors Begin H2'2022 with Positive Sentiment as NGX-ASI Marginally Gain 0.02%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,829.67	51,817.59 ↑	0.02%
Total Market Cap.	₦ Trillion	27.94	27.94 ↑	0.02%
Total Volume Traded	Million	127.03	223.11 ↓	-43.06%
Total Value Traded	₦ Million	1,707.16	3,873.97 ↓	-55.93%
Deals		3,718	4,213 ↓	-11.75%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.25	2.47	9.78%
LINKASSURE	0.52	0.57	9.62%
JOHNHOLT	0.75	0.82	9.33%
CAVERTON	1.02	1.11	8.82%
PZ	9.60	10.20	6.25%
CUSTODIAN	7.00	7.30	4.29%
CORNERST	0.72	0.75	4.17%
UNILEVER	14.80	15.30	3.38%
AIICO	0.64	0.66	3.13%
WEMABANK	3.19	3.26	2.19%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
COURTVILLE	0.51	0.47	-7.84%
NAHCO	8.50	8.00	-5.88%
CADBURY	17.25	16.30	-5.51%
NEIMETH	1.55	1.49	-3.87%
UPDC	1.07	1.03	-3.74%
REGALINS	0.27	0.26	-3.70%
FIDELITYBK	3.42	3.30	-3.51%
JAPAULGOLD	0.30	0.29	-3.33%
NGXGROUP	23.00	22.25	-3.26%
OANDO	5.67	5.49	-3.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	23,468,433	18.53%
UBA	Banking	22,201,685	17.53%
STERLNBANK	Banking	7,406,144	5.85%
OANDO	Oil & Gas	7,331,644	5.79%
FBNH	Banking	5,970,153	4.71%
LIVESTOCK	Agriculture	5,943,178	4.69%
ZENITHBANK	Banking	5,421,925	4.28%
TRANSCORP	Conglomerate	5,146,135	4.06%
NAHCO	Aviation	3,805,463	3.00%
WAPCO	Cement	3,663,277	2.89%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	480,296,838.30	28.14%
SEPLAT	Oil & Gas	233,438,332.80	13.68%
AIRTELAFRI	Telecoms	180,920,578.80	10.60%
UBA	Banking	165,588,027.25	9.70%
ZENITHBANK	Banking	118,233,569.80	6.93%
WAPCO	Cement	96,901,150.70	5.68%
FBNH	Banking	67,515,470.25	3.96%
MTNN	Telecoms	41,404,766.90	2.43%
OANDO	Oil & Gas	40,088,682.25	2.35%
NAHCO	Aviation	30,542,311.31	1.79%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NSE30	↑	0.05%	↑	9.65%	
Week-on-Week	↑ 0.24%	Banking	↑	0.36%	↓	-1.69%	
Month-to-Date	↓ -2.19%	Consumer Goods	↓	-0.01%	↑	5.88%	
Quarter-to-Date	↑ 10.36%	Industrial Goods	↑	0.04%	↑	7.21%	
Year-to-Date	↑ 21.33%	Insurance	↑	1.23%	↓	-8.88%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.39%	↑	57.44%	
52-Weeks Low	37,857.24						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	425.05	424.88	↓	-0.04%	↑	2.29%	1-Month 4.17% ↑ 0.32%
Exchange Rate - Parallel (₳/\$)	615	615	→	0.00%	↓	-8.85%	3-Month 4.64% ↓ -0.15%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 5.37% ↑ 0.10%
Crude Oil Price (\$/Barrel)	112.05	109.03	↑	2.77%	↑	44.06%	9-Month 0.00% ↑ 0.10%
Foreign Reserve (\$'Bn)	39.14	39.09	↑	0.11%	↓	-3.42%	12-Month 6.42% ↑ 0.06%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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