

Thursday, June 30, 2022

Equity Market Rebounds by 0.03% to Close H1'22 on Positive Note

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,817.59	51,802.48 ↑	0.03%
Total Market Cap.	₦ Trillion	27.94	27.93 ↑	0.03%
Total Volume Traded	Million	223.11	416.47 ↓	-46.43%
Total Value Traded	₦ Million	3,873.97	3,458.64 ↑	12.01%
Deals		4,213	4,466 ↓	-5.67%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	2.35	2.58	9.79%
CORNERST	0.66	0.72	9.09%
CHIPLC	0.67	0.73	8.96%
JOHNHOLT	0.69	0.75	8.70%
ACADEMY	1.17	1.27	8.55%
COURTVILLE	0.47	0.51	8.51%
UPDC	1.00	1.07	7.00%
FCMB	3.30	3.46	4.85%
CHAMS	0.23	0.24	4.35%
UBN	5.90	6.15	4.24%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	10.65	9.60	-9.86%
TRIPPLEG	0.95	0.87	-8.42%
PRESTIGE	0.40	0.37	-7.50%
HONYFLOUR	2.97	2.76	-7.07%
RTBRISCOE	0.47	0.44	-6.38%
NPFMCRFBK	1.77	1.70	-3.95%
LINKASSURE	0.54	0.52	-3.70%
LIVESTOCK	1.35	1.30	-3.70%
AIICO	0.66	0.64	-3.03%
WAPCO	26.95	26.40	-2.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	36,633,772	16.50%
TRANSCORP	Conglomerate	26,471,291	11.92%
UBA	Banking	17,504,619	7.89%
GTCO	Banking	15,162,075	6.83%
ZENITHBANK	Banking	14,073,222	6.34%
OANDO	Oil & Gas	12,743,377	5.74%
STERILNBANK	Banking	11,222,276	5.06%
CHAMS	ICT	8,743,700	3.94%
ACCESSCORP	Banking	8,629,576	3.89%
WEMABANK	Banking	6,918,631	3.12%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,369,228,050.50	35.36%
FBNH	Banking	424,130,471.85	10.95%
AIRTELAFRI	Telecoms	336,784,741.80	8.70%
NB	Breweries	325,798,757.95	8.41%
GTCO	Banking	310,139,070.50	8.01%
ZENITHBANK	Banking	305,106,432.45	7.88%
SEPLAT	Oil & Gas	140,808,793.50	3.64%
UBA	Banking	130,456,093.50	3.37%
ACCESSCORP	Banking	79,715,415.35	2.06%
OANDO	Oil & Gas	70,699,858.11	1.83%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.03%	NSE30	↑	0.07%	↑	9.60%	
Week-on-Week	↑ 0.39%	Banking	↑	0.28%	↓	-2.04%	
Month-to-Date	↓ -2.21%	Consumer Goods	↓	-0.21%	↑	5.89%	
Quarter-to-Date	↑ 10.33%	Industrial Goods	↓	-0.15%	↑	7.17%	
Year-to-Date	↑ 21.31%	Insurance	↑	0.41%	↓	-9.98%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.42%	↑	58.06%	
52-Weeks Low	37,640.75						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	424.88	421	↓	-0.92%	↑ 2.33%	1-Month	3.85% ↑ 0.36%
Exchange Rate - Parallel (₦/\$)	615	615	→	0.00%	↓ -8.85%	3-Month	4.79% ↑ 0.67%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	5.27% ↑ 0.50%
Crude Oil Price (\$/Barrel)	115.69	112.45	↑	2.88%	↑ 48.74%	9-Month	0.00% ↑ 0.25%
Foreign Reserve (\$'Bn)	39.09	39.06	↑	0.09%	↓ -3.52%	12-Month	6.37% ↑ 0.24%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓ -2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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