

Wednesday, June 29, 2022

Stock Market Close Flat as NGX-ASI Dip Marginally by 0.003%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,802.48	51,803.98	↓ -0.003%
Total Market Cap.	₦ Trillion	27.93	27.93	↓ -0.003%
Total Volume Traded	Million	416.47	314.61	↑ 32.38%
Total Value Traded	₦ Million	3,458.64	12,845.66	↓ -73.08%
Deals		4,466	4,708	↓ -5.14%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	1.10	1.21	10.00%
ROYALEX	0.96	1.03	7.29%
NPFMCRFBK	1.65	1.77	7.27%
FIDELITYBK	3.28	3.44	4.88%
GLAXOSMITH	6.20	6.50	4.84%
AICO	0.63	0.66	4.76%
RTBRISCOE	0.45	0.47	4.44%
ETERNA	6.80	7.10	4.41%
JAPAULGOLD	0.29	0.30	3.45%
WAPIC	0.40	0.41	2.50%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	2.60	2.35	-9.62%
CHAMS	0.25	0.23	-8.00%
LINKASSURE	0.58	0.54	-6.90%
CUTIX	2.40	2.25	-6.25%
FTNCOCOA	0.35	0.33	-5.71%
MBENEFIT	0.25	0.24	-4.00%
PZ	11.00	10.65	-3.18%
ETI	11.00	10.70	-2.73%
TRANSCORP	1.25	1.23	-1.60%
UCAP	12.80	12.60	-1.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MBENEFIT	Insurance	212,508,835	51.09%
GTCO	Banking	42,151,855	10.13%
UBA	Banking	23,985,500	5.77%
FBNH	Banking	23,159,326	5.57%
ACCESSCORP	Banking	22,524,556	5.42%
ZENITHBANK	Banking	12,681,476	3.05%
WAPCO	Cement	7,050,617	1.70%
FIDELITYBK	Banking	6,345,260	1.53%
OANDO	Oil & Gas	6,262,499	1.51%
TRANSCORP	Conglomerate	4,624,700	1.11%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	867,539,818.50	25.09%
NESTLE	Food Products	424,313,543.30	12.27%
ZENITHBANK	Banking	275,104,220.15	7.96%
SEPLAT	Oil & Gas	266,158,029.20	7.70%
FBNH	Banking	262,177,888.90	7.58%
MTNN	Telecoms	236,044,291.60	6.83%
ACCESSCORP	Banking	208,537,931.65	6.03%
WAPCO	Cement	189,929,984.65	5.49%
UBA	Banking	179,036,889.25	5.18%
MBENEFIT	Insurance	53,124,799.68	1.54%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.003%	NSE30	↓	-0.04%	↑	9.52%	
Week-on-Week	↑ 0.83%	Banking	↓	-0.07%	↓	-2.31%	
Month-to-Date	↓ -2.24%	Consumer Goods	↑	0.09%	↑	6.12%	
Quarter-to-Date	↑ 10.30%	Industrial Goods	↑	0.00%	↑	7.33%	
Year-to-Date	↑ 21.27%	Insurance	↑	0.46%	↓	-10.35%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.07%	↑	57.41%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	421	421	→	0.00% ↑	3.22%	1-Month	3.49% ↓ -0.02%
Exchange Rate - Parallel (₦/\$)	615	614	↓	-0.16% ↓	-8.85%	3-Month	4.12% ↓ -0.15%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50% ↑	1.50%	6-Month	4.77% ↓ -0.35%
Crude Oil Price (\$/Barrel)	119.5	113.8	↑	5.01% ↑	53.64%	9-Month	0.00% ↓ -0.19%
Foreign Reserve (\$'Bn)	39.06	38.93	↑	0.33% ↓	-3.62%	12-Month	6.12% ↓ -0.18%
Inflation Rate	17.71%	16.82%	↓	-0.89% ↓	-2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com