

Tuesday, June 28, 2022

**Equity Market Halts Uptrend, Tank by 0.31%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,803.98	51,962.85 ↓	-0.31%
Total Market Cap.	₦ Trillion	27.93	28.01 ↓	-0.31%
Total Volume Traded	Million	314.61	266.51 ↑	18.05%
Total Value Traded	₦ Million	12,845.66	2,602.06 ↑	393.67%
Deals		4,708	5,050 ↓	-6.77%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SOVRENINS	0.25	0.27	8.00%
CHAMS	0.24	0.25	4.17%
REGALINS	0.26	0.27	3.85%
ETI	10.65	11.00	3.29%
OKOMUOIL	210.00	216.90	3.29%
FBNH	10.90	11.20	2.75%
NB	57.95	59.00	1.81%
TRANSCORP	1.23	1.25	1.63%
UBA	7.40	7.50	1.35%
UBN	5.85	5.90	0.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	2.88	2.60	-9.72%
NGXGROUP	24.60	22.95	-6.71%
CAVERTON	1.05	1.00	-4.76%
LIVESTOCK	1.40	1.35	-3.57%
FIDELITYBK	3.40	3.28	-3.53%
OANDO	5.90	5.70	-3.39%
ROYALEX	0.99	0.96	-3.03%
PZ	11.25	11.00	-2.22%
JAIZBANK	0.93	0.91	-2.15%
MTNN	235.00	230.20	-2.04%

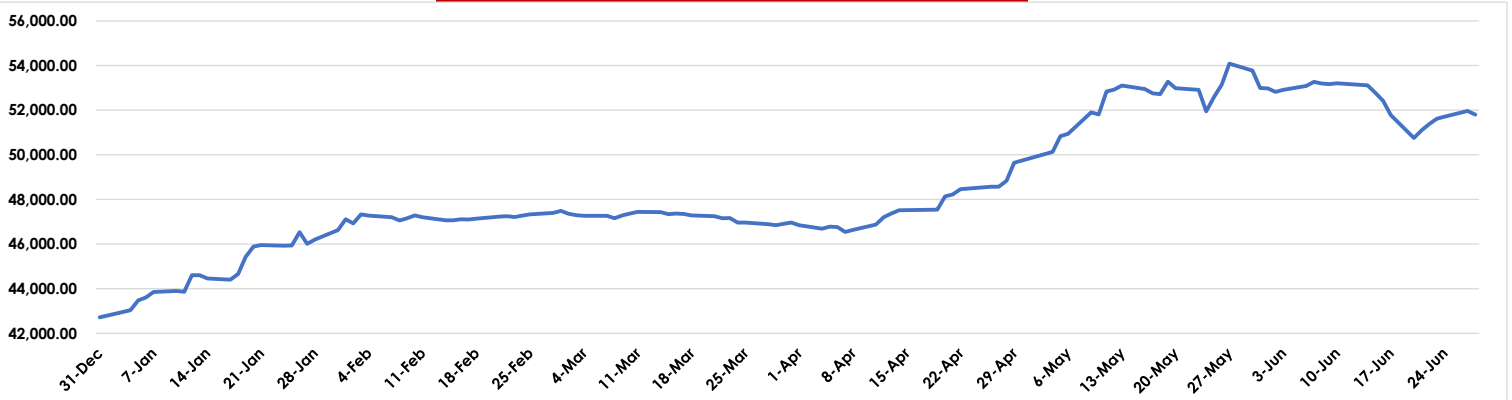
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MTNN	Telecoms	42,902,336	19.99%
FBNH	Banking	19,834,499	9.24%
UBA	Banking	16,120,276	7.51%
ZENITHBANK	Banking	16,088,472	7.50%
GTCO	Banking	14,110,127	6.58%
WAPIC	Insurance	7,969,501	3.71%
ACCESSCORP	Banking	7,600,942	3.54%
STERLNBANK	Banking	7,359,893	3.43%
TRANSCORP	Conglomerate	6,317,795	2.94%
OANDO	Oil & Gas	5,994,370	2.79%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	9,868,121,351.80	77.55%
NESTLE	Food Products	834,653,348.30	6.56%
SEPLAT	Oil & Gas	411,189,542.40	3.23%
ZENITHBANK	Banking	348,845,758.55	2.74%
GTCO	Banking	292,322,868.15	2.30%
FBNH	Banking	219,076,700.75	1.72%
UBA	Banking	119,985,948.35	0.94%
OKOMUOIL	Agriculture	73,581,317.10	0.58%
ACCESSCORP	Banking	70,528,838.10	0.55%
AIRTELAFRI	Telecoms	64,607,507.40	0.51%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.31%	NSE30	↓	-0.29%	↑	9.56%	
Week-on-Week	↑ 1.39%	Banking	↓	-0.02%	↓	-2.24%	
Month-to-Date	↓ -2.24%	Consumer Goods	↑	0.29%	↑	6.02%	
Quarter-to-Date	↑ 10.30%	Industrial Goods	↓	-0.03%	↑	7.32%	
Year-to-Date	↑ 21.27%	Insurance	↓	-0.06%	↓	-10.76%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.47%	↑	57.29%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	421	420.12	↓	-0.21%	↑	3.22%	1-Month 3.51% ↓ -0.22%
Exchange Rate - Parallel (₦/\$)	614	614	→	0.00%	↓	-8.67%	3-Month 4.28% ↑ 0.02%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 5.12% ↑ 0.15%
Crude Oil Price (\$/Barrel)	116.75	110.98	↑	5.20%	↑	50.10%	9-Month 0.00% ↓ -0.09%
Foreign Reserve (\$'Bn)	38.93	38.89	↑	0.10%	↓	-3.94%	12-Month 6.30% ↓ -0.19%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2022  
 -NTB True Yield have a-day lag

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