

Monday, June 27, 2022

Local Bourse Sustains Bullish Run Amid Gains in 18 Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,962.85	51,705.61	↑ 0.50%
Total Market Cap.	₦ Trillion	28.01	27.87	↑ 0.50%
Total Volume Traded	Million	266.51	156.09	↑ 70.74%
Total Value Traded	₦ Million	2,602.06	1,834.72	↑ 41.82%
Deals		5,050	4,312	↑ 17.12%

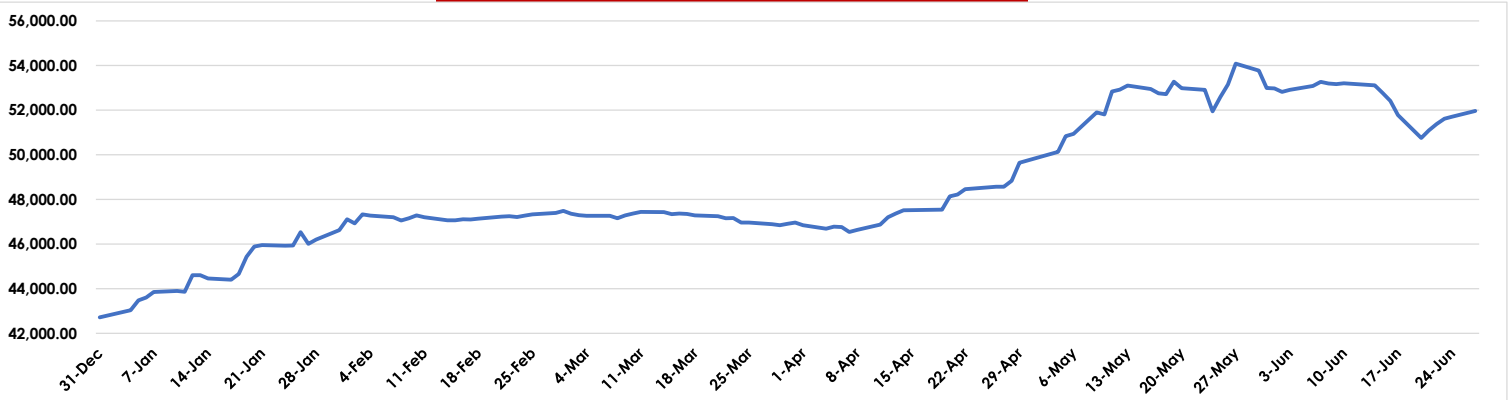
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETI	9.70	10.65	9.79%
JOHNHOLT	0.63	0.69	9.52%
LINKASSURE	0.53	0.58	9.43%
OKOMUOIL	193.50	210.00	8.53%
CORNERST	0.62	0.66	6.45%
INTBREW	6.00	6.30	5.00%
NEM	3.64	3.80	4.40%
OANDO	5.70	5.90	3.51%
FBNH	10.55	10.90	3.32%
STANBIC	32.50	33.55	3.23%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	12.50	11.25	-10.00%
ETERNA	7.50	6.80	-9.33%
RTBRISCOE	0.48	0.45	-6.25%
ARDOVA	13.75	13.05	-5.09%
NB	60.00	57.95	-3.42%
JAPAUFGOLD	0.30	0.29	-3.33%
JAIZBANK	0.96	0.93	-3.12%
UBN	6.00	5.85	-2.50%
MANSARD	2.04	2.00	-1.96%
TRANSCORP	1.25	1.23	-1.60%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	31,799,197	15.76%
ACCESSCORP	Banking	29,268,342	14.51%
OANDO	Oil & Gas	27,724,715	13.74%
UBA	Banking	20,608,602	10.21%
FBNH	Banking	13,358,587	6.62%
ZENITHBANK	Banking	11,859,940	5.88%
GTCO	Banking	10,182,480	5.05%
FIDELITYBK	Banking	5,731,639	2.84%
UBN	Banking	4,135,326	2.05%
VERITASKAP	Insurance	3,999,050	1.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	414,965,174.20	16.44%
ACCESSCORP	Banking	275,164,519.70	10.90%
ZENITHBANK	Banking	257,068,318.40	10.18%
MTNN	Telecoms	232,153,373.80	9.20%
GTCO	Banking	212,142,614.50	8.40%
OANDO	Oil & Gas	162,413,540.16	6.43%
UBA	Banking	152,751,667.00	6.05%
FBNH	Banking	143,497,061.90	5.68%
AIRTELAFRI	Telecoms	85,656,310.90	3.39%
OKOMUOIL	Agriculture	60,991,594.50	2.42%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.50%	NSE30	↑	0.72%	↑	9.88%	
Week-on-Week	↑ 2.38%	Banking	↑	0.51%	↓	-2.22%	
Month-to-Date	↓ -1.94%	Consumer Goods	↓	-0.56%	↑	5.72%	
Quarter-to-Date	↑ 10.64%	Industrial Goods	→	0.00%	↑	7.35%	
Year-to-Date	↑ 21.65%	Insurance	↑	1.50%	↓	-10.71%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.12%	↑	58.03%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.12	420.17	↑	0.01%	3.42%	1-Month	3.73% ↑ 0.46%
Exchange Rate - Parallel (₦/\$)	614	614	→	0.00%	-8.67%	3-Month	4.26% ↑ 0.19%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	1.50%	6-Month	4.97% ↓ -0.16%
Crude Oil Price (\$/Barrel)	113.78	109.1	↑	4.29%	46.28%	9-Month	5.80% ↑ 0.01%
Foreign Reserve (\$'Bn)	38.89	38.85	↑	0.10%	-4.04%	12-Month	6.49% ↓ -0.09%
Inflation Rate	17.71%	16.82%	↓	-0.89%	-2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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