

Friday, June 24, 2022

Equity Market Sustains Bullish Run on Buying Interest in Blue-Chip Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,705.61	51,618.73 ↑	0.17%
Total Market Cap.	₦ Trillion	27.87	27.83 ↑	0.17%
Total Volume Traded	Million	156.09	223.25 ↓	-30.08%
Total Value Traded	₦ Million	1,834.72	2,858.79 ↓	-35.82%
Deals		4,312	4,028 ↑	7.05%

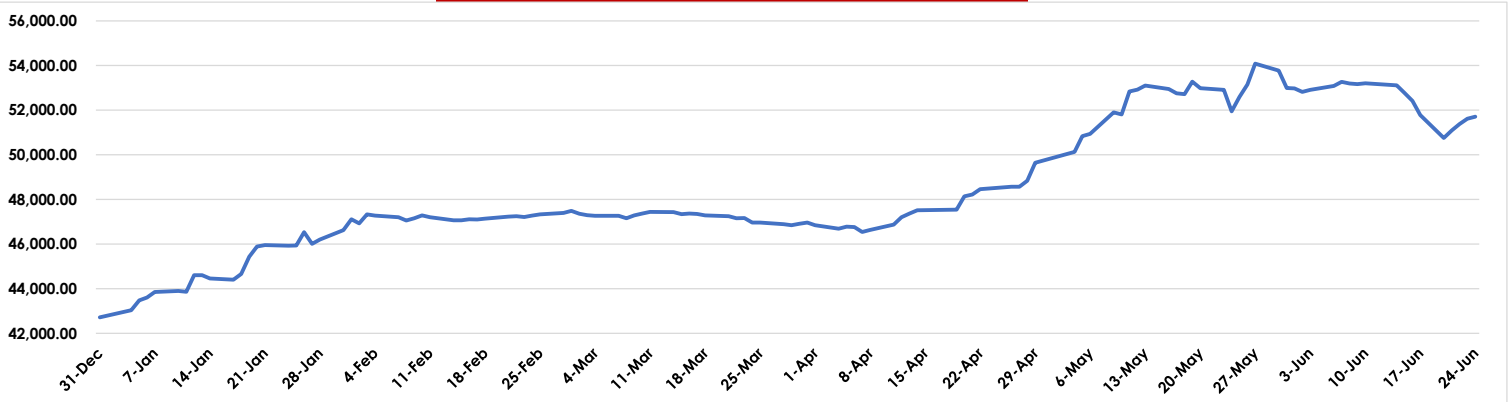
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	3.40	3.74	10.00%
JOHNHOLT	0.58	0.63	8.62%
MAYBAKER	3.66	3.97	8.47%
INTBREW	5.70	6.00	5.26%
FBNH	10.10	10.55	4.46%
BUAFOODS	52.90	55.00	3.97%
UCAP	12.25	12.70	3.67%
JAPAULGOLD	0.29	0.30	3.45%
HONYFLOUR	3.00	3.03	1.00%
STERLNBANK	1.52	1.53	0.66%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	1.54	1.40	-9.09%
REDSTAREX	3.01	2.75	-8.64%
UNITYBNK	0.49	0.45	-8.16%
COURTVILLE	0.50	0.47	-6.00%
FCMB	3.50	3.30	-5.71%
VERITASKAP	0.21	0.20	-4.76%
NB	62.50	60.00	-4.00%
PZ	13.00	12.50	-3.85%
OANDO	5.90	5.70	-3.39%
WAPIC	0.41	0.40	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
OANDO	Oil & Gas	19,322,396	12.39%
LINKASSURE	Insurance	11,973,321	7.68%
TRANSCORP	Conglomerate	9,113,987	5.84%
ACCESSCORP	Banking	8,978,845	5.76%
UBA	Banking	8,892,614	5.70%
ZENITHBANK	Banking	8,242,565	5.28%
GTCO	Banking	7,042,524	4.51%
STERLNBANK	Banking	6,364,182	4.08%
FBNH	Banking	5,931,912	3.80%
UNITYBNK	Banking	5,363,370	3.44%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	239,089,953.90	13.03%
SEPLAT	Oil & Gas	194,991,917.00	10.63%
ZENITHBANK	Banking	178,789,182.55	9.75%
GTCO	Banking	147,215,068.25	8.02%
NB	Breweries	142,367,643.35	7.76%
OANDO	Oil & Gas	110,325,417.00	6.01%
PRESKO	Agriculture	103,107,356.90	5.62%
ACCESSCORP	Banking	85,326,349.65	4.65%
UBA	Banking	66,686,263.75	3.63%
BUAFOODS	Food Products	63,467,116.75	3.46%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.17%	NSE30	↑	0.04%	↑	9.10%	
Week-on-Week	↓ -0.14%	Banking	↑	0.06%	↓	-2.72%	
Month-to-Date	↓ -2.42%	Consumer Goods	↓	-0.56%	↑	6.31%	
Quarter-to-Date	↑ 10.09%	Industrial Goods	→	0.00%	↑	7.35%	
Year-to-Date	↑ 21.04%	Insurance	↓	-0.71%	↓	-12.03%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.46%	↑	57.83%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.17	420.5	↑	0.08%	↑	3.41%	1-Month 3.26% ↓ -0.39%
Exchange Rate - Parallel (₦/\$)	614	611	↓	-0.49%	↓	-8.67%	3-Month 4.07% ↓ -0.26%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 5.13% → 0.00%
Crude Oil Price (\$/Barrel)	112.14	106.4	↑	5.39%	↑	44.18%	9-Month 5.78% ↑ 0.03%
Foreign Reserve (\$'Bn)	38.85	38.82	↑	0.07%	↓	-4.13%	12-Month 6.58% ↓ -0.06%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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