

Thursday, June 23, 2022

**Bullish Run Persists, Amidst Gains In FBNH and 17 Others**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,618.73	51,377.21 ↑	0.47%
Total Market Cap.	₦ Trillion	27.83	27.70 ↑	0.47%
Total Volume Traded	Million	223.25	229.37 ↓	-2.67%
Total Value Traded	₦ Million	2,858.79	3,196.78 ↓	-10.57%
Deals		4,028	4,536 ↓	-11.20%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FBNH	9.20	10.10	9.78%
FTNCOCOA	0.32	0.35	9.38%
CHIPLC	0.62	0.67	8.06%
LIVESTOCK	1.44	1.54	6.94%
UBN	5.65	6.00	6.19%
PRESTIGE	0.38	0.40	5.26%
MTNN	221.00	229.50	3.85%
JAPAULGOLD	0.28	0.29	3.57%
OANDO	5.70	5.90	3.51%
FIDELITYBK	3.29	3.39	3.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.30	1.17	-10.00%
ELLAHLAKES	4.40	3.96	-10.00%
PRESKO	183.00	165.00	-9.84%
ETRANZACT	2.44	2.20	-9.84%
MEYER	2.79	2.52	-9.68%
JOHNHOLT	0.64	0.58	-9.38%
NPFMCRFBK	1.80	1.65	-8.33%
MAYBAKER	3.98	3.66	-8.04%
RTBRISCOE	0.52	0.48	-7.69%
REGALINS	0.28	0.26	-7.14%

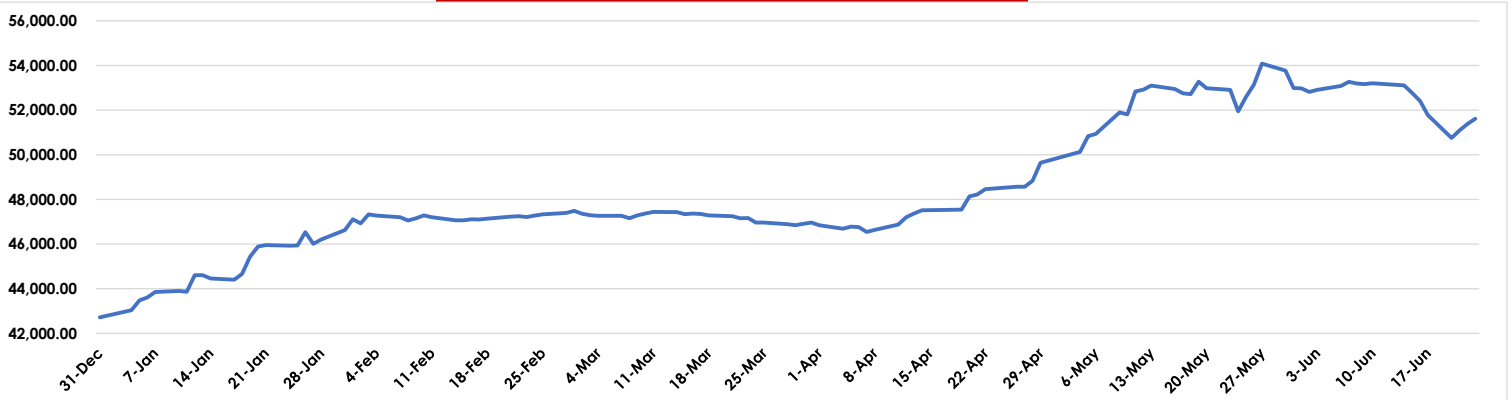
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MBENEFIT	Insurance	40,130,980	17.99%
OANDO	Oil & Gas	28,523,660	12.78%
FCMB	Banking	24,452,483	10.96%
ACCESSCORP	Banking	24,099,261	10.80%
FBNH	Banking	12,359,063	5.54%
ZENITHBANK	Banking	9,375,781	4.20%
GTCO	Banking	7,197,657	3.23%
TRANSCORP	Conglomerate	6,316,083	2.83%
UBA	Banking	6,207,266	2.78%
UCAP	Other Financials	4,875,416	2.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
PRESKO	Agriculture	383,176,004.55	13.40%
MTNN	Telecoms	372,921,163.40	13.05%
AIRTELAFRI	Telecoms	303,160,436.60	10.61%
ACCESSCORP	Banking	229,017,519.25	8.01%
ZENITHBANK	Banking	205,014,643.40	7.17%
OANDO	Oil & Gas	168,937,041.00	5.91%
GTCO	Banking	150,836,125.40	5.28%
DANGCEM	Cement	139,348,134.90	4.87%
FBNH	Banking	121,765,809.85	4.26%
SEPLAT	Oil & Gas	121,762,382.00	4.26%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.47%	NSE30	↑	0.75%	↑	9.05%	
Week-on-Week	↓ -1.51%	Banking	↑	0.15%	↓	-2.78%	
Month-to-Date	↓ -2.59%	Consumer Goods	↓	-0.34%	↑	6.90%	
Quarter-to-Date	↑ 9.91%	Industrial Goods	↓	-0.002%	↑	7.35%	
Year-to-Date	↑ 20.84%	Insurance	↑	0.73%	↓	-11.41%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.53%	↑	58.57%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	420.5	420.27	↓ -0.05%	↑ 3.33%	1-Month	3.65%	↑ 0.05%
Exchange Rate - Parallel (₳/\$)	611	611	→ 0.00%	↓ -8.14%	3-Month	4.33%	↑ 0.24%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑ 1.50%	6-Month	5.13%	↑ 0.23%
Crude Oil Price (\$/Barrel)	111.47	108.65	↑ 2.60%	↑ 43.31%	9-Month	5.75%	↑ 0.03%
Foreign Reserve (\$'Bn)	38.82	38.79	↑ 0.07%	↓ -4.20%	12-Month	6.64%	↑ 0.08%
Inflation Rate	17.71%	16.82%	↓ -0.89%	↓ -2.31%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2022  
 -NTB True Yield have a-day lag

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