

Wednesday, June 22, 2022

Bull Sustains Strength as NGX-ASI Spur by 0.56%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,377.21	51,091.75 ↑	0.56%
Total Market Cap.	₦ Trillion	27.70	27.54 ↑	0.56%
Total Volume Traded	Million	229.37	166.97 ↑	37.37%
Total Value Traded	₦ Million	3,196.78	2,739.71 ↑	16.68%
Deals		4,536	4,398 ↑	3.14%

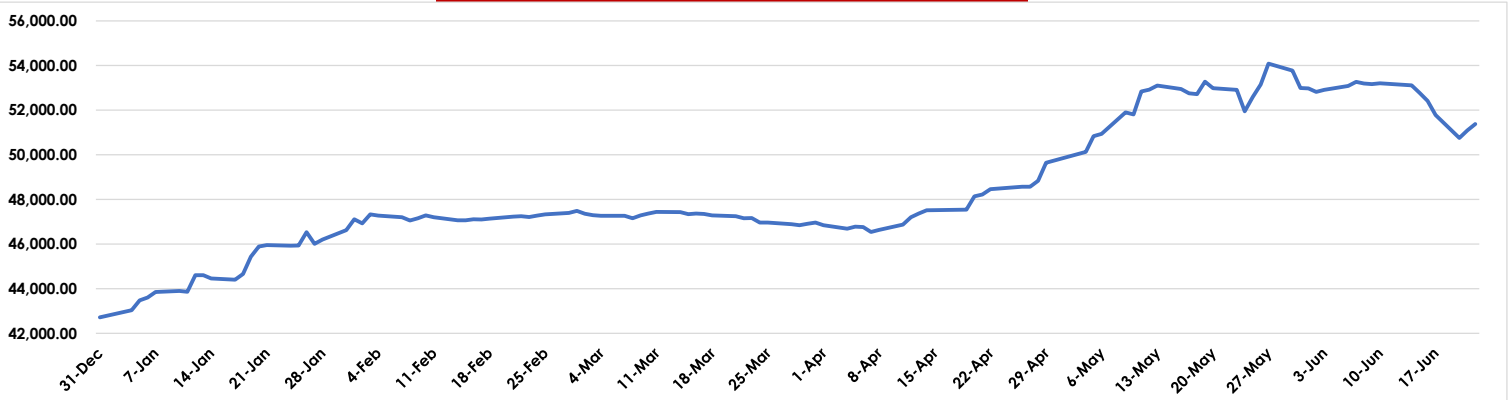
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	4.00	4.40	10.00%
PRESKO	166.80	183.00	9.71%
FBNH	8.40	9.20	9.52%
LIVESTOCK	1.32	1.44	9.09%
COURTVILLE	0.46	0.50	8.70%
BUAFOODS	49.50	52.90	6.87%
UNITYBNK	0.47	0.49	4.26%
JAIZBANK	0.95	0.99	4.21%
REGALINS	0.27	0.28	3.70%
UPL	2.80	2.88	2.86%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	10.60	9.55	-9.91%
JOHNHOLT	0.71	0.64	-9.86%
CWG	0.88	0.80	-9.09%
CHIPLC	0.68	0.62	-8.82%
GLAXOSMITH	6.40	6.00	-6.25%
ETI	10.10	9.50	-5.94%
RTBRISCOE	0.55	0.52	-5.45%
LINKASSURE	0.56	0.54	-3.57%
BUACEMENT	74.25	71.90	-3.16%
UCAP	12.75	12.50	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
OANDO	Oil & Gas	34,464,387	15.03%
FCMB	Banking	26,198,800	11.43%
UBA	Banking	26,018,206	11.35%
ACCESSCORP	Banking	22,772,131	9.93%
GTCO	Banking	15,828,085	6.90%
ZENITHBANK	Banking	14,528,080	6.34%
TRANSCORP	Conglomerate	10,783,773	4.70%
LINKASSURE	Insurance	9,739,004	4.25%
FIDELITYBK	Banking	8,988,498	3.92%
INTBREW	Breweries	5,684,527	2.48%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	565,619,462.10	17.69%
GTCO	Banking	332,394,763.50	10.40%
ZENITHBANK	Banking	319,563,605.70	10.00%
PRESKO	Agriculture	231,533,711.60	7.24%
ACCESSCORP	Banking	216,285,537.40	6.77%
DANGCEM	Cement	212,251,891.20	6.64%
UBA	Banking	194,046,164.10	6.07%
OANDO	Oil & Gas	184,977,481.78	5.79%
NESTLE	Food Products	101,257,894.20	3.17%
NGXGROUP	Other Financials	92,870,930.60	2.91%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.56%	NSE30	↑	0.38%	↑	8.24%	8.24%
Week-on-Week	↓ -2.65%	Banking	↓	-0.61%	↓	-2.92%	-2.92%
Month-to-Date	↓ -3.04%	Consumer Goods	↑	0.14%	↑	7.27%	7.27%
Quarter-to-Date	↑ 9.39%	Industrial Goods	↓	-0.28%	↑	7.35%	7.35%
Year-to-Date	↑ 20.28%	Insurance	↓	-0.39%	↓	-12.05%	-12.05%
52-Weeks High	54,085.30	Oil & Gas	↓	-0.19%	↑	57.73%	57.73%
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.27	421.33	→	0.00% ↑	3.14%	1-Month	3.60% ↑ 0.36%
Exchange Rate - Parallel (₦/\$)	611	609	↓	-0.16% ↓	-7.79%	3-Month	4.09% ↑ 0.29%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50% ↑	1.50%	6-Month	4.90% ↑ 0.48%
Crude Oil Price (\$/Barrel)	108.15	111.77	↑	0.37% ↑	43.70%	9-Month	5.72% ↑ 0.31%
Foreign Reserve (\$'Bn)	38.79	38.70	↑	0.08% ↓	-4.50%	12-Month	6.56% ↑ 0.28%
Inflation Rate	17.71%	16.82%	↓	-0.89% ↓	-2.31%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com