

Tuesday, June 21, 2022

**Stock Market Rebounds, Amid Bargain Hunting in DANGCEM and 13 others**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,091.75	50,756.74 ↑	0.66%
Total Market Cap.	₦ Trillion	27.54	27.36 ↑	0.66%
Total Volume Traded	Million	166.97	345.00 ↓	-51.60%
Total Value Traded	₦ Million	2,739.71	3,073.33 ↓	-10.86%
Deals		4,398	5,075 ↓	-13.34%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	1.20	1.32	10.00%
MRS	14.80	16.25	9.80%
DANGCEM	249.30	270.00	8.30%
NAHCO	7.80	8.40	7.69%
ROYALEX	0.90	0.95	5.56%
OANDO	5.50	5.78	5.09%
UBN	5.40	5.65	4.63%
CORNERST	0.60	0.62	3.33%
TRANSCORP	1.25	1.29	3.20%
NEIMETH	1.53	1.56	1.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUAFOODS	55.00	49.50	-10.00%
LEARNAFRCA	2.50	2.25	-10.00%
JAPAUFGOLD	0.31	0.28	-9.68%
GLAXOSMITH	7.05	6.40	-9.22%
NASCON	12.85	11.75	-8.56%
FBNH	9.00	8.40	-6.67%
CWG	0.94	0.88	-6.38%
ABBEYBDS	1.80	1.70	-5.56%
IKEJAHOTEL	1.20	1.15	-4.17%
JAIZBANK	0.99	0.95	-4.04%

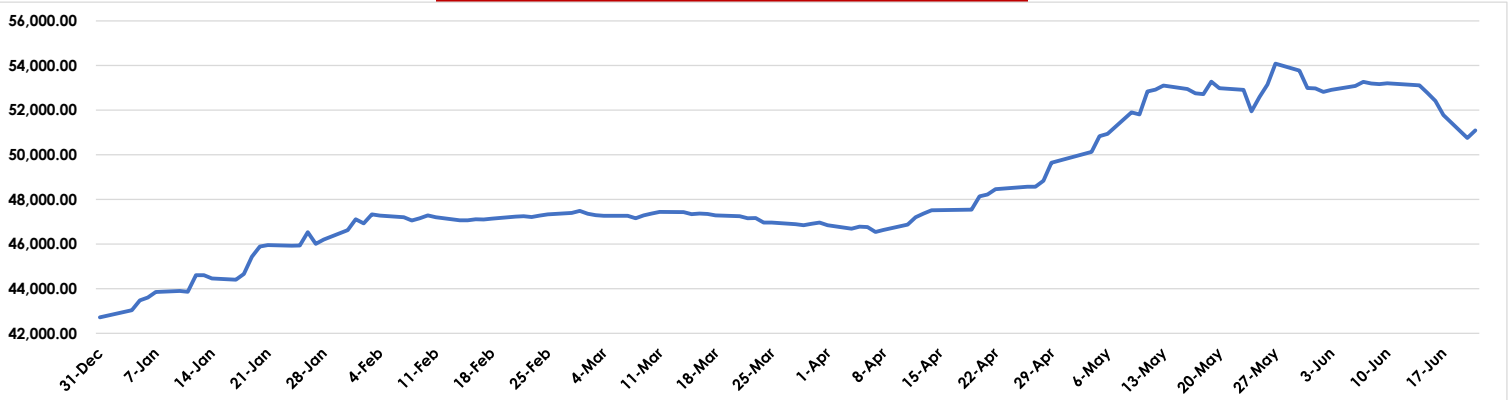
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	19,338,212	11.60%
UBA	Banking	17,589,757	10.55%
GTCO	Banking	17,287,012	10.37%
ZENITHBANK	Banking	12,807,488	7.68%
FBNH	Banking	11,334,946	6.80%
STERLNBANK	Banking	8,916,507	5.35%
NGXGROUP	Other Financials	7,055,840	4.23%
INTBREW	Breweries	5,478,474	3.29%
AIICO	Insurance	5,057,845	3.03%
CHAMS	ICT	4,175,185	2.51%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	556,031,025.10	20.30%
GTCO	Banking	365,183,298.80	13.33%
ZENITHBANK	Banking	281,888,425.40	10.29%
MTNN	Telecoms	236,175,417.20	8.62%
DANGCEM	Cement	232,534,706.90	8.49%
NGXGROUP	Other Financials	171,067,490.40	6.25%
UBA	Banking	131,213,292.35	4.79%
FBNH	Banking	95,428,257.65	3.48%
NESTLE	Food Products	79,736,932.20	2.91%
DANGSUGAR	Food Products	48,467,404.35	1.77%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.66%	NSE30	↑	1.23%	↑	7.84%	
Week-on-Week	↓ -3.81%	Banking	↑	0.38%	↓	-2.33%	
Month-to-Date	↓ -3.58%	Consumer Goods	↓	-0.11%	↑	7.13%	
Quarter-to-Date	↑ 8.79%	Industrial Goods	↑	3.86%	↑	7.65%	
Year-to-Date	↑ 19.61%	Insurance	↓	-0.06%	↓	-11.71%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.68%	↑	58.03%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	421.33	421.33	→	0.00% ↑	3.14%	1-Month	3.24% ↑ 0.09%
Exchange Rate - Parallel (₳/\$)	606	608	↑	0.33% ↓	-7.26%	3-Month	3.80% ↑ 0.25%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50% ↑	1.50%	6-Month	4.42% ↑ 0.34%
Crude Oil Price (\$/Barrel)	115.45	111.36	↑	3.67% ↑	48.43%	9-Month	5.41% ↑ 0.19%
Foreign Reserve (\$'Bn)	38.70	38.66	↑	0.08% ↓	-4.50%	12-Month	6.28% ↑ 0.43%
Inflation Rate	17.71%	16.82%	↓	-0.89% ↓	-2.31%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2022  
 -NTB True Yield have a-day lag

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