

Friday, June 17, 2022

**Local Bourse Ends Bearish Week in Red as Market Cap Drop Below ₦28 Trillion**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,778.08	52,411.09 ↓	-1.21%
Total Market Cap.	₦ Trillion	27.91	28.26 ↓	-1.21%
Total Volume Traded	Million	241.19	211.61 ↑	13.98%
Total Value Traded	₦ Million	3,665.41	2,365.33 ↑	54.96%
Deals		5,043	4,750 ↑	6.17%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	3.69	4.00	8.40%
UACN	10.80	11.50	6.48%
MBENEFIT	0.24	0.25	4.17%
FIDELITYBK	3.26	3.37	3.37%
BUAFOODS	53.75	55.00	2.33%
NGXGROUP	24.00	24.45	1.88%
MANSARD	2.04	2.07	1.47%
HONYFLOUR	3.16	3.20	1.27%
UNILEVER	14.90	15.00	0.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ARDOVA	14.95	13.50	-9.70%
LIVESTOCK	1.47	1.33	-9.52%
INTBREW	6.90	6.25	-9.42%
COURTVILLE	0.54	0.49	-9.26%
ETI	11.05	10.10	-8.60%
MTNN	234.20	221.00	-5.64%
FBNH	10.25	9.70	-5.37%
NEM	3.85	3.70	-3.90%
CUTIX	2.50	2.41	-3.60%
JAPAUFGOLD	0.31	0.30	-3.23%

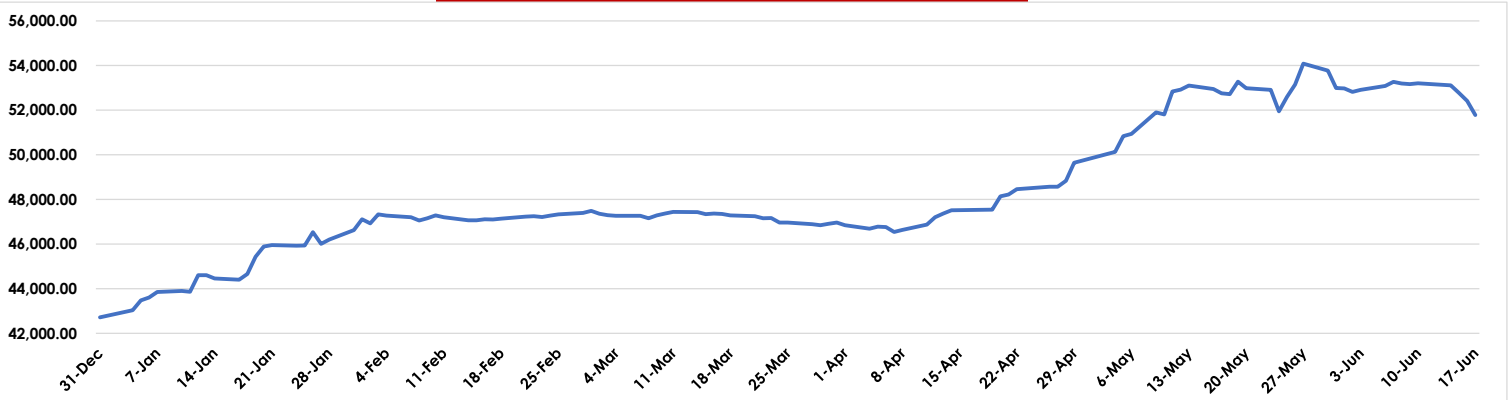
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	40,661,801	16.97%
UBA	Banking	35,717,860	14.91%
ZENITHBANK	Banking	33,199,949	13.86%
GTCO	Banking	16,776,294	7.00%
TRANSCORP	Conglomerate	10,909,533	4.55%
BUACEMENT	Cement	10,056,980	4.20%
FBNH	Banking	9,148,584	3.82%
ACCESSCORP	Banking	9,080,641	3.79%
STERLN BANK	Banking	7,564,788	3.16%
INTBREW	Breweries	7,389,991	3.08%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	718,990,913.35	19.63%
BUACEMENT	Cement	681,926,288.10	18.62%
AIRTELAFRI	Telecoms	467,447,399.00	12.76%
GTCO	Banking	359,693,324.40	9.82%
MTNN	Telecoms	296,907,735.40	8.11%
UBA	Banking	269,420,022.40	7.35%
DANGSUGAR	Food Products	97,858,515.25	2.67%
FBNH	Banking	88,692,381.75	2.42%
ACCESSCORP	Banking	85,807,282.70	2.34%
UACN	Conglomerate	77,428,976.35	2.11%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.21%	NSE30	↓	-1.76%	↑	9.18%	
Week-on-Week	↓ -2.62%	Banking	↓	-2.31%	↓	-3.04%	
Month-to-Date	↓ -2.29%	Consumer Goods	↓	-0.64%	↑	8.50%	
Quarter-to-Date	↑ 10.25%	Industrial Goods	↓	-0.01%	↑	9.41%	
Year-to-Date	↑ 21.21%	Insurance	↓	-0.24%	↓	-10.82%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.58%	↑	57.33%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.5	420	↓	-0.12%	↑ 3.33%	1-Month	0.00% ↓ -3.30%
Exchange Rate - Parallel (₦/\$)	608	608	→	0.00%	↓ -7.61%	3-Month	0.00% ↓ -3.68%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	0.00% ↓ -4.32%
Crude Oil Price (\$/Barrel)	119.66	117	↑	2.27%	↑ 53.84%	9-Month	0.00% ↓ -5.45%
Foreign Reserve (\$'Bn)	38.63	38.62	↑	0.04%	↓ -4.66%	12-Month	0.00% ↓ -6.53%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓ -2.31%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at May 2022  
 -NTB True Yield have a-day lag

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