

Thursday, June 16, 2022

Bellwethers Sustain Equity Market Downtrend as NGX-ASI Shed 364 Points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,411.09	52,775.40 ↓	-0.69%
Total Market Cap.	₦ Trillion	28.26	28.45 ↓	-0.69%
Total Volume Traded	Million	211.61	188.09 ↑	12.50%
Total Value Traded	₦ Million	2,365.33	2,363.21 ↑	0.09%
Deals		4,750	4,890 ↓	-2.86%

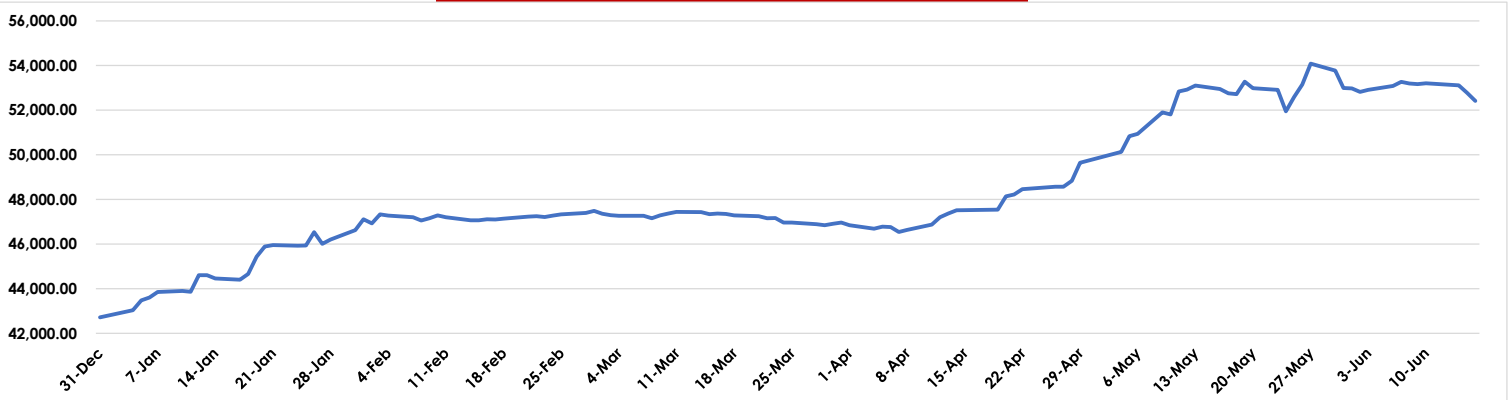
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LINKASSURE	0.51	0.56	9.80%
COURTVILLE	0.50	0.54	8.00%
JAPAULGOLD	0.29	0.31	6.90%
CHAMS	0.24	0.25	4.17%
UPDC	0.98	1.02	4.08%
FBNH	9.90	10.25	3.54%
ROYALEX	0.89	0.91	2.25%
NAHCO	7.70	7.85	1.95%
TRANSCORP	1.27	1.29	1.57%
HONYFLOUR	3.13	3.16	0.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	32.00	28.80	-10.00%
BUAFOODS	59.70	53.75	-9.97%
ETRANZACT	2.71	2.44	-9.96%
CWG	1.04	0.94	-9.62%
ETERNA	8.00	7.50	-6.25%
CUTIX	2.63	2.50	-4.94%
MANSARD	2.13	2.04	-4.23%
TRANSEXP	0.73	0.70	-4.11%
LIVESTOCK	1.52	1.47	-3.29%
NGXGROUP	24.75	24.00	-3.03%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	63,661,922	30.08%
ZENITHBANK	Banking	17,335,356	8.19%
UBA	Banking	17,333,286	8.19%
TRANSCORP	Conglomerate	16,173,445	7.64%
FBNH	Banking	10,294,627	4.86%
GTCO	Banking	9,642,044	4.56%
FCMB	Banking	8,373,720	3.96%
FLOURMILL	Food Products	5,500,482	2.60%
AIICO	Insurance	5,041,102	2.38%
JAIZBANK	Banking	5,022,526	2.37%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	382,567,451.20	16.17%
AIRTELAFRI	Telecoms	342,072,697.80	14.46%
MTNN	Telecoms	322,707,981.60	13.64%
GTCO	Banking	208,875,150.50	8.83%
FLOURMILL	Food Products	192,272,365.50	8.13%
UBA	Banking	131,851,679.60	5.57%
FBNH	Banking	101,015,370.85	4.27%
STERLNBANK	Banking	97,448,825.34	4.12%
NESTLE	Food Products	84,993,176.30	3.59%
NGXGROUP	Other Financials	52,261,280.10	2.21%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -0.69%	NSE30	↑	0.01%	↑	11.14%
Week-on-Week	↓ -1.47%	Banking	↓	-0.62%	↓	-0.75%
Month-to-Date	↓ -1.09%	Consumer Goods	↑	0.01%	↑	9.21%
Quarter-to-Date	↑ 11.59%	Industrial Goods	↓	-0.01%	↑	9.42%
Year-to-Date	↑ 22.70%	Insurance	↓	-0.28%	↓	-10.61%
52-Weeks High	54,085.30	Oil & Gas	↓	-0.83%	↑	58.25%
52-Weeks Low	37,585.25					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420	420.75	↑	0.18%	↑	3.45%	1-Month 3.30% ↑ 0.04%
Exchange Rate - Parallel (₦/\$)	608	608	→	0.00%	↓	-7.61%	3-Month 3.68% ↓ -0.09%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 4.32% ↑ 0.04%
Crude Oil Price (\$/Barrel)	117.59	118.51	↓	-0.78%	↑	51.18%	9-Month 5.45% ↑ 0.44%
Foreign Reserve (\$'Bn)	38.62	38.55	↑	0.18%	↓	-4.70%	12-Month 6.53% ↑ 0.11%
Inflation Rate	17.71%	16.82%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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