

Wednesday, June 15, 2022

Stock Market Closes In Bear Zone as Inflation Rate Surge to 17.71% in May

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,775.40	53,114.65 ↓	-0.64%
Total Market Cap.	₦ Trillion	28.45	28.63 ↓	-0.64%
Total Volume Traded	Million	188.09	299.99 ↓	-37.30%
Total Value Traded	₦ Million	2,363.21	3,099.66 ↓	-23.76%
Deals		4,890	5,394 ↓	-9.34%

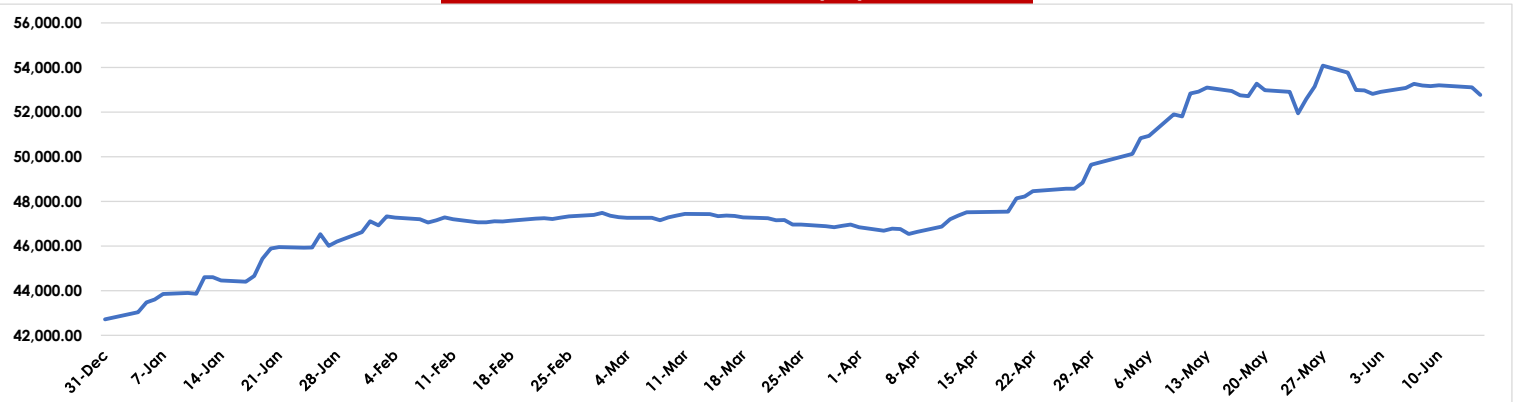
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRIPPLEG	0.87	0.95	9.20%
LEARNAFRCA	2.37	2.50	5.49%
UNITYBNK	0.47	0.48	2.13%
AIICO	0.64	0.65	1.56%
LIVESTOCK	1.50	1.52	1.33%
STANBIC	33.20	33.55	1.05%
WAPCO	27.70	27.90	0.72%
GTCO	21.50	21.65	0.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	3.10	2.79	-10.00%
LINKASSURE	0.56	0.51	-8.93%
UBN	6.50	6.00	-7.69%
INTBREW	7.35	6.90	-6.12%
FBNH	10.50	9.90	-5.71%
PRESTIGE	0.40	0.38	-5.00%
MBENEFIT	0.25	0.24	-4.00%
UPDC	1.02	0.98	-3.92%
REGALINS	0.28	0.27	-3.57%
JAPAUFGOLD	0.30	0.29	-3.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	36,418,228	19.37%
GTCO	Banking	24,385,963	12.97%
FBNH	Banking	17,623,725	9.37%
STERLNANK	Banking	14,282,479	7.60%
ZENITHBANK	Banking	12,843,361	6.83%
FCMB	Banking	12,491,650	6.64%
TRANSCORP	Conglomerate	10,303,861	5.48%
INTBREW	Breweries	6,637,598	3.53%
AIICO	Insurance	4,634,966	2.47%
ACCESSCORP	Banking	3,470,917	1.85%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	531,295,038.85	22.48%
MTNN	Telecoms	327,962,816.90	13.88%
ZENITHBANK	Banking	286,832,358.50	12.14%
UBA	Banking	278,556,090.10	11.79%
FBNH	Banking	175,822,500.90	7.44%
DANGCEM	Cement	85,763,882.20	3.63%
AIRTELAFRI	Telecoms	81,858,946.20	3.46%
NGXGROUP	Other Financials	64,333,218.30	2.72%
NESTLE	Food Products	53,434,799.00	2.26%
INTBREW	Breweries	44,982,152.20	1.90%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.64%	NSE30	↓	-0.93%	↑	11.12%	
Week-on-Week	↓ -0.93%	Banking	↓	-2.01%	↓	-0.13%	
Month-to-Date	↓ -0.41%	Consumer Goods	↓	-0.529%	↑	9.20%	
Quarter-to-Date	↑ 12.37%	Industrial Goods	↑	0.04%	↑	9.43%	
Year-to-Date	↑ 23.55%	Insurance	↓	-0.87%	↓	-10.36%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.07%	↑	59.58%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.75	421.25	↑	0.12%	↑	3.28%	1-Month 3.26% ↑ 0.07%
Exchange Rate - Parallel (₦/\$)	609	608	↓	-0.16%	↓	-7.79%	3-Month 3.77% ↑ 0.09%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month 4.28% ↑ 0.01%
Crude Oil Price (\$/Barrel)	120.53	121.17	↓	-0.53%	↑	54.96%	9-Month 5.01% ↓ -0.32%
Foreign Reserve (\$'Bn)	38.55	38.52	↑	0.08%	↓	-4.87%	12-Month 6.42% ↑ 0.10%
Inflation Rate	16.82%	15.92%	↓	-0.89%	↓	-2.31%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at May 2022
 -NTB True Yield have a-day lag

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