

Tuesday, June 14, 2022

Equity Market Sheds ₦47 Billion Amidst Sell-Off in 25 stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,114.65	53,201.38 ↓	-0.16%
Total Market Cap.	₦ Trillion	28.63	28.68 ↓	-0.16%
Total Volume Traded	Million	299.99	273.24 ↑	9.79%
Total Value Traded	₦ Million	3,099.66	2,646.76 ↑	17.11%
Deals		5,394	4,584 ↑	17.67%

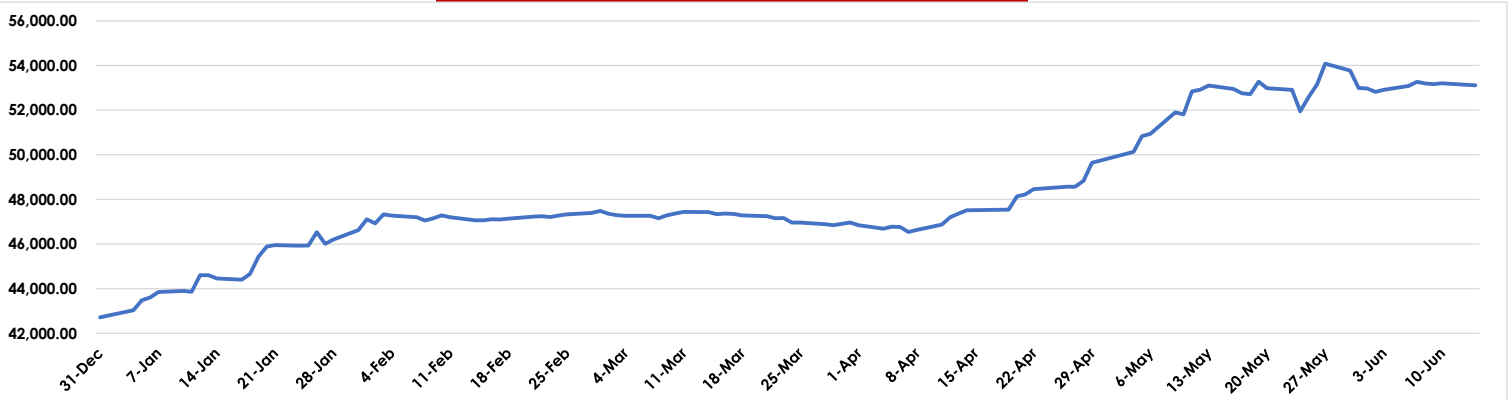
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	2.16	2.37	9.72%
SUNUASSUR	0.32	0.35	9.38%
WAPIC	0.40	0.42	5.00%
STERLNBANK	1.52	1.55	1.97%
CORNERST	0.61	0.62	1.64%
CHIPLC	0.67	0.68	1.49%
NB	63.00	63.50	0.79%
NGXGROUP	24.90	24.95	0.20%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAP	20.15	18.15	-9.93%
CAVERTON	1.15	1.06	-7.83%
LIVESTOCK	1.60	1.50	-6.25%
TRANSCORP	1.38	1.31	-5.07%
CHAMPION	3.67	3.50	-4.63%
ROYALEX	0.94	0.90	-4.26%
CHAMS	0.25	0.24	-4.00%
OANDO	6.00	5.80	-3.33%
JAPAUFGOLD	0.31	0.30	-3.23%
AIICO	0.66	0.64	-3.03%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	52,081,914	17.37%
UBA	Banking	47,731,199	15.92%
TRANSCORP	Conglomerate	39,340,034	13.12%
ACCESSCORP	Banking	30,104,464	10.04%
GTCO	Banking	20,414,788	6.81%
FBNH	Banking	13,093,484	4.37%
WAPCO	Industrial Goods	10,485,668	3.50%
ZENITHBANK	Banking	8,212,450	2.74%
NGXGROUP	Other Financials	7,788,700	2.60%
AIICO	Insurance	6,606,945	2.20%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	446,145,716.40	14.40%
UBA	Banking	365,345,858.05	11.79%
ACCESSCORP	Banking	293,979,783.90	9.49%
WAPCO	Industrial Goods	290,365,229.20	9.37%
NGXGROUP	Other Financials	194,122,826.05	6.26%
ZENITHBANK	Banking	186,835,249.70	6.03%
FCMB	Banking	182,264,560.24	5.88%
AIRTELAFRI	Telecoms	160,643,292.20	5.18%
FLOURMILL	Consumer Goods	134,955,223.00	4.35%
FBNH	Banking	132,054,235.70	4.26%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.16%	NSE30	↓	-0.35%	↑	12.16%	
Week-on-Week	↓ -0.29%	Banking	↓	-0.35%	↑	1.92%	
Month-to-Date	↑ 0.23%	Consumer Goods	↓	0.00%	↑	9.78%	
Quarter-to-Date	↑ 13.09%	Industrial Goods	↓	-0.11%	↑	9.38%	
Year-to-Date	↑ 24.34%	Insurance	↑	0.16%	↓	-9.58%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.46%	↑	59.47%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	421.25	422.5	↑ 0.30%	↑ 3.16%	1-Month	3.19%	↑ 0.01%
Exchange Rate - Parallel (₦/\$)	608	606	↓ -0.33%	↓ -7.61%	3-Month	3.67%	↑ 0.08%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑ 1.50%	6-Month	4.27%	↑ 0.04%
Crude Oil Price (\$/Barrel)	123.42	122.27	↑ 0.94%	↑ 58.68%	9-Month	5.33%	↓ -0.16%
Foreign Reserve (\$'Bn)	38.52	38.49	↑ 0.07%	↓ -4.95%	12-Month	6.32%	↑ 0.02%
Inflation Rate	16.82%	15.92%	↓ -0.90%	↓ -1.42%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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