

Thursday, June 9, 2022

Banking Sector Sustains Equity Market Decline by 0.04%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,170.73	53,193.98 ↓	-0.04%
Total Market Cap.	₦ Trillion	28.66	28.68 ↓	-0.04%
Total Volume Traded	Million	318.42	248.96 ↑	27.90%
Total Value Traded	₦ Million	3,338.54	1,861.33 ↑	79.36%
Deals		4,345	4,265 ↑	1.88%

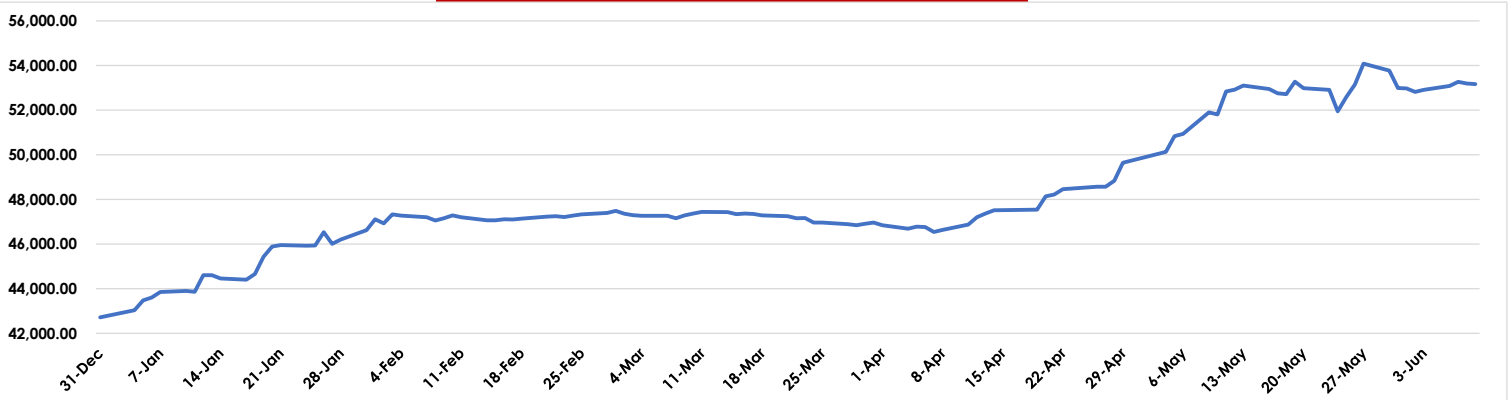
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	2.65	2.90	9.43%
CORNERST	0.56	0.61	8.93%
ELLAHLAKES	3.42	3.69	7.89%
INTBREW	7.10	7.40	4.23%
REGALINS	0.27	0.28	3.70%
OANDO	6.00	6.20	3.33%
MANSARD	2.07	2.13	2.90%
CADBURY	16.65	17.00	2.10%
WAPCO	27.50	28.00	1.82%
HONYFLOUR	3.15	3.20	1.59%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	3.50	3.20	-8.57%
FTNCOCOA	0.36	0.33	-8.33%
IKEJAHOTEL	1.24	1.20	-3.23%
GLAXOSMITH	7.30	7.10	-2.74%
ZENITHBANK	23.40	22.85	-2.35%
WEMABANK	3.29	3.23	-1.82%
CUTIX	2.74	2.70	-1.46%
UBA	7.80	7.70	-1.28%
NB	63.70	63.00	-1.10%
LASACO	1.05	1.04	-0.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	165,206,395	51.90%
GTCO	Banking	22,221,792	6.98%
UBA	Banking	19,098,574	6.00%
FBNH	Banking	13,343,535	4.19%
ZENITHBANK	Banking	12,575,713	3.95%
NGXGROUP	Other Financials	10,415,928	3.27%
UCAP	Other Financials	10,353,899	3.25%
ACCESSCORP	Banking	8,203,667	2.58%
STERLNBANK	Banking	4,699,093	1.48%
WAPCO	Industrial Goods	4,653,202	1.46%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	678,543,755.20	20.33%
GTCO	Banking	493,110,672.65	14.77%
MTNN	Telecoms	291,304,999.70	8.73%
ZENITHBANK	Banking	290,712,602.05	8.71%
NGXGROUP	Other Financials	260,183,990.00	7.79%
TRANSCORP	Conglomerate	225,900,513.27	6.77%
UBA	Banking	148,608,518.55	4.45%
UCAP	Other Financials	138,717,803.35	4.16%
FBNH	Banking	135,152,580.00	4.05%
WAPCO	Industrial Goods	129,987,766.70	3.89%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.04%	NSE30	↓	-0.05%	↑	12.35%	
Week-on-Week	↑ 0.67%	Banking	↓	-1.20%	↑	2.22%	
Month-to-Date	↑ 0.34%	Consumer Goods	↑	0.13%	↑	9.76%	
Quarter-to-Date	↑ 13.21%	Industrial Goods	↑	0.13%	↑	9.50%	
Year-to-Date	↑ 24.47%	Insurance	↑	1.47%	↓	-9.27%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.46%	↑	60.94%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.25	420.75	↑	0.12%	↑ 3.39%	1-Month	3.13% ↓ -0.39%
Exchange Rate - Parallel (₦/\$)	606	606	→	0.00%	↓ -7.26%	3-Month	3.62% ↓ -0.27%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	4.20% ↓ -0.36%
Crude Oil Price (\$/Barrel)	123.65	123.58	↑	0.06%	↑ 58.97%	9-Month	5.26% ↓ -0.28%
Foreign Reserve (\$'Bn)	38.46	38.42	↑	0.11%	↓ -5.08%	12-Month	6.17% ↓ -0.35%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓ -1.42%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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