

Wednesday, June 8, 2022

CHAMPION, 17 Others Drag Equity Market Lower as Investors Halt Uptrend Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,193.98	53,270.88 ↓	-0.14%
Total Market Cap.	₦ Trillion	28.68	28.72 ↓	-0.14%
Total Volume Traded	Million	248.96	234.62 ↑	6.11%
Total Value Traded	₦ Million	1,861.33	2,745.11 ↓	-32.19%
Deals		4,265	4,232 ↑	0.78%

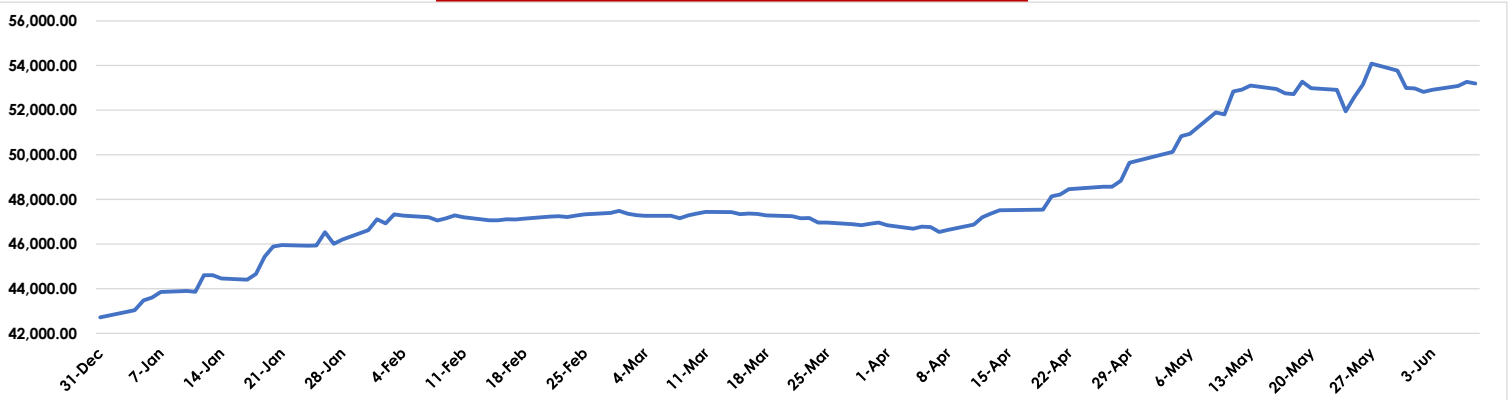
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	1.09	1.17	7.34%
FTNCOCOA	0.34	0.36	5.88%
TRANSCORP	1.23	1.30	5.69%
CUTIX	2.61	2.74	4.98%
LINKASSURE	0.54	0.56	3.70%
PZ	12.60	13.00	3.17%
UNILEVER	14.50	14.90	2.76%
UACN	10.85	11.05	1.84%
AIICO	0.66	0.67	1.52%
GLAXOSMITH	7.20	7.30	1.39%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	3.88	3.50	-9.79%
CORNERST	0.62	0.56	-9.68%
ETRANZACT	3.00	2.71	-9.67%
NEM	4.20	3.85	-8.33%
JAPAULGOLD	0.32	0.30	-6.25%
COURTVILLE	0.54	0.51	-5.56%
FBNH	10.90	10.30	-5.50%
JAIZBANK	0.95	0.90	-5.26%
LEARNAFRCA	2.37	2.25	-5.06%
UNITYBNK	0.49	0.47	-4.08%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	103,558,100	41.78%
FIDELITYBK	Banking	24,809,593	10.01%
FBNH	Banking	12,517,801	5.05%
JAPAULGOLD	Oil & Gas	10,348,812	4.18%
CHAMS	ICT	7,811,790	3.15%
UBA	Banking	6,953,437	2.81%
ACCESSCORP	Banking	6,130,243	2.47%
NGXGROUP	Other Financials	5,224,825	2.11%
STERLNBANK	Banking	4,771,962	1.93%
ZENITHBANK	Banking	4,576,719	1.85%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
PRESKO	Agriculture	212,065,829.65	11.40%
TRANSCORP	Conglomerate	131,251,122.37	7.06%
FBNH	Banking	130,626,627.90	7.02%
NGXGROUP	Other Financials	130,318,076.50	7.01%
MTNN	Telecoms	123,999,165.90	6.67%
ZENITHBANK	Banking	106,905,915.65	5.75%
FLOURMILL	Consumer Goods	103,845,450.10	5.58%
GTCO	Banking	100,148,372.25	5.38%
WAPCO	Industrial Goods	98,308,798.90	5.29%
FIDELITYBK	Banking	80,206,317.36	4.31%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.14%	NSE30	↓	-0.07%	↑	12.40%	
Week-on-Week	↑ 0.41%	Banking	↓	-0.86%	↑	3.46%	
Month-to-Date	↑ 0.38%	Consumer Goods	↑	0.13%	↑	9.61%	
Quarter-to-Date	↑ 13.26%	Industrial Goods	↑	0.03%	↑	9.36%	
Year-to-Date	↑ 24.53%	Insurance	↓	-1.76%	↓	-10.59%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	60.21%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.75	420.25	↓ -0.12%	↑ 3.28%	1-Month	3.52%	↑ 0.10%
Exchange Rate - Parallel (₦/\$)	606	605	↓ -0.17%	↓ -7.26%	3-Month	3.89%	↑ 0.15%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑ 1.50%	6-Month	4.56%	↑ 0.26%
Crude Oil Price (\$/Barrel)	121.64	120.57	↑ 0.89%	↑ 56.39%	9-Month	5.54%	↑ 0.04%
Foreign Reserve (\$'Bn)	38.42	38.46	↓ -0.10%	↓ -5.18%	12-Month	6.52%	↑ 0.03%
Inflation Rate	16.82%	15.92%	↓ -0.90%	↓ -1.42%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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