

Monday, June 6, 2022

Bellwethers Push Equity Market Higher as NGX-ASI Spur by 0.34%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,086.46	52,908.24 ↑	0.34%
Total Market Cap.	₦ Trillion	28.62	28.52 ↑	0.34%
Total Volume Traded	Million	755.62	282.97 ↑	167.03%
Total Value Traded	₦ Million	8,902.43	3,371.65 ↑	164.04%
Deals		4,297	4,245 ↑	1.22%

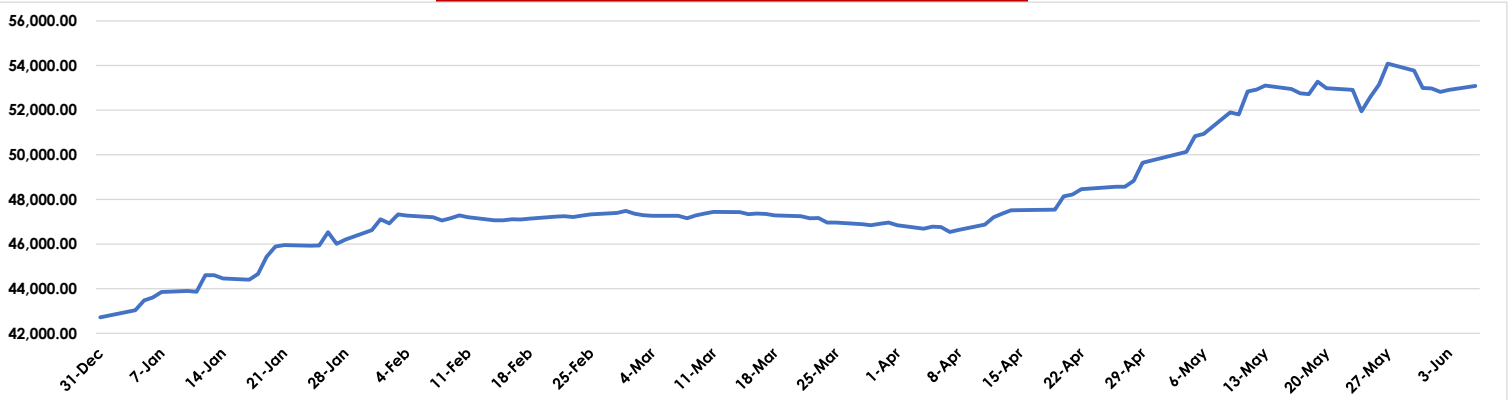
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	29.10	32.00	9.97%
PHARMDEKO	1.60	1.75	9.38%
LEARNAFRCA	2.18	2.37	8.72%
FTNCOCOA	0.34	0.36	5.88%
CHAMS	0.24	0.25	4.17%
ETERNA	7.70	8.00	3.90%
FIDELITYBK	3.30	3.42	3.64%
ROYALEX	0.95	0.98	3.16%
NGXGROUP	24.00	24.75	3.13%
JBERGER	26.20	26.90	2.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAULGOLD	0.32	0.30	-6.25%
ABCTRANS	0.33	0.31	-6.06%
UNILEVER	14.95	14.50	-3.01%
AIICO	0.68	0.66	-2.94%
JAIZBANK	0.90	0.88	-2.22%
CHIPLC	0.68	0.67	-1.47%
ETI	11.85	11.70	-1.27%
CAVERTON	1.15	1.14	-0.87%
TRANSCORP	1.27	1.26	-0.79%
NAHCO	7.94	7.90	-0.50%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	610,413,970	80.81%
FLOURMILL	Consumer Goods	22,965,937	3.04%
WAPIC	Insurance	21,604,433	2.86%
TRANSCORP	Conglomerate	11,566,764	1.53%
ZENITHBANK	Banking	8,917,078	1.18%
ROYALEX	Other Financials	7,188,424	0.95%
CHAMS	ICT	7,091,253	0.94%
GTCO	Banking	6,342,087	0.84%
ACCESSCORP	Banking	5,455,045	0.72%
AIICO	Insurance	4,953,738	0.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	6,775,815,728.15	76.12%
FLOURMILL	Consumer Goods	803,914,995.25	9.03%
ZENITHBANK	Banking	208,878,867.65	2.35%
NESTLE	Consumer Goods	167,694,749.10	1.88%
DANGCEM	Industrial Goods	145,786,724.00	1.64%
GTCO	Banking	142,722,668.10	1.60%
NGXGROUP	Other Financials	81,545,349.20	0.92%
MTNN	Telecoms	75,071,185.00	0.84%
ACCESSCORP	Banking	54,368,262.90	0.61%
PRESCO	Agriculture	48,518,882.35	0.55%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.34%	NSE30	↑	0.39%	↑	12.06%	
Week-on-Week	↓ -1.28%	Banking	↓	-0.42%	↑	4.06%	
Month-to-Date	↑ 0.18%	Consumer Goods	↓	-0.12%	↑	9.75%	
Quarter-to-Date	↑ 13.03%	Industrial Goods	↑	0.05%	↑	9.28%	
Year-to-Date	↑ 24.28%	Insurance	↓	-0.44%	↓	-8.65%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.68%	↑	60.21%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	419.75	419.5	↓	-0.06%	↑ 3.51%	1-Month	3.43% ↓ -0.01%
Exchange Rate - Parallel (₳/\$)	607	606	↓	-0.17%	↓ -7.43%	3-Month	3.74% ↓ -0.10%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	4.30% ↓ -0.27%
Crude Oil Price (\$/Barrel)	120.32	119.72	↑	0.50%	↑ 54.69%	9-Month	5.49% ↑ 0.01%
Foreign Reserve (\$'Bn)	38.48	38.48	↓	-0.01%	↓ -5.04%	12-Month	6.49% ↑ 0.10%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓ -1.42%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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