

Friday, June 3, 2022

**Stock Market Halts Downtrend Amid Gains in NB and 21 Others**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,908.24	52,815.78 ↑	0.18%
Total Market Cap.	₦ Trillion	28.52	28.47 ↑	0.18%
Total Volume Traded	Million	282.97	274.43 ↑	3.11%
Total Value Traded	₦ Million	3,371.65	4,028.25 ↓	-16.30%
Deals		4,245	5,011 ↓	-15.29%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	3.82	4.20	9.95%
CHAMS	0.22	0.24	9.09%
CHAMPION	3.60	3.89	8.06%
NB	59.50	63.70	7.06%
ETERNA	7.22	7.70	6.65%
LEARNAFRCA	2.05	2.18	6.34%
ROYALEX	0.90	0.95	5.56%
HONYFLOUR	3.15	3.30	4.76%
CHIPLC	0.65	0.68	4.62%
SOVRENINS	0.26	0.27	3.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	3.75	3.40	-9.33%
WAPIC	0.44	0.42	-4.55%
UACN	11.50	11.00	-4.35%
CAVERTON	1.19	1.15	-3.36%
INTBREW	7.50	7.25	-3.33%
DANGSUGAR	16.50	16.00	-3.03%
LASACO	1.08	1.05	-2.78%
WEMABANK	3.25	3.20	-1.54%
GLAXOSMITH	6.95	6.85	-1.44%
ARDOVA	15.15	14.95	-1.32%

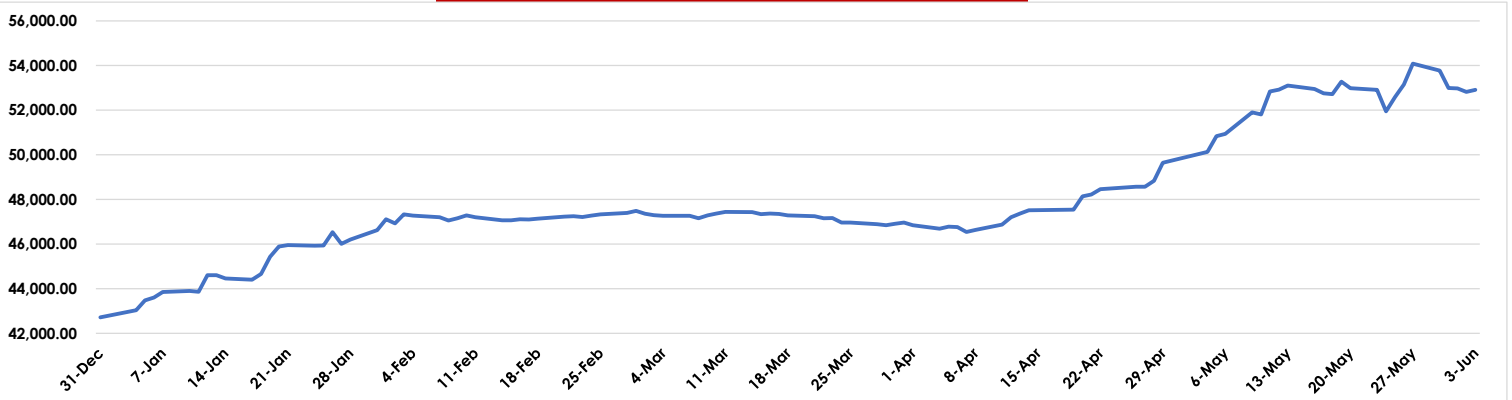
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UACN	Conglomerate	73,893,917	26.17%
FBNH	Banking	53,133,659	18.82%
TRANSCORP	Conglomerate	43,907,514	15.55%
UPDCREIT	Real Estate	12,419,680	4.40%
ZENITHBANK	Banking	9,761,574	3.46%
GTCO	Banking	9,059,518	3.21%
ACCESSCORP	Banking	6,218,286	2.20%
JAIZBANK	Banking	5,235,379	1.85%
FLOURMILL	Consumer Goods	4,116,879	1.46%
NAHCO	Aviation	3,698,036	1.31%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UACN	Conglomerate	812,897,326.55	24.12%
FBNH	Banking	596,756,056.15	17.71%
MTNN	Telecoms	409,670,646.00	12.16%
ZENITHBANK	Banking	228,471,292.50	6.78%
GTCO	Banking	204,303,295.10	6.06%
FLOURMILL	Consumer Goods	144,824,581.60	4.30%
NB	Consumer Goods	124,783,209.95	3.70%
DANGCEM	Industrial Goods	78,975,625.90	2.34%
STANBIC	Banking	68,265,253.60	2.03%
ACCESSCORP	Banking	61,672,274.05	1.83%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.18%	NSE30	↑	0.24%	↑	11.62%	
Week-on-Week	↓ -2.18%	Banking	↑	0.95%	↑	4.50%	
Month-to-Date	↓ -0.15%	Consumer Goods	↑	1.05%	↑	9.89%	
Quarter-to-Date	↑ 12.65%	Industrial Goods	↓	-0.01%	↑	9.23%	
Year-to-Date	↑ 23.86%	Insurance	↑	1.41%	↓	-8.24%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.53%	↑	59.13%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419.5	419	↓ -0.12%	↑ 3.56%	1-Month	3.43%	↑ 0.14%
Exchange Rate - Parallel (₦/\$)	600	603	↑ 0.50%	↓ -6.19%	3-Month	3.83%	↑ 0.09%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑ 1.50%	↑ 1.50%	6-Month	4.57%	↑ 0.19%
Crude Oil Price (\$/Barrel)	117.29	117.61	↓ -0.27%	↑ 50.80%	9-Month	5.49%	↑ 0.10%
Foreign Reserve (\$'Bn)	0.00	38.48	↓ -0.01%	↓ -5.03%	12-Month	6.39%	↑ 0.23%
Inflation Rate	16.82%	15.92%	↓ -0.90%	↓ -1.42%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2022  
 -NTB True Yield have a-day lag

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