

Thursday, June 2, 2022

Bearish Sentiment Persists as NGX-ASI Plunged Further by 0.25%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,840.21	52,974.15 ↓	-0.25%
Total Market Cap.	₦ Trillion	28.49	28.56 ↓	-0.25%
Total Volume Traded	Million	274.43	295.35 ↓	-7.08%
Total Value Traded	₦ Million	4,028.25	3,590.25 ↑	12.20%
Deals		5,011	4,637 ↑	8.07%

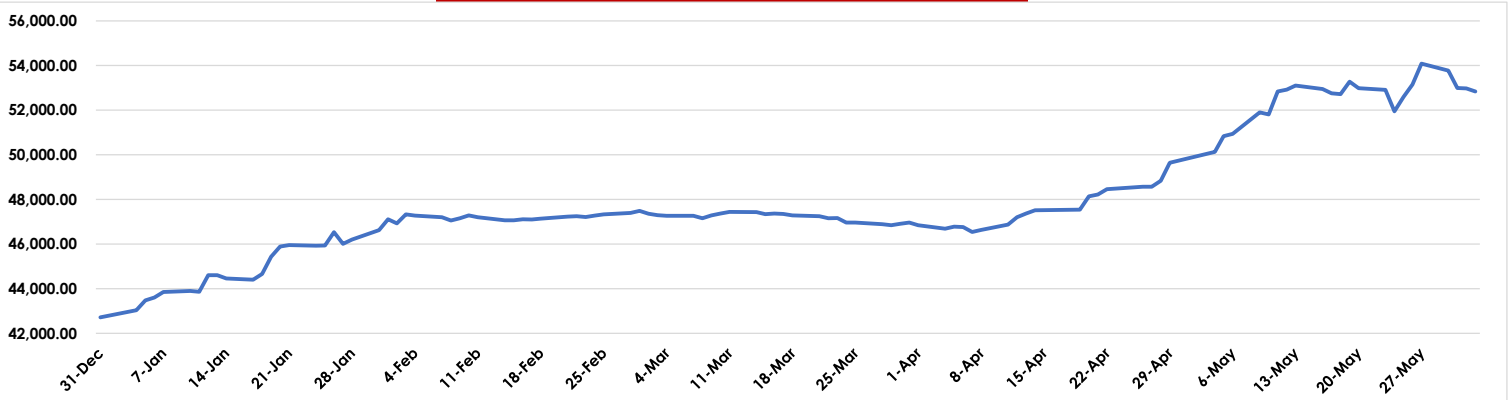
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	3.12	3.42	9.62%
PZ	11.50	12.60	9.57%
SOVRENINS	0.24	0.26	8.33%
NAHCO	7.22	7.82	8.31%
ALEX	6.70	7.20	7.46%
MBENEFIT	0.24	0.25	4.17%
CAVERTON	1.15	1.19	3.48%
JAPPAULGOLD	0.31	0.32	3.23%
JAIZBANK	0.85	0.87	2.35%
REDSTAREX	3.01	3.05	1.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.00	0.90	-10.00%
GSPECPLC	2.77	2.50	-9.75%
CHAMPION	3.94	3.60	-8.63%
FCMB	3.50	3.27	-6.57%
INTBREW	7.95	7.50	-5.66%
NIGERINS	0.21	0.20	-4.76%
MANSARD	2.14	2.04	-4.67%
NB	62.40	59.50	-4.65%
CHAMS	0.23	0.22	-4.35%
LINKASSURE	0.56	0.54	-3.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	74,658,224	27.30%
TRANSCORP	Conglomerate	31,368,366	11.47%
ZENITHBANK	Banking	26,916,359	9.84%
GTCO	Banking	17,801,779	6.51%
UBA	Banking	12,475,565	4.56%
ACCESSCORP	Banking	11,692,535	4.28%
FIDELITYBK	Banking	10,640,954	3.89%
ROYALEX	Other Financials	9,120,965	3.34%
NAHCO	Aviation	7,905,679	2.89%
JAIZBANK	Banking	7,531,012	2.75%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	836,141,401.50	20.77%
ZENITHBANK	Banking	621,529,171.80	15.44%
GTCO	Banking	401,508,447.00	9.97%
MTNN	Telecoms	363,365,951.70	9.03%
NESTLE	Consumer Goods	258,856,267.40	6.43%
AIRTELAFRI	Telecoms	225,056,895.00	5.59%
DANGCEM	Industrial Goods	180,641,929.00	4.49%
NB	Consumer Goods	143,484,431.85	3.56%
NGXGROUP	Other Financials	117,539,821.80	2.92%
ACCESSCORP	Banking	115,423,391.80	2.87%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.25%	NSE30	↓	-0.42%	↑	11.43%	
Week-on-Week	↓ -0.59%	Banking	↓	-0.97%	↑	3.52%	
Month-to-Date	↓ -0.28%	Consumer Goods	↓	-1.29%	↑	9.26%	
Quarter-to-Date	↑ 12.51%	Industrial Goods	→	0.00%	↑	9.26%	
Year-to-Date	↑ 23.70%	Insurance	↓	-0.60%	↓	-9.52%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.07%	↑	58.29%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419	419.5	↑	0.18%	↑ 3.56%	1-Month	3.29% ↓ -0.18%
Exchange Rate - Parallel (₦/\$)	603	603	→	0.00%	↓ -6.73%	3-Month	3.74% ↓ -0.19%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	4.39% ↓ -0.13%
Crude Oil Price (\$/Barrel)	113.24	116.29	↑	0.60%	↑ 49.51%	9-Month	5.39% ↓ -0.10%
Foreign Reserve (\$'Bn)	38.48	38.48	↓	-0.15%	↓ -5.02%	12-Month	6.16% ↓ -0.10%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓ -1.42%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com