

Tuesday, May 31, 2022

**Stocks Sell-Off Persists Amid Rising Yield in Fixed Income Market**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,637.14	53,772.14 ↓	-0.25%
Total Market Cap.	₦ Trillion	28.92	28.99 ↓	-0.25%
Total Volume Traded	Million	318.28	227.55 ↑	39.87%
Total Value Traded	₦ Million	3,713.70	2,997.57 ↑	23.89%
Deals		5,190	4,586 ↑	13.17%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCOHOT	5.85	6.25	6.84%
CHAMPION	3.76	3.95	5.05%
CWG	0.99	1.04	5.05%
ETI	11.90	12.50	5.04%
LASACO	1.04	1.09	4.81%
GUINNESS	87.10	90.50	3.90%
REGALINS	0.28	0.29	3.57%
JAIZBANK	0.85	0.88	3.53%
FIDELITYBK	3.30	3.40	3.03%
TRANSCORP	1.22	1.25	2.46%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NB	69.30	62.40	-9.96%
NNFM	11.70	10.55	-9.83%
JAPAUFGOLD	0.33	0.30	-9.09%
PRESTIGE	0.43	0.40	-6.98%
MULTIVERSE	0.21	0.20	-4.76%
SOVRENINS	0.25	0.24	-4.00%
UCAP	13.45	13.00	-3.35%
HONYFLOUR	3.28	3.20	-2.44%
WAPCO	27.70	27.05	-2.35%
ROYALEX	1.04	1.02	-1.92%

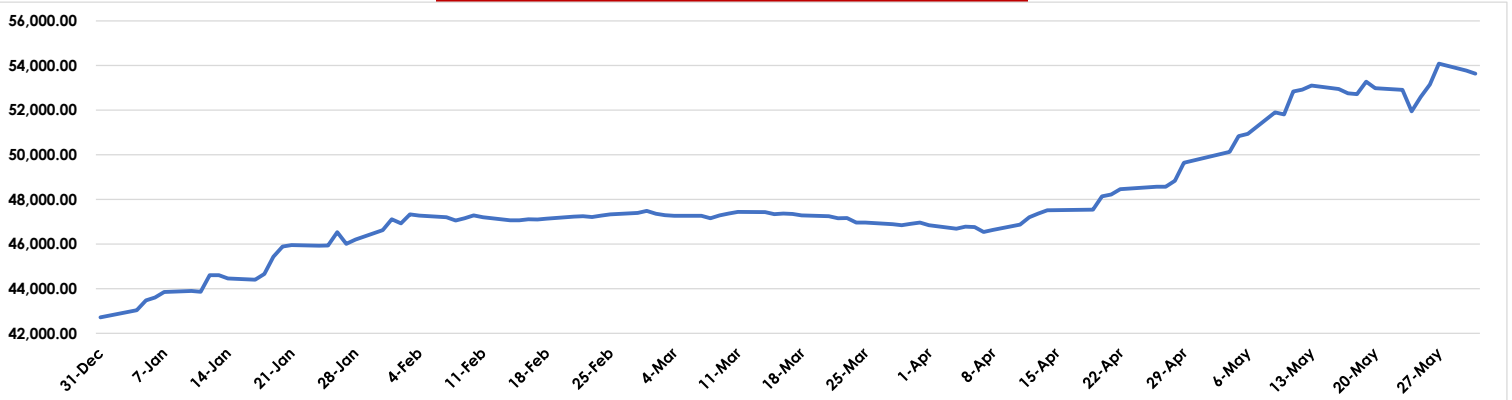
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	86,743,395	27.27%
JAIZBANK	Banking	22,765,697	7.16%
SOVRENINS	Insurance	20,021,474	6.29%
FCMB	Banking	19,757,241	6.21%
STERLNBANK	Banking	17,169,726	5.40%
ACCESSCORP	Banking	14,117,716	4.44%
ZENITHBANK	Banking	11,978,966	3.77%
JAPAUFGOLD	Oil & Gas	11,467,764	3.60%
VERITASKAP	Insurance	10,135,528	3.19%
NGXGROUP	Other Financials	8,019,933	2.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,643,218,332.00	44.25%
ZENITHBANK	Banking	282,305,315.05	7.60%
STANBIC	Banking	220,126,732.75	5.93%
NGXGROUP	Other Financials	191,008,839.50	5.14%
ACCESSCORP	Banking	140,876,883.00	3.79%
GTCO	Banking	134,315,622.90	3.62%
TRANSCORP	Conglomerate	111,727,410.44	3.01%
FLOURMILL	Consumer Goods	108,805,574.90	2.93%
PRESKO	Agriculture	99,685,158.45	2.68%
OKOMUOIL	Agriculture	83,874,246.60	2.26%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.25%	NSE30	↓	-0.38%	↑	13.69%	
Week-on-Week	↑ 3.25%	Banking	↓	-0.15%	↑	4.84%	
Month-to-Date	↑ 8.05%	Consumer Goods	↓	-1.78%	↑	10.60%	
Quarter-to-Date	↑ 14.21%	Industrial Goods	↓	-0.16%	↑	13.15%	
Year-to-Date	↑ 25.57%	Insurance	↓	-0.13%	↓	-8.53%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.05%	↑	60.03%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.25	419.5	↓	-0.18%	↑ 3.39%	1-Month	3.51% ↑ 0.18%
Exchange Rate - Parallel (₦/\$)	603	606	↑	0.50%	↓ -6.73%	3-Month	3.95% ↑ 0.16%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	4.62% ↑ 0.17%
Crude Oil Price (\$/Barrel)	123.31	123.28	↑	0.02%	↑ 58.54%	9-Month	5.53% ↑ 0.26%
Foreign Reserve (\$'Bn)	38.54	38.57	↓	-0.07%	↓ -4.88%	12-Month	6.40% ↑ 0.35%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓ -1.42%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at April 2022  
 -NTB True Yield have a-day lag

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