

Monday, May 30, 2022

PRESCO, MTNN, 15 Others Drag Equity Market Lower by 0.58%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,772.14	54,085.30 ↓	-0.58%
Total Market Cap.	₦ Trillion	28.99	29.16 ↓	-0.58%
Total Volume Traded	Million	227.55	208.09 ↑	9.35%
Total Value Traded	₦ Million	2,997.57	5,520.29 ↓	-45.70%
Deals		4,586	4,898 ↓	-6.37%

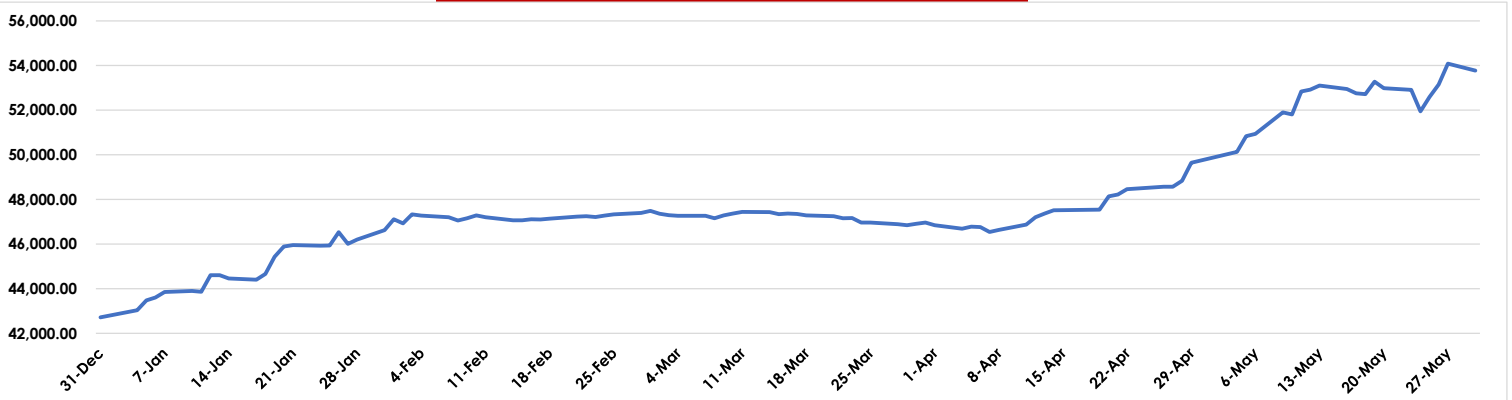
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXP	0.71	0.78	9.86%
NPFMCRFBK	1.64	1.80	9.76%
UACN	10.50	11.50	9.52%
JAIZBANK	0.78	0.85	8.97%
LIVESTOCK	1.50	1.60	6.67%
ROYALEX	0.98	1.04	6.12%
UCAP	12.80	13.45	5.08%
MULTIVERSE	0.20	0.21	5.00%
NIGERINS	0.20	0.21	5.00%
CHAMS	0.22	0.23	4.55%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESCO	180.00	162.00	-10.00%
UPL	2.85	2.60	-8.77%
FTNCOCOA	0.35	0.32	-8.57%
MAYBAKER	4.34	4.01	-7.60%
WEMABANK	3.65	3.40	-6.85%
HONYFLOUR	3.50	3.28	-6.29%
TRANSCORP	1.30	1.22	-6.15%
MTNN	237.00	230.00	-2.95%
FIDELITYBK	3.40	3.30	-2.94%
WAPCO	28.15	27.70	-1.60%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	70,067,271	30.79%
ACCESSCORP	Banking	21,248,852	9.34%
JAIZBANK	Banking	16,266,479	7.15%
STERLNBANK	Banking	10,535,136	4.63%
ROYALEX	Other Financials	10,178,624	4.47%
FBNH	Banking	7,959,207	3.50%
GTCO	Banking	6,197,958	2.72%
FIDELITYBK	Banking	5,979,896	2.63%
HONYFLOUR	Consumer Goods	5,611,100	2.47%
FCMB	Banking	5,562,745	2.44%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	821,853,333.00	27.42%
MTNN	Telecoms	526,465,875.80	17.56%
ACCESSCORP	Banking	212,351,006.15	7.08%
GTCO	Banking	142,277,459.65	4.75%
OKOMUOIL	Agriculture	123,106,447.50	4.11%
ZENITHBANK	Banking	106,861,355.25	3.57%
FBNH	Banking	91,823,194.20	3.06%
TRANSCORP	Conglomerate	85,101,591.25	2.84%
AIRTELAFRI	Telecoms	82,962,427.00	2.77%
PRESCO	Agriculture	74,871,702.00	2.50%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.58%	NSE30	↓	-0.93%	↑	14.12%	
Week-on-Week	↑ 1.63%	Banking	↓	-0.26%	↑	5.00%	
Month-to-Date	↑ 8.33%	Consumer Goods	↓	-0.11%	↑	12.60%	
Quarter-to-Date	↑ 14.49%	Industrial Goods	↓	-0.11%	↑	13.34%	
Year-to-Date	↑ 25.88%	Insurance	↑	0.65%	↓	-8.40%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.07%	↑	59.96%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	419.5	418.88	↓	-0.15%	↑ 3.56%	1-Month	3.28% ↑ 0.04%
Exchange Rate - Parallel (₳/\$)	604	604	→	0.00%	↓ -6.90%	3-Month	3.74% ↑ 0.09%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑ 1.50%	6-Month	4.24% ↑ 0.21%
Crude Oil Price (\$/Barrel)	120.14	115.56	↑	3.96%	↑ 54.46%	9-Month	5.18% ↑ 0.55%
Foreign Reserve (\$'Bn)	38.57	38.60	↓	-0.07%	↓ -4.81%	12-Month	6.08% ↑ 0.93%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓ -1.42%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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