

Friday, May 27, 2022

AIRETELAFRI, FLOURMILL 17 Others Sustain Equity Market Uptrend as Market Cap. Crosses ₦29 Trillion Mark

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	54,085.30	53,151.32 ↑	1.76%
Total Market Cap.	₦ Trillion	29.16	28.65 ↑	1.76%
Total Volume Traded	Million	208.09	266.18 ↓	-21.82%
Total Value Traded	₦ Million	5,520.29	5,115.14 ↑	7.92%
Deals		4,898	5,501 ↓	-10.96%

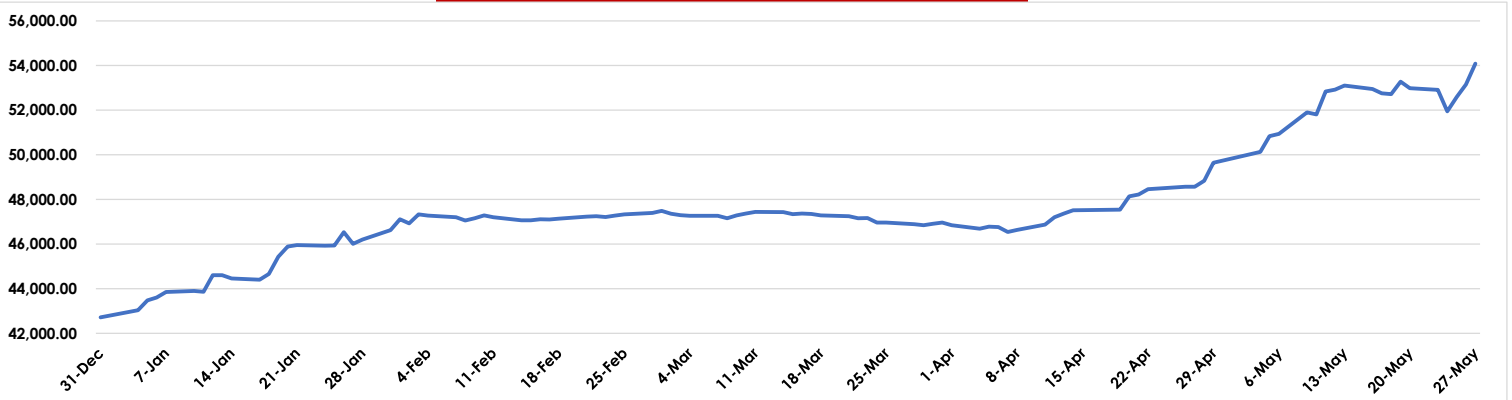
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.61	2.87	9.96%
AIRETELAFRI	1608.00	1767.00	9.89%
WEMABANK	3.36	3.65	8.63%
ARDOVA	14.10	15.10	7.09%
FBNH	10.75	11.50	6.98%
NEM	3.63	3.82	5.23%
FLOURMILL	34.00	35.70	5.00%
PRESTIGE	0.41	0.43	4.88%
LIVESTOCK	1.46	1.50	2.74%
NAHCO	6.30	6.47	2.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NB	77.00	69.30	-10.00%
UACN	11.65	10.50	-9.87%
UPL	3.15	2.85	-9.52%
ROYALEX	1.08	0.98	-9.26%
LINKASSURE	0.60	0.56	-6.67%
GUINNESS	92.70	87.10	-6.04%
JBERGER	30.50	28.90	-5.25%
MULTIVERSE	0.21	0.20	-4.76%
VERITASKAP	0.22	0.21	-4.55%
CHAMS	0.23	0.22	-4.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FLOURMILL	Consumer Goods	21,482,214	10.33%
GTCO	Banking	20,141,539	9.69%
FBNH	Banking	17,962,152	8.64%
TRANSCORP	Conglomerate	13,977,352	6.72%
ACCESSCORP	Banking	12,459,848	5.99%
MULTIVERSE	Minning	11,843,726	5.70%
UNIVINSURE	Insurance	8,935,000	4.30%
DANGSUGAR	Consumer Goods	8,316,106	4.00%
JAIZBANK	Banking	8,265,265	3.97%
UACN	Conglomerate	8,133,290	3.91%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRETELAFRI	Telecoms	2,342,737,852.80	42.44%
FLOURMILL	Consumer Goods	746,773,047.05	13.53%
GTCO	Banking	464,521,289.80	8.42%
MTNN	Telecoms	411,628,543.00	7.46%
FBNH	Banking	205,023,283.20	3.71%
GUINNESS	Consumer Goods	144,306,948.50	2.61%
DANGSUGAR	Consumer Goods	141,268,894.50	2.56%
ACCESSCORP	Banking	122,063,656.80	2.21%
ZENITHBANK	Banking	121,090,282.70	2.19%
SEPLAT	Oil & Gas	117,162,758.10	2.12%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.76%	NSE30	↓	-0.38%	↑	15.19%	
Week-on-Week	↑ 2.09%	Banking	↑	0.48%	↑	5.27%	
Month-to-Date	↑ 8.96%	Consumer Goods	↓	-2.41%	↑	12.72%	
Quarter-to-Date	↑ 15.16%	Industrial Goods	↑	0.01%	↑	13.46%	
Year-to-Date	↑ 26.61%	Insurance	↑	0.32%	↓	-9.00%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.24%	↑	59.85%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₦/\$)	418.88	418	↓	-0.21%	↑	3.71%	1-Month	3.28%	↑	0.04%
Exchange Rate - Parallel (₦/\$)	604	603	↓	-0.17%	↓	-6.90%	3-Month	3.73%	↑	0.08%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month	4.24%	↑	0.21%
Crude Oil Price (\$/Barrel)	116.88	117.36	↓	-0.41%	↑	50.27%	9-Month	5.18%	↑	0.55%
Foreign Reserve (\$'Bn)	38.60	38.63	↓	-0.07%	↓	-4.74%	12-Month	6.09%	↑	0.94%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓	-1.42%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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