

Thursday, May 26, 2022

Positive Sentiment Persist as Investors' Wealth Rose by ₦302 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,151.32	52,591.41 ↑	1.06%
Total Market Cap.	₦ Trillion	28.65	28.35 ↑	1.06%
Total Volume Traded	Million	266.18	382.46 ↓	-30.40%
Total Value Traded	₦ Million	5,115.14	4,233.96 ↑	20.81%
Deals		5,501	5,922 ↓	-7.11%

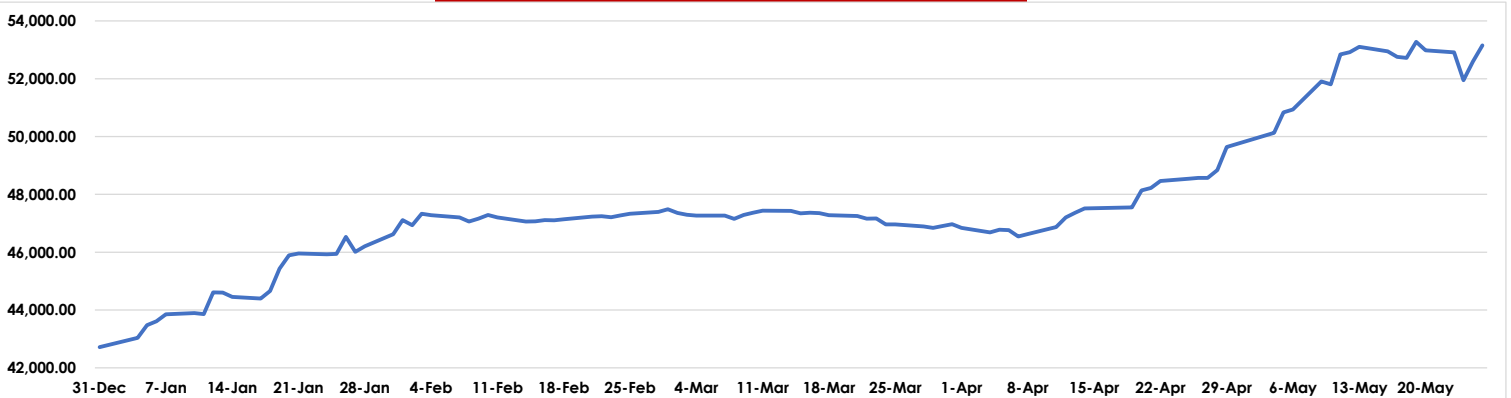
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IMG	10.00	11.00	10.00%
CHAMPION	3.42	3.76	9.94%
LINKASSURE	0.55	0.60	9.09%
LIVESTOCK	1.36	1.46	7.35%
WAPCO	26.50	28.15	6.23%
TRANSCORP	1.20	1.27	5.83%
HONYFLOUR	3.36	3.55	5.65%
INTBREW	7.50	7.90	5.33%
UNILEVER	14.20	14.95	5.28%
GUINNESS	88.20	92.70	5.10%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.02	1.82	-9.90%
UACN	12.90	11.65	-9.69%
ACADEMY	1.46	1.32	-9.59%
LEARNAFRCA	2.25	2.05	-8.89%
ROYALEX	1.14	1.08	-5.26%
FLOURMILL	35.00	34.00	-2.86%
OANDO	5.80	5.67	-2.24%
AICO	0.71	0.70	-1.41%
CUSTODIAN	7.10	7.05	-0.70%
UCAP	12.90	12.85	-0.39%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	47,651,704	17.91%
ACCESSCORP	Banking	25,315,289	9.52%
GTCO	Banking	20,652,814	7.76%
JAIZBANK	Banking	16,389,549	6.16%
UNIVINSURE	Insurance	16,326,046	6.14%
ETI	Banking	15,744,977	5.92%
FBNH	Banking	11,928,766	4.48%
UACN	Conglomerate	8,083,279	3.04%
MANSARD	Insurance	7,981,680	3.00%
MTNN	Telecoms	7,842,593	2.95%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,880,858,205.00	36.77%
SEPLAT	Oil & Gas	736,124,757.60	14.39%
GTCO	Banking	481,108,053.95	9.41%
DANGCEM	Industrial Goods	255,900,204.70	5.00%
ACCESSCORP	Banking	248,301,674.50	4.85%
ETI	Banking	186,482,303.50	3.65%
ZENITHBANK	Banking	171,214,718.85	3.35%
GUINNESS	Consumer Goods	152,152,682.80	2.97%
FBNH	Banking	128,231,139.80	2.51%
UACN	Conglomerate	94,237,726.00	1.84%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.06%	NSE30	↑	1.52%	↑	15.64%	
Week-on-Week	↓ -0.23%	Banking	↑	1.22%	↑	4.76%	
Month-to-Date	↑ 7.08%	Consumer Goods	↑	0.93%	↑	15.51%	
Quarter-to-Date	↑ 13.17%	Industrial Goods	↑	0.42%	↑	13.45%	
Year-to-Date	↑ 24.43%	Insurance	↑	0.42%	↓	-9.29%	
52-Weeks High	53,275.49	Oil & Gas	↓	-0.30%	↑	59.46%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₦/\$)	418	419	↑	0.24%	↑	3.91%	1-Month	3.24%	↑	0.46%
Exchange Rate - Parallel (₦/\$)	609	605	↓	-0.66%	↓	-7.79%	3-Month	3.66%	↑	0.06%
Monetary Policy Rate (MPR)	13.00%	13.00%	↑	1.50%	↑	1.50%	6-Month	4.03%	↑	0.05%
Crude Oil Price (\$/Barrel)	114.79	111.12	↑	3.30%	↑	47.58%	9-Month	4.63%	↑	0.19%
Foreign Reserve (\$'Bn)	38.63	38.65	↓	-0.07%	↓	-4.68%	12-Month	5.15%	↑	0.08%
Inflation Rate	16.82%	15.92%	↓	-0.90%	↓	-1.42%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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