

Tuesday, May 24, 2022

Equity Market Posts Worst Day in 15-Months as MPC Tightened MPR by 150bps

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	51,949.64	52,911.51 ↓	-1.82%
Total Market Cap.	₦ Trillion	28.01	28.53 ↓	-1.82%
Total Volume Traded	Million	720.19	263.34 ↑	173.48%
Total Value Traded	₦ Million	8,867.04	3,549.78 ↑	149.79%
Deals		6,096	4,856 ↑	25.54%

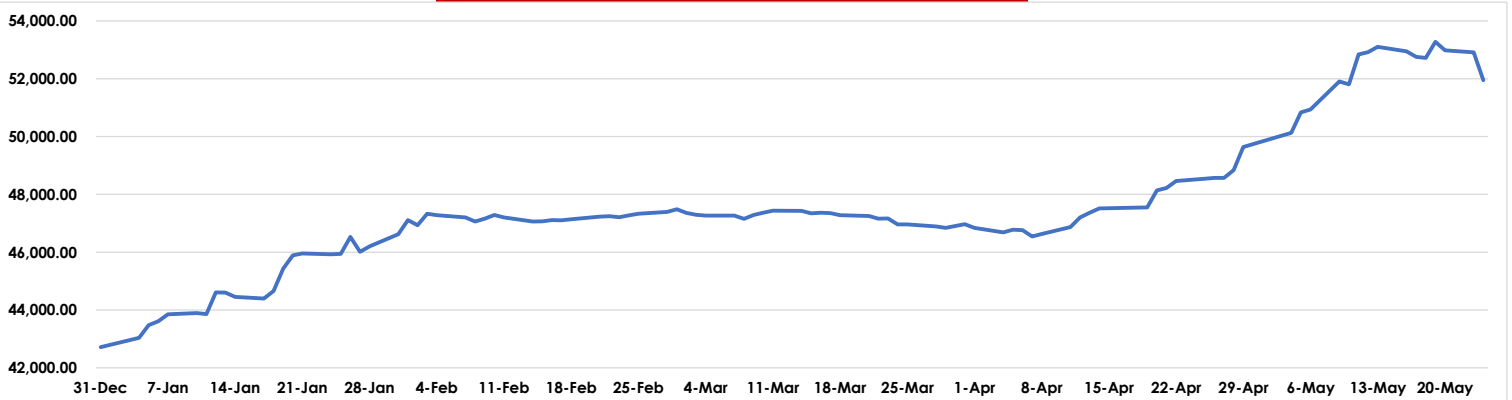
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAUFGOLD	0.30	0.33	10.00%
IMG	9.10	10.00	9.89%
MRS	14.95	16.40	9.70%
ABBEYBDS	1.65	1.80	9.09%
ACADEMY	1.35	1.46	8.15%
PRESTIGE	0.38	0.41	7.89%
CAPHOTEL	3.19	3.40	6.58%
CORNERST	0.59	0.62	5.08%
UPL	3.00	3.15	5.00%
WAPIC	0.42	0.44	4.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	98.00	88.20	-10.00%
GSPECPLC	3.07	2.77	-9.77%
MANSARD	2.26	2.04	-9.73%
CHAMS	0.23	0.21	-8.70%
VERITASKAP	0.23	0.21	-8.70%
ROYALEX	1.20	1.10	-8.33%
RTBRISCOE	0.65	0.60	-7.69%
MTNN	249.00	230.00	-7.63%
MBENEFIT	0.27	0.25	-7.41%
TRANSCORP	1.30	1.21	-6.92%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ETI	Banking	257,627,691	35.91%
JAIZBANK	Banking	77,998,899	10.87%
ACCESSCORP	Banking	60,518,449	8.44%
UACN	Conglomerate	52,166,438	7.27%
TRANSCORP	Conglomerate	31,424,174	4.38%
MANSARD	Insurance	25,772,379	3.59%
ZENITHBANK	Banking	24,987,105	3.48%
FBNH	Banking	15,016,524	2.09%
FCMB	Banking	14,915,378	2.08%
GTCO	Banking	14,796,445	2.06%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ETI	Banking	2,963,644,505.25	33.45%
SEPLAT	Oil & Gas	1,133,417,533.70	12.79%
UACN	Conglomerate	673,072,728.45	7.60%
ACCESSCORP	Banking	605,027,346.60	6.83%
ZENITHBANK	Banking	600,764,115.30	6.78%
MTNN	Telecoms	577,775,560.00	6.52%
DANGCEM	Industrial Goods	357,487,796.60	4.03%
GTCO	Banking	342,339,494.90	3.86%
PRESKO	Agriculture	191,822,663.50	2.16%
FBNH	Banking	173,624,182.05	1.96%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -1.82%	NSE30	↓	-2.36%	↑	14.86%
Week-on-Week	↓ -1.53%	Banking	↓	-0.39%	↑	5.76%
Month-to-Date	↑ 4.66%	Consumer Goods	↓	-1.21%	↑	15.98%
Quarter-to-Date	↑ 10.61%	Industrial Goods	↓	-0.61%	↑	13.43%
Year-to-Date	↑ 21.62%	Insurance	↓	-1.09%	↓	-6.20%
52-Weeks High	53,275.49	Oil & Gas	↓	-0.32%	↑	61.17%
52-Weeks Low	37,585.25					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.33	419.02	↓ -0.31%	↑ 3.37%	1-Month	3.11%	↑ 0.00%
Exchange Rate - Parallel (₦/\$)	604	605	↑ 0.17%	↓ -6.90%	3-Month	3.52%	↑ 0.01%
Monetary Policy Rate (MPR)	13.00%	11.50%	↑ 1.50%	↑ 1.50%	6-Month	3.95%	↑ 0.00%
Crude Oil Price (\$/Barrel)	113.96	112.63	↑ 1.18%	↑ 46.52%	9-Month	4.49%	↑ 0.08%
Foreign Reserve (\$'Bn)	38.75	38.76	↓ -0.02%	↓ -4.37%	12-Month	4.76%	↓ -0.17%
Inflation Rate	16.82%	15.92%	↓ -0.90%	↓ -1.42%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com