

Monday, May 23, 2022

Nigeria Stocks Tanked as Nigeria GDP Expanded by 3.11% in Q1-2022

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,911.51	52,979.96 ↓	-0.13%
Total Market Cap.	₦ Trillion	28.53	28.56 ↓	-0.13%
Total Volume Traded	Million	263.34	436.57 ↓	-39.68%
Total Value Traded	₦ Million	3,549.78	3,222.61 ↑	10.15%
Deals		4,856	4,716 ↑	2.97%

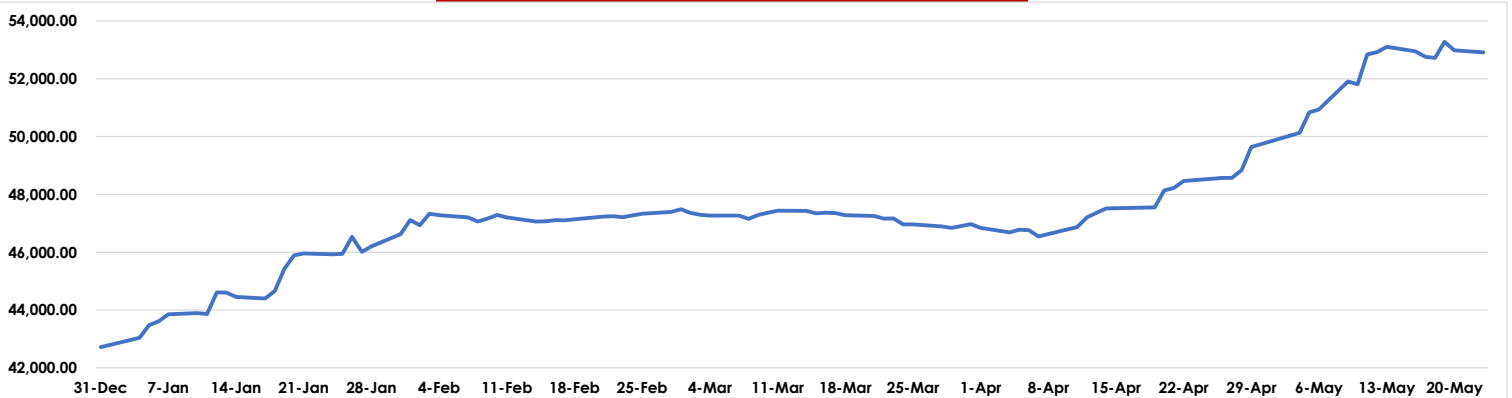
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	31.15	34.25	9.95%
MRS	13.60	14.95	9.93%
ACADEMY	1.23	1.35	9.76%
NPFMCRFBK	1.87	2.02	8.02%
MBENEFIT	0.25	0.27	8.00%
CHIPLC	0.60	0.64	6.67%
ROYALEX	1.14	1.20	5.26%
NIGERINS	0.20	0.21	5.00%
VERITASKAP	0.22	0.23	4.55%
UPL	2.90	3.00	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESKO	200.00	180.00	-10.00%
GSPECPLC	3.41	3.07	-9.97%
NEIMETH	1.76	1.59	-9.66%
UACN	14.40	13.20	-8.33%
NEM	4.39	4.05	-7.74%
PRESTIGE	0.41	0.38	-7.32%
JAIZBANK	0.90	0.84	-6.67%
WAPIC	0.45	0.42	-6.67%
COURTVILLE	0.52	0.50	-3.85%
LIVESTOCK	1.61	1.55	-3.73%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	114,007,816	43.68%
GTCCO	Banking	12,872,851	4.93%
TRANSCORP	Conglomerate	12,806,324	4.91%
ACCESSCORP	Banking	11,657,629	4.47%
ZENITHBANK	Banking	8,579,430	3.29%
UBA	Banking	8,243,914	3.16%
STERLNBANK	Banking	6,719,296	2.57%
PRESKO	Agriculture	6,584,271	2.52%
MULTIVERSE	Minning	5,407,648	2.07%
FIDELITYBK	Banking	4,877,596	1.87%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
PRESKO	Agriculture	1,185,169,180.75	33.44%
MTNN	Telecoms	450,145,897.40	12.70%
GTCCO	Banking	302,842,620.75	8.54%
SEPLAT	Oil & Gas	273,021,034.00	7.70%
ZENITHBANK	Banking	207,021,363.25	5.84%
ACCESSCORP	Banking	115,657,901.70	3.26%
JAIZBANK	Banking	101,752,697.03	2.87%
STANBIC	Banking	81,135,466.90	2.29%
WAPCO	Industrial Goods	78,995,542.60	2.23%
GUINNESS	Consumer Goods	69,553,997.50	1.96%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.13%	NSE30	↓	-0.21%	↑	17.64%	
Week-on-Week	↓ -0.06%	Banking	↑	0.10%	↑	6.17%	
Month-to-Date	↑ 6.59%	Consumer Goods	↑	0.05%	↑	17.40%	
Quarter-to-Date	↑ 12.66%	Industrial Goods	↓	-0.09%	↑	14.13%	
Year-to-Date	↑ 23.87%	Insurance	↓	-2.32%	↓	-5.16%	
52-Weeks High	53,275.49	Oil & Gas	↑	0.28%	↑	61.69%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419.02	420.33	↑	0.31%	↑	3.67%	1-Month 3.11% ↓ -0.05%
Exchange Rate - Parallel (₦/\$)	605	601	↓	-0.67%	↓	-7.08%	3-Month 3.51% ↓ -0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.95% ↑ 0.09%
Crude Oil Price (\$/Barrel)	113.31	109.99	↑	3.02%	↑	45.68%	9-Month 4.41% ↑ 0.03%
Foreign Reserve (\$'Bn)	38.76	38.84	↓	-0.20%	↓	-4.35%	12-Month 4.93% ↑ 0.07%
Inflation Rate	16.82%	15.92%	⇒	0.00%	↓	-1.42%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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