

Friday, May 20, 2022

Bear Regain Strength as Equity Market Tank 0.55%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,979.96	53,275.49 ↓	-0.55%
Total Market Cap.	₦ Trillion	28.56	28.72 ↓	-0.55%
Total Volume Traded	Million	436.57	274.56 ↑	59.01%
Total Value Traded	₦ Million	3,222.61	8,446.99 ↓	-61.85%
Deals		4,716	5,184 ↓	-9.03%

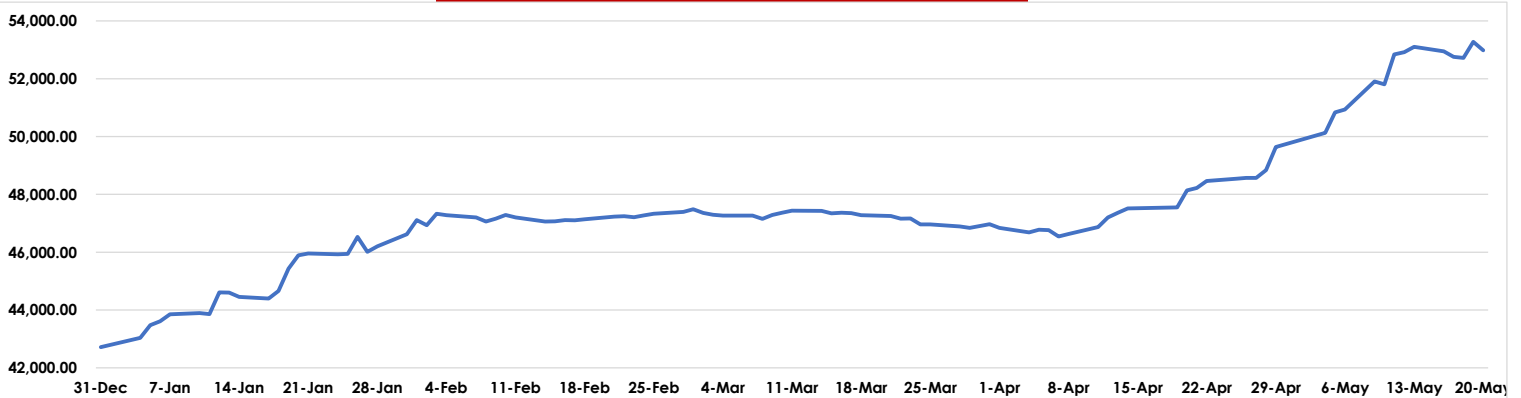
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	1.60	1.76	10.00%
CONOIL	28.35	31.15	9.88%
CUTIX	2.66	2.92	9.77%
NEM	4.00	4.39	9.75%
MRS	12.40	13.60	9.68%
ABBEYBDS	1.52	1.65	8.55%
JAIZBANK	0.83	0.90	8.43%
ETERNA	6.60	7.10	7.58%
BERGER	7.00	7.50	7.14%
WEMABANK	3.28	3.46	5.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	2.50	2.25	-10.00%
GSPECPLC	3.78	3.41	-9.79%
ACADEMY	1.36	1.23	-9.56%
ROYALEX	1.26	1.14	-9.52%
FINCOCOA	0.35	0.32	-8.57%
MULTIVERSE	0.24	0.22	-8.33%
MTNN	270.00	249.00	-7.78%
CHIPLC	0.65	0.60	-7.69%
CUSTODIAN	7.50	7.00	-6.67%
CAVERTON	1.20	1.14	-5.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	142,362,033	32.91%
CHIPLC	Insurance	100,061,600	23.13%
TRANSCORP	Conglomerate	21,343,941	4.93%
ABBEYBDS	Other Financials	13,882,136	3.21%
UBA	Banking	11,112,678	2.57%
FBNH	Banking	10,807,439	2.50%
NEM	Insurance	8,498,782	1.96%
CAVERTON	Services	7,933,531	1.83%
WAPIC	Insurance	7,551,507	1.75%
ZENITHBANK	Banking	6,979,896	1.61%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	1,032,474,104.00	32.12%
MTNN	Telecoms	461,518,490.30	14.36%
ZENITHBANK	Banking	168,629,941.75	5.25%
GTCO	Banking	131,672,907.15	4.10%
FBNH	Banking	129,498,129.35	4.03%
JAIZBANK	Banking	126,869,946.24	3.95%
NESTLE	Consumer Goods	110,836,576.60	3.45%
WAPCO	Industrial Goods	101,784,022.95	3.17%
UBA	Banking	87,990,648.00	2.74%
GUINNESS	Consumer Goods	83,802,535.45	2.61%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.55%	NSE30	↓	-1.71%	↑	17.89%	
Week-on-Week	↓ -0.23%	Banking	↑	0.04%	↑	6.07%	
Month-to-Date	↑ 6.73%	Consumer Goods	↑	0.12%	↑	17.34%	
Quarter-to-Date	↑ 12.81%	Industrial Goods	↑	0.03%	↑	14.23%	
Year-to-Date	↑ 24.03%	Insurance	↑	1.95%	↓	-2.91%	
52-Weeks High	53,275.49	Oil & Gas	↑	0.62%	↑	61.24%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420.33	419.25	↓ -0.26%	↑ 3.37%	1-Month	3.16%	↑ 0.05%
Exchange Rate - Parallel (₦/\$)	601	599	↓ -0.33%	↓ -6.37%	3-Month	3.53%	→ 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%	6-Month	3.86%	↓ -0.08%
Crude Oil Price (\$/Barrel)	112.39	102.04	↑ 10.14%	↑ 44.50%	9-Month	4.39%	↓ -0.11%
Foreign Reserve (\$'Bn)	38.84	38.88	↓ -0.11%	↓ -4.15%	12-Month	4.86%	↓ -0.11%
Inflation Rate	16.82%	15.92%	→ 0.00%	↓ -1.42%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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