

Wednesday, May 18, 2022

Amidst Profit-Taking, Equity Market Recedes Further by 0.07%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,721.34	52,756.62 ↓	-0.07%
Total Market Cap.	₦ Trillion	28.42	28.44 ↓	-0.07%
Total Volume Traded	Million	611.97	1,323.73 ↓	-53.77%
Total Value Traded	₦ Million	7,426.22	7,724.36 ↓	-3.86%
Deals		5,948	6,449 ↓	-7.77%

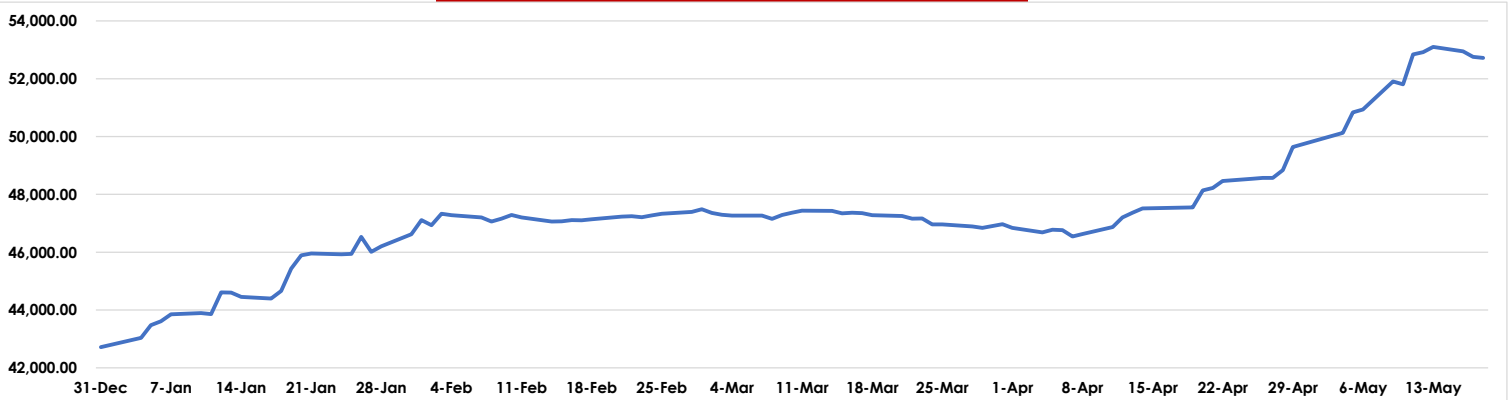
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCOHOT	4.88	5.36	9.84%
CHAMPION	3.70	3.96	7.03%
CHIPLC	0.61	0.65	6.56%
MULTIVERSE	0.21	0.22	4.76%
MANSARD	2.20	2.30	4.55%
CHAMS	0.23	0.24	4.35%
JAPAUFGOLD	0.30	0.31	3.33%
UNILEVER	14.60	15.00	2.74%
NPFMCRFBK	1.95	2.00	2.56%
PZ	13.25	13.50	1.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.51	1.36	-9.93%
BERGER	7.90	7.20	-8.86%
NEIMETH	1.75	1.60	-8.57%
MAYBAKER	4.70	4.30	-8.51%
WEMABANK	3.55	3.28	-7.61%
ABBEYBDS	1.50	1.40	-6.67%
TRANSCORP	1.42	1.33	-6.34%
COURTVILLE	0.54	0.51	-5.56%
JAIZBANK	0.90	0.85	-5.56%
LIVESTOCK	1.70	1.61	-5.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	153,336,385	25.11%
JAIZBANK	Banking	116,641,894	19.10%
GTCO	Banking	65,930,061	10.80%
FCMB	Banking	43,484,514	7.12%
TRANSCORP	Conglomerate	40,734,151	6.67%
CUSTODIAN	Insurance	22,793,845	3.73%
INTBREW	Consumer Goods	20,985,541	3.44%
ACCESSCORP	Banking	13,793,517	2.26%
CORNERST	Insurance	9,845,591	1.61%
UBA	Banking	9,574,052	1.57%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,897,131,354.35	25.55%
GTCO	Banking	1,577,428,696.70	21.25%
MTNN	Telecoms	753,880,194.40	10.15%
SEPLAT	Oil & Gas	631,897,365.50	8.51%
PRESCO	Agriculture	312,571,630.10	4.21%
OKOMUOIL	Agriculture	268,670,876.30	3.62%
INTBREW	Consumer Goods	171,276,785.90	2.31%
CUSTODIAN	Insurance	170,686,032.40	2.30%
WAPCO	Industrial Goods	158,863,714.55	2.14%
FCMB	Banking	152,172,006.66	2.05%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.07%	NSE30	↓	-0.22%	↑	18.60%	
Week-on-Week	↓ -0.22%	Banking	↑	0.10%	↑	6.84%	
Month-to-Date	↑ 6.21%	Consumer Goods	↑	0.29%	↑	17.48%	
Quarter-to-Date	↑ 12.26%	Industrial Goods	↓	-0.19%	↑	14.04%	
Year-to-Date	↑ 23.42%	Insurance	↑	0.81%	↓	-3.48%	
52-Weeks High	53,100.21	Oil & Gas	↑	0.19%	↑	61.51%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.5	421.5	↑	0.71%	↑	3.79%	1-Month 3.08% ↓ -0.11%
Exchange Rate - Parallel (₦/\$)	596	596	⇒	0.00%	↓	-5.49%	3-Month 3.56% ↓ -0.09%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.96% ↓ 0.00%
Crude Oil Price (\$/Barrel)	113.93	111.93	↑	1.79%	↑	46.48%	9-Month 4.49% ↓ 0.00%
Foreign Reserve (\$'Bn)	38.92	39.01	↓	-0.24%	↓	-3.95%	12-Month 4.96% ↓ -0.01%
Inflation Rate	16.82%	15.92%	⇒	0.00%	↓	-1.42%	

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at April 2022
- NTB True Yield have a-day lag

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