

Tuesday, May 17, 2022

Profit-Taking Persists as Investors' Wealth Shed ₦101 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	52,756.62	52,944.09 ↓	-0.35%
Total Market Cap.	₦ Trillion	28.44	28.54 ↓	-0.35%
Total Volume Traded	Million	1,323.73	374.18 ↑	253.77%
Total Value Traded	₦ Million	7,724.36	4,963.74 ↑	55.62%
Deals		6,449	6,854 ↓	-5.91%

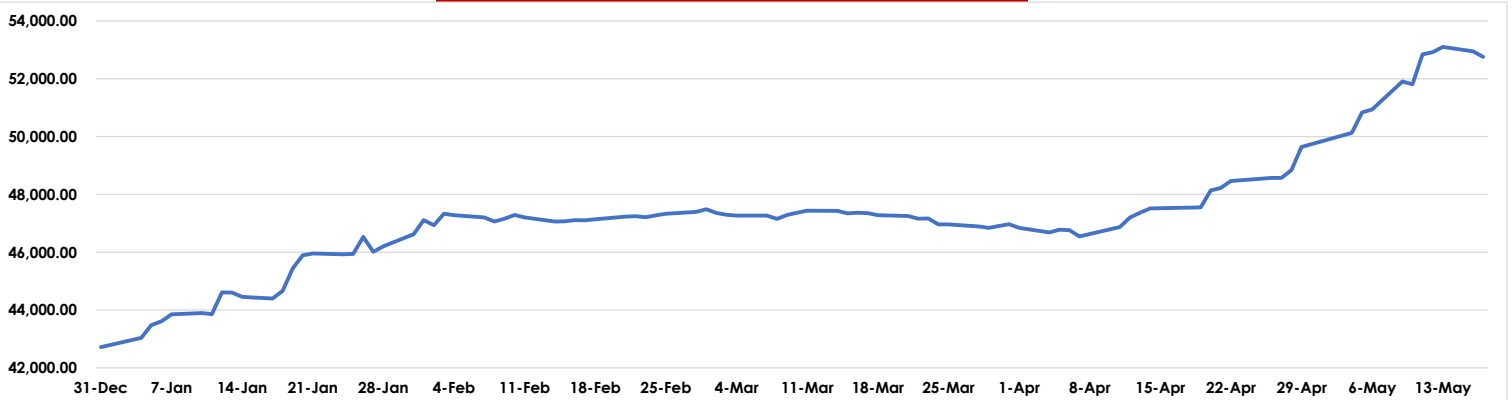
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	12.05	13.25	9.96%
BERGER	7.20	7.90	9.72%
NNFM	10.90	11.95	9.63%
ABBEYBDS	1.37	1.50	9.49%
IKEJAHOTEL	1.10	1.19	8.18%
SOVRENINS	0.26	0.28	7.69%
CHAMS	0.22	0.23	4.55%
UPDCREIT	3.75	3.90	4.00%
CADBURY	16.95	17.55	3.54%
FBNH	11.95	12.35	3.35%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FLOURMILL	40.75	37.00	-9.20%
GLAXOSMITH	7.15	6.55	-8.39%
NPFMCRFBK	2.12	1.95	-8.02%
JAPAULGOLD	0.32	0.30	-6.25%
CHAMPION	3.94	3.70	-6.09%
ROYALEX	1.47	1.39	-5.44%
FIDSON	12.05	11.55	-4.15%
CUTIX	3.00	2.90	-3.33%
UNILEVER	15.00	14.60	-2.67%
FIDELITYBK	3.69	3.60	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Conglomerate	172,000,000	31.15%
TRANSCORP	Banking	140,000,000	25.36%
GTCO	Banking	50,386,186	9.13%
INTBREW	Conglomerate	21,022,951	3.81%
SOVRENINS	Servcies	13,870,206	2.51%
AIICO	Insurance	12,956,551	2.35%
UBA	Banking	10,263,152	1.86%
WAPCO	Banking	9,604,951	1.74%
FBNH	Industrial Goods	7,950,309	1.44%
ZENITHBANK	Banking	7,503,789	1.36%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Oil & Gas	1,210,000,000.00	25.31%
MTNN	Telecoms	627,000,000.00	13.11%
SEPLAT	Banking	369,000,000.00	7.72%
WAPCO	Telecoms	279,000,000.00	5.84%
NESTLE	Banking	245,000,000.00	5.12%
TRANSCORP	Industrial Goods	202,000,000.00	4.22%
ZENITHBANK	Agriculture	182,000,000.00	3.81%
OKOMUOIL	Agriculture	180,000,000.00	3.76%
INTBREW	Consumer Goods	165,000,000.00	3.45%
JAIZBANK	Conglomerate	152,000,000.00	3.18%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.35%	NSE30	↓	-0.42%	↑	18.86%	
Week-on-Week	↑ 1.84%	Banking	↓	-0.39%	↑	6.73%	
Month-to-Date	↑ 6.28%	Consumer Goods	↓	-0.54%	↑	17.14%	
Quarter-to-Date	↑ 12.33%	Industrial Goods	↑	0.05%	↑	14.26%	
Year-to-Date	↑ 23.50%	Insurance	↓	-0.21%	↓	-4.25%	
52-Weeks High	53,100.21	Oil & Gas	↓	-0.31%	↑	61.21%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	421.5	419	↑ 0.24%	↑ 3.68%	1-Month	3.18%	↑ 0.11%
Exchange Rate - Parallel (₳/\$)	596	595	↓ -0.85%	↓ -5.31%	3-Month	3.65%	↑ 0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒ 0.00%	⇒ 0.00%	6-Month	3.97%	↑ 0.09%
Crude Oil Price (\$/Barrel)	115.16	114.24	↑ 2.41%	↑ 46.88%	9-Month	4.49%	↑ 0.10%
Foreign Reserve (\$'Bn)	39.01	39.04	↓ -0.09%	↓ -3.65%	12-Month	4.97%	↑ 0.13%
Inflation Rate	16.82%	15.92%	↓ -0.90%	↓ -1.42%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at April 2022
 -NTB True Yield have a-day lag

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