

Monday, May 16, 2022

Stock Investors Book Profits as Inflation Spike to 16.82%/y April

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,944.65	53,100.21 ↓	-0.29%
Total Market Cap.	₦ Trillion	28.54	28.63 ↓	-0.29%
Total Volume Traded	Million	374.18	303.48 ↑	23.30%
Total Value Traded	₦ Million	4,963.74	3,574.92 ↑	38.85%
Deals		6,854	7,019 ↓	-2.35%

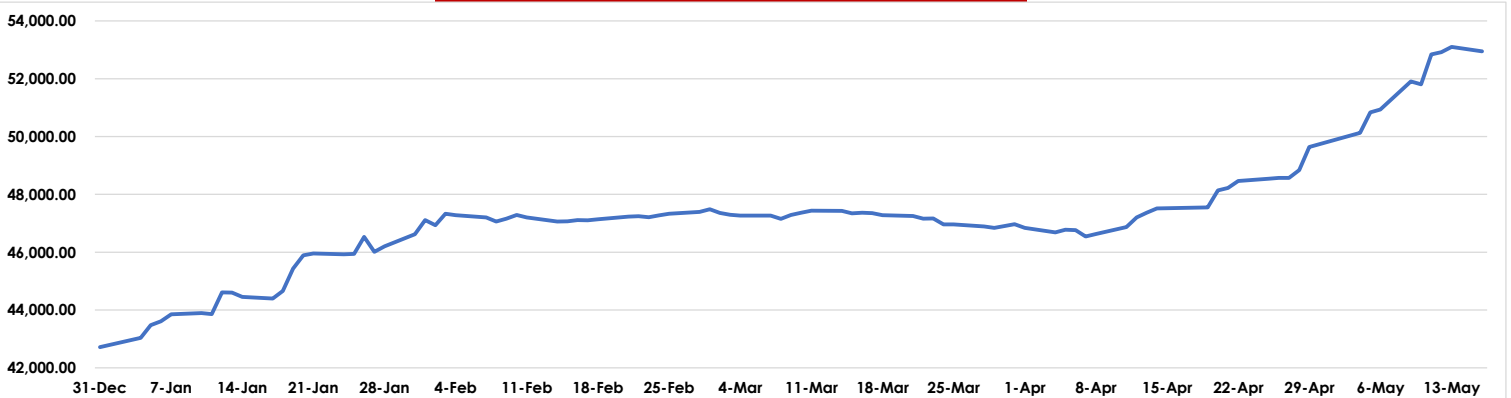
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	9.95	10.90	9.55%
TRANSCORP	1.29	1.40	8.53%
WAPIC	0.42	0.45	7.14%
CHIPLC	0.57	0.61	7.02%
REGALINS	0.29	0.31	6.90%
JAPAULGOLD	0.30	0.32	6.67%
LINKASSURE	0.60	0.64	6.67%
CADBURY	15.90	16.95	6.60%
UNILEVER	14.10	15.00	6.38%
AIICO	0.75	0.79	5.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	4.37	3.94	-9.84%
GLAXOSMITH	7.90	7.15	-9.49%
INTBREW	8.80	8.00	-9.09%
NEIMETH	1.92	1.76	-8.33%
WAPCO	31.40	28.80	-8.28%
RTBRISCOE	0.69	0.64	-7.25%
UNITYBNK	0.54	0.51	-5.56%
FTNCOCOA	0.38	0.36	-5.26%
MULTIVERSE	0.22	0.21	-4.55%
ROYALEX	1.53	1.47	-3.92%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	88,586,250	23.69%
JAIZBANK	Banking	87,416,065	23.38%
ACCESSCORP	Banking	28,751,534	7.69%
INTBREW	Conglomerate	16,211,327	4.34%
IKEJAHOTEL	Servcies	11,375,705	3.04%
AIICO	Insurance	11,125,946	2.98%
GTCO	Banking	10,264,748	2.75%
UBA	Banking	8,256,813	2.21%
WAPCO	Industrial Goods	7,437,543	1.99%
FBNH	Banking	6,611,682	1.77%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	1,410,000,000.00	28.41%
MTNN	Telecoms	716,000,000.00	14.43%
ACCESSCORP	Banking	279,000,000.00	5.62%
AIRTELAFRI	Telecoms	257,000,000.00	5.18%
GTCO	Banking	246,000,000.00	4.96%
WAPCO	Industrial Goods	218,000,000.00	4.39%
PRESKO	Agriculture	196,000,000.00	3.95%
OKOMUOIL	Agriculture	168,000,000.00	3.39%
INTBREW	Consumer Goods	130,000,000.00	2.62%
TRANSCORP	Conglomerate	119,000,000.00	2.40%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.29%	NSE30	↓	-0.24%	↑	19.36%	
Week-on-Week	↑ 2.01%	Banking	↓	-0.24%	↑	7.15%	
Month-to-Date	↑ 6.66%	Consumer Goods	↓	-0.65%	↑	17.77%	
Quarter-to-Date	↑ 12.73%	Industrial Goods	↓	-0.64%	↑	14.20%	
Year-to-Date	↑ 23.94%	Insurance	↑	2.41%	↓	-4.05%	
52-Weeks High	53,100.21	Oil & Gas	↑	0.60%	↑	61.72%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419	420	↑	0.24%	↑	3.68%	1-Month 3.07% ↓ -0.02%
Exchange Rate - Parallel (₦/\$)	592	590	↓	-0.34%	↓	-4.78%	3-Month 3.57% ↑ 0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.88% ↑ 0.09%
Crude Oil Price (\$/Barrel)	110.91	111.55	↓	-0.57%	↑	42.59%	9-Month 4.39% ↓ -0.05%
Foreign Reserve (\$'Bn)	39.04	39.08	↓	-0.09%	↓	-3.65%	12-Month 4.84% ↓ -0.02%
Inflation Rate	15.92%	15.70%	↓	-0.90%	↓	-1.42%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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