

Friday, May 13, 2022

Oil & Gas and Banking Sectors Extend Equity Market Bullish Trend as Investors' Wealth Surge by ₦182Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	53,100.21	52,917.76 ↑	0.34%
Total Market Cap.	₦ Trillion	28.63	28.53 ↑	0.34%
Total Volume Traded	Million	303.48	426.02 ↓	-28.76%
Total Value Traded	₦ Million	3,574.92	5,697.48 ↓	-37.25%
Deals		7,019	7,639 ↓	-8.12%

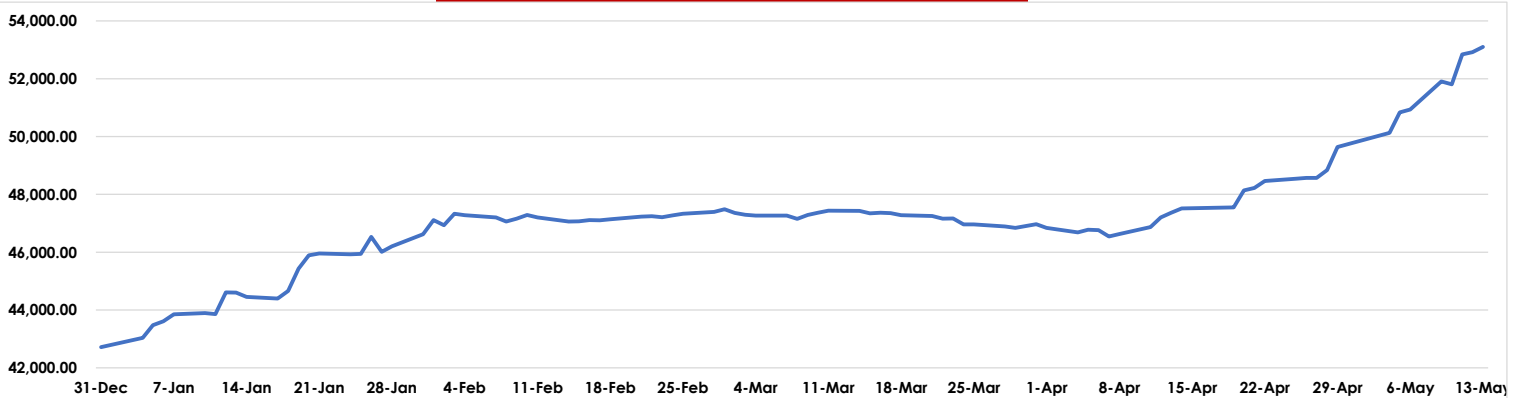
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	9.05	9.95	9.94%
NEIMETH	1.75	1.92	9.71%
TRANSCOHOT	4.45	4.88	9.66%
ROYALEX	1.40	1.53	9.29%
FLOURMILL	37.95	41.45	9.22%
CUTIX	2.66	2.90	9.02%
SEPLAT	1200.00	1300.00	8.33%
FIDELITYBK	3.45	3.70	7.25%
FIDSON	11.38	12.05	5.89%
CHIPLC	0.56	0.59	5.36%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	4.85	4.37	-9.90%
INTBREW	9.75	8.80	-9.74%
ACADEMY	1.67	1.51	-9.58%
TRIPPLEG	0.96	0.87	-9.38%
REGALINS	0.31	0.29	-6.45%
STANBIC	35.00	33.00	-5.71%
GLAXOSMITH	8.35	7.90	-5.39%
LINKASSURE	0.63	0.60	-4.76%
NEM	4.14	3.95	-4.59%
CHAMS	0.23	0.22	-4.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	37,925,409	12.52%
JAIZBANK	Banking	32,310,326	10.67%
WAPCO	Industrial Goods	14,948,822	4.94%
GTCO	Banking	13,962,915	4.61%
OANDO	Oil & Gas	13,008,147	4.29%
UBA	Banking	11,686,086	3.86%
FIDELITYBK	Banking	11,091,086	3.66%
INTBREW	Consumer Goods	10,859,727	3.59%
ZENITHBANK	Banking	10,275,026	3.39%
ACCESSCORP	Banking	9,719,846	3.21%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WAPCO	Industrial Goods	475,194,769.25	13.30%
GTCO	Banking	333,357,786.60	9.33%
SEPLAT	Oil & Gas	273,427,134.00	7.65%
ZENITHBANK	Banking	250,689,482.15	7.01%
FLOURMILL	Consumer Goods	208,383,067.35	5.83%
MTNN	Telecoms	163,684,923.80	4.58%
PRESKO	Agriculture	152,976,716.20	4.28%
INTBREW	Consumer Goods	102,644,773.20	2.87%
DANGCEM	Industrial Goods	102,191,492.60	2.86%
NB	Consumer Goods	93,571,734.50	2.62%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.34%	NSE30	↑	0.23%	↑	19.65%	
Week-on-Week	↑ 4.25%	Banking	↑	1.22%	↑	7.41%	
Month-to-Date	↑ 6.97%	Consumer Goods	↓	-0.46%	↑	18.54%	
Quarter-to-Date	↑ 13.06%	Industrial Goods	↓	-0.07%	↑	14.94%	
Year-to-Date	↑ 24.31%	Insurance	↓	-1.31%	↓	-6.31%	
52-Weeks High	53,100.21	Oil & Gas	↑	4.84%	↑	60.75%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	420	418.75	↓	-0.30%	↑	3.45%	1-Month 3.09% → 0.00%
Exchange Rate - Parallel (₦/\$)	0	590	↑	100.00%	↑	100.00%	3-Month 3.52% ↑ 0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.79% ↓ -0.14%
Crude Oil Price (\$/Barrel)	109.27	108.96	↑	0.28%	↑	40.49%	9-Month 4.44% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.08	39.12	↓	-0.13%	↓	-3.57%	12-Month 4.86% ↓ -0.20%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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