

Thursday, May 12, 2022

31 Stocks Sustain Equity Market Upbeat as NGX-ASI Edge Towards 53,000 points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,917.76	52,838.45 ↑	0.15%
Total Market Cap.	₦ Trillion	28.53	28.49 ↑	0.15%
Total Volume Traded	Million	426.02	417.39 ↑	2.07%
Total Value Traded	₦ Million	5,697.48	7,331.20 ↓	-22.28%
Deals		7,639	7,255 ↑	5.29%

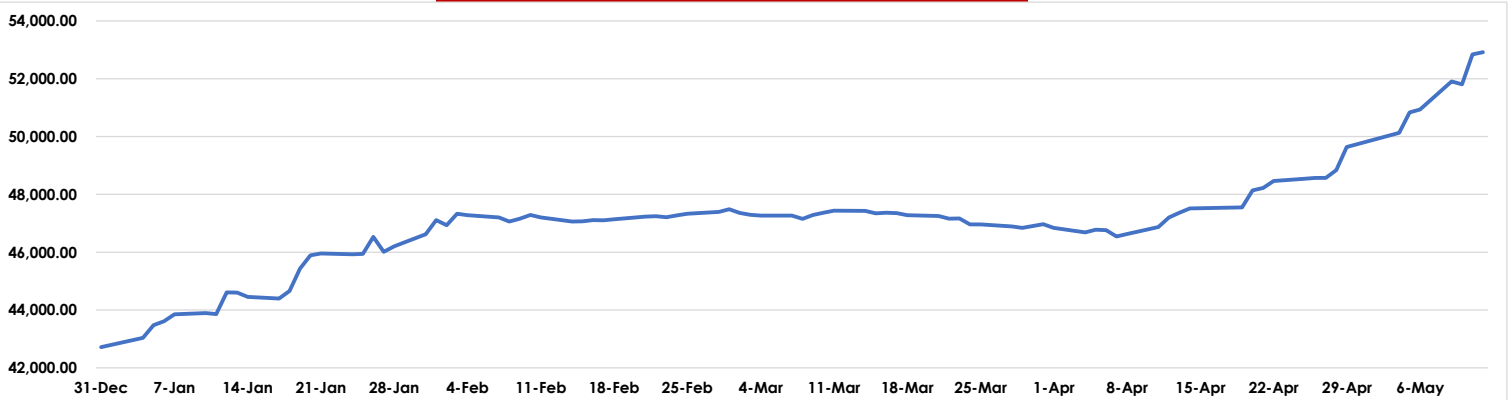
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	10.35	11.38	9.95%
ETERNA	6.54	7.19	9.94%
GLAXOSMITH	7.60	8.35	9.87%
WAPCO	28.90	31.75	9.86%
INTBREW	8.90	9.75	9.55%
CHAMPION	4.43	4.85	9.48%
ARDOVA	13.95	15.20	8.96%
PRESKO	185.00	200.00	8.11%
ROYALEX	1.30	1.40	7.69%
PZ	11.05	11.80	6.79%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.85	1.67	-9.73%
CHIPLC	0.62	0.56	-9.68%
LINKASSURE	0.69	0.63	-8.70%
VERITASKAP	0.22	0.21	-4.55%
AIICO	0.79	0.76	-3.80%
CADBURY	17.00	16.40	-3.53%
COURTVILLE	0.57	0.55	-3.51%
CORNERST	0.60	0.58	-3.33%
ETI	12.90	12.50	-3.10%
BUAFOODS	56.70	55.00	-3.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	94,397,060	22.19%
ZENITHBANK	Banking	24,481,463	5.75%
WAPCO	Industrial Goods	19,233,530	4.52%
ABBEYBDS	Other Financials	18,366,150	4.32%
ACCESSCORP	Banking	17,022,604	4.00%
JAIZBANK	Banking	15,906,033	3.74%
OANDO	Oil & Gas	14,351,902	3.37%
FBNH	Banking	14,052,409	3.30%
GTCO	Banking	13,274,204	3.12%
CHAMPION	Consumer Goods	10,741,452	2.52%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WAPCO	Industrial Goods	601,948,373.50	10.57%
ZENITHBANK	Banking	590,080,626.80	10.36%
DANGCEM	Industrial Goods	514,372,260.50	9.03%
MTNN	Telecoms	499,017,056.60	8.76%
PRESKO	Agriculture	437,089,793.05	7.67%
OKOMUOIL	Agriculture	318,085,672.50	5.58%
GTCO	Banking	315,107,960.70	5.53%
NESTLE	Consumer Goods	174,782,404.90	3.07%
FBNH	Banking	170,973,538.80	3.00%
ACCESSCORP	Banking	163,578,539.90	2.87%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NSE30	↑	0.51%	↑	19.37%	
Week-on-Week	↑ 4.10%	Banking	↓	-0.86%	↑	6.11%	
Month-to-Date	↑ 6.61%	Consumer Goods	↑	1.37%	↑	19.09%	
Quarter-to-Date	↑ 12.67%	Industrial Goods	↑	0.71%	↑	15.02%	
Year-to-Date	↑ 23.88%	Insurance	↓	-2.36%	↓	-5.07%	
52-Weeks High	52,917.76	Oil & Gas	↑	0.46%	↑	53.33%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.75	418.25	↑	0.18%	↑	3.85%	1-Month 3.09% ↑ 0.07%
Exchange Rate - Parallel (₦/\$)	590	590	→	0.00%	↓	-4.42%	3-Month 3.50% ↑ 0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.93% ↑ 0.06%
Crude Oil Price (\$/Barrel)	106.98	107.51	↑	4.93%	↑	38.22%	9-Month 4.52% ↑ 0.15%
Foreign Reserve (\$'Bn)	39.12	39.17	↓	-0.36%	↓	-3.34%	12-Month 5.07% ↑ 0.14%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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