

Wednesday, May 11, 2022

Bull Regain Strength as NGX-ASI Close Sharply Higher by 1.99%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	52,838.45	51,805.41	↑ 1.99%
Total Market Cap.	₦ Trillion	28.49	27.93	↑ 1.99%
Total Volume Traded	Million	417.39	331.52	↑ 25.90%
Total Value Traded	₦ Million	7,331.20	5,035.98	↑ 45.58%
Deals		7,255	6,689	↑ 8.46%

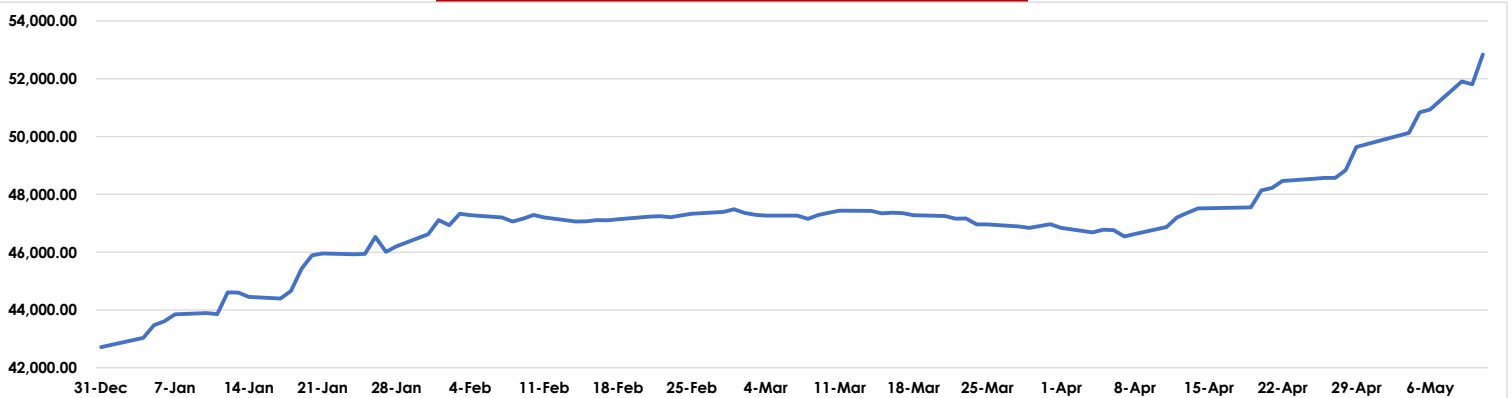
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.90	0.99	10.00%
OKOMUOIL	187.00	205.70	10.00%
CHAMPION	4.03	4.43	9.93%
IMG	8.60	9.45	9.88%
INTBREW	8.10	8.90	9.88%
TRANSCOHOT	4.05	4.45	9.88%
LINKASSURE	0.63	0.69	9.52%
GLAXOSMITH	6.95	7.60	9.35%
MTNN	240.00	262.10	9.21%
ROYALEX	1.21	1.30	7.44%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	1.30	1.17	-10.00%
BUAFOODS	63.00	56.70	-10.00%
ETERNA	7.26	6.54	-9.92%
NNFM	10.00	9.05	-9.50%
RTBRISCOE	0.69	0.63	-8.70%
UNILEVER	15.30	14.00	-8.50%
SOVRENINS	0.28	0.26	-7.14%
BERGER	7.70	7.20	-6.49%
CAVERTON	1.26	1.18	-6.35%
FIDELITYBK	3.70	3.52	-4.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	40,438,849	9.70%
TRANSCORP	Conglomerate	35,367,091	8.48%
INTBREW	Consumer Goods	25,353,836	6.08%
UNILEVER	Consumer Goods	24,639,798	5.91%
FIDELITYBK	Banking	20,990,588	5.03%
GTCO	Banking	18,863,297	4.52%
ZENITHBANK	Banking	16,207,162	3.89%
MBENEFIT	Insurance	14,282,267	3.42%
WAPCO	Industrial Goods	13,053,260	3.13%
UBA	Banking	12,611,738	3.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,293,698,732.60	17.65%
DANGCEM	Industrial Goods	1,134,121,293.10	15.47%
GTCO	Banking	450,773,252.65	6.15%
PRESKO	Agriculture	405,222,921.55	5.53%
ZENITHBANK	Banking	393,267,604.30	5.36%
WAPCO	Industrial Goods	374,453,657.60	5.11%
UNILEVER	Consumer Goods	362,615,524.55	4.95%
GUINNESS	Consumer Goods	316,729,042.10	4.32%
INTBREW	Consumer Goods	224,911,340.40	3.07%
CADBURY	Consumer Goods	200,214,063.80	2.73%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.99%	NSE30	↑	2.94%	↑	18.76%	
Week-on-Week	↑ 5.41%	Banking	↑	0.03%	↑	7.03%	
Month-to-Date	↑ 6.45%	Consumer Goods	↑	1.48%	↑	17.48%	
Quarter-to-Date	↑ 12.50%	Industrial Goods	↑	1.41%	↑	14.21%	
Year-to-Date	↑ 23.70%	Insurance	↑	0.94%	↓	-2.78%	
52-Weeks High	52,838.45	Oil & Gas	↑	0.10%	↑	52.64%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.25	419	↑	0.18%	↑ 3.85%	1-Month	3.02% ↑ 0.06%
Exchange Rate - Parallel (₦/\$)	590	590	→	0.00%	↓ -4.42%	3-Month	3.42% ↓ -0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.86% ↑ 0.09%
Crude Oil Price (\$/Barrel)	105.91	102.46	↑	3.37%	↑ 36.17%	9-Month	4.36% ↓ -0.11%
Foreign Reserve (\$'Bn)	39.17	39.31	↓	-0.36%	↓ -3.34%	12-Month	4.93% ↓ -0.07%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓ -0.52%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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