

Friday, May 6, 2022

**43 Stocks Extend Equity Market Rally by 0.19%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,935.03	50,835.95 ↑	0.19%
Total Market Cap.	₦ Trillion	27.46	27.41 ↑	0.19%
Total Volume Traded	Million	466.28	462.60 ↑	0.80%
Total Value Traded	₦ Million	5,308.88	8,305.39 ↓	-36.08%
Deals		7,442	6,801 ↑	9.43%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	1.20	1.32	10.00%
CHAMPION	3.04	3.34	9.87%
LEARNAFRCA	2.14	2.35	9.81%
INTBREW	6.15	6.75	9.76%
CADBURY	12.35	13.55	9.72%
UPL	2.68	2.94	9.70%
PZ	10.40	11.40	9.62%
ACADEMY	1.60	1.75	9.38%
JAIZBANK	0.77	0.84	9.09%
RTBRISCOE	0.57	0.62	8.77%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.96	0.90	-6.25%
STANBIC	36.45	34.20	-6.17%
IKEJAHOTEL	1.35	1.28	-5.19%
VERITASKAP	0.22	0.21	-4.55%
UNITYBNK	0.50	0.48	-4.00%
MANSARD	2.25	2.20	-2.22%
HONYFLOUR	3.69	3.61	-2.17%
STERLNBANK	1.57	1.55	-1.27%
NPFMCRFBK	2.12	2.10	-0.94%
VITAFOAM	24.15	23.95	-0.83%

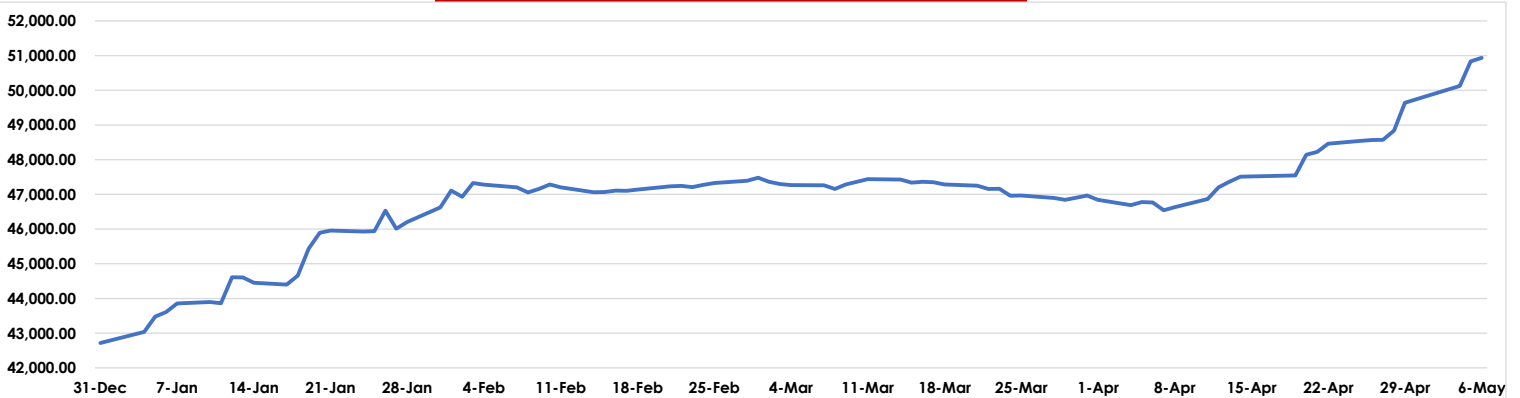
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	40,513,391	10.74%
FIDELITYBK	Banking	30,397,857	8.06%
COURTVILLE	ICT	29,617,865	7.85%
ZENITHBANK	Banking	24,048,332	6.37%
INTBREW	Consumer Goods	23,549,896	6.24%
UBA	Banking	16,241,388	4.30%
ETI	Banking	15,317,915	4.06%
GTCO	Banking	13,998,138	3.71%
ACCESSCORP	Banking	13,664,309	3.62%
ABBEYBDS	Other Financials	12,778,698	3.39%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	851,771,990.60	16.35%
ZENITHBANK	Banking	588,657,419.70	11.30%
MTNN	Telecoms	409,568,889.70	7.86%
NB	Consumer Goods	403,162,148.15	7.74%
GTCO	Banking	328,026,326.90	6.30%
GUINNESS	Consumer Goods	233,611,140.90	4.48%
NESTLE	Consumer Goods	229,017,475.80	4.40%
ETI	Banking	197,082,835.90	3.78%
INTBREW	Consumer Goods	158,803,728.55	3.05%
WAPCO	Industrial Goods	152,492,439.40	2.93%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.19%	NSE30	↑	0.26%	↑	13.17%	
Week-on-Week	↑ 2.61%	Banking	↑	1.34%	↑	7.36%	
Month-to-Date	↑ 2.61%	Consumer Goods	↑	1.43%	↑	12.50%	
Quarter-to-Date	↑ 8.45%	Industrial Goods	↑	0.13%	↑	12.32%	
Year-to-Date	↑ 19.24%	Insurance	↑	0.98%	↓	-4.48%	
52-Weeks High	50,935.03	Oil & Gas	↑	0.79%	↑	50.32%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419	418	↓ -0.24%	↑ 3.68%	1-Month	2.94%	↑ 0.26%
Exchange Rate - Parallel (₦/\$)	590	590	→ 0.00%	↓ -4.42%	3-Month	3.33%	↑ 0.22%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%	6-Month	3.92%	↑ 0.13%
Crude Oil Price (\$/Barrel)	112.88	110.9	↑ 1.79%	↑ 45.13%	9-Month	4.46%	↑ 0.02%
Foreign Reserve (\$'Bn)	39.43	39.58	↓ -0.38%	↓ -2.70%	12-Month	4.91%	↓ -0.04%
Inflation Rate	15.92%	15.70%	↓ -0.22%	↓ -0.52%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2022  
 -NTB True Yield have a-day lag

**Disclaimer**  
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

**Contact Information**

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)